

Family Empowerment Scholarship for Unique Abilities (FES-UA) Open House

February 15, 2024



Scholarship Updates & Reminders

More Ways to Receive Reimbursements

Using the FES-UA Handbook

Please note: We do not have the Q&A option available; but you can submit questions in the post-webinar survey.





Scholarship Updates & Reminders



Scholarship Updates

Family Empowerment Scholarship for Students with Unique Abilities



Please note: Certain functions within EMA will be unavailable daily from 5:30 to 8:30 p.m. ET through February 16. More details can be found below. Please plan accordingly.

Dear Parent/Guardian,

Third quarter funds have been added to your student's Family Empowerment Scholarship for Students with Unique Abilities (FES-UA) account. Following is helpful information regarding your student's funding:

Your 2023-24 scholarship funds can be used towards personalizing your child's education for items purchased and services rendered between July 1, 2023 and June 30, 2024. This includes schools, therapists, specialists, curriculum,

Subject: Your student's quarter 3 FES-UA scholarship payment **Sent:** 2.2.24

Scholarships for Florida Schoolchildren

Dear School Administrator,

As previously shared, for Quarter 3, we will be funding a batch of students each day, rather than funding all students later in February for the following programs:

- Florida Tax Credit Scholarship
- Family Empowerment Scholarship for Educational Options
- Family Empowerment Scholarship for Students with Unique Abilities

Funding began last Thursday and is anticipated to continue through February 16, or until all accounts are funded.

Invoices will be generated daily for students whose accounts have been funded.

ACTION NEEDED: Please log in to your EMA account NOW to see if any invoices are available for your students. We kindly ask that, for this quarter, you review your EMA account DAILY and approve any available invoices immediately. (Note: Schools may continue to see two invoices available for students. For a reminder on why this occurs, please click here.) Subject: Begin approving your Quarter 3 invoices now Sent: 2.5.24



Q3 Funding as Arrived! 99% of FES-UA Accounts have been Funded!

NEW MyScholarShop VENDORS

MyS	cholarShop New Vendors	
Hiveclass EXPLORE TO BEE MORE	Virtual gym class for sports ie- aquatics, lacrosse, yoga, strength and conditioning training, basketball, dance, field hockey, fitness, gymnastics, pickleball, self-defense, tennis, volleyball	https://www.hiveclass.co/
ELEPHANT	Mathematics supplemental course that will do a placement/ evaluation test and design a curriculum for that student Elephant learning uses a puzzle method for teaching.	https://www.elephantlearnin g.com/
IGNITE LEARNING	An interactive learning approach that uses multimedia like music videos, animations, and interactive pieces to teach the basics they provide an extensive online catalog of engaging, mastery-based courses for students in grades K-12. In addition to core curriculum, Ignite offers a wide range of tech electives on topics that students love including Adobe Creative Cloud Digital Art and Video Production, 2D/3D Animation, 3D Printing, Game Design, Minecraft STEAM Foundations, and more!	<u>Ignite Learning - Homepage</u> (learningignite.com)
Foundation in Sounds™	Foundation in Sounds is designed for parents, tutors, teachers, and other professionals who want to use the Barton Reading & Spelling System or other Orton-Gillingham influenced programs, but their students could not pass Part C of the Barton Screening. Foundation in Sounds is an easy-to-use program for students of all ages that will improve a student's auditory discrimination, auditory memory size, and auditory sequencing skills When a student has finished all 12 lessons in Foundation in Sounds, the student will be able to pass Part C of the Barton Student Screening.	www.foundationinsounds .com
Alisons Montessori www.alisonsmontessori.com	This vendor provides curriculum for students from infant to toddler as well as K- 12 as well as classroom furnishings.	https://www.alisonsmontess ori.com/



Reimbursement Updates

Payment Method Options

Families with an approved reimbursement request can now select from one of the following payment methods:



Direct Bank Transfer: Securely deposit funds directly into your bank account via an ACH transfer.

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Check: For a more traditional approach, you can select a physical check for your reimbursement payment method. The check will be mailed to your provided address.



PayPal: Opt for PayPal, a widely used and trusted online payment platform, to receive your reimbursement with ease.

Note: By selecting this method, families may be subject to receiving a 1099-K form. <u>Click here</u> to learn more.

Important Notice Concerning PayPal

P PayPal

As shared on <u>PayPal®'s website</u>, "Beginning January 1, 2024, the Internal Revenue Service (IRS) implemented new reporting requirements for payments received for goods and services, which will lower the reporting threshold to \$600 USD for the 2024 tax season from 2023's threshold of \$20,000 USD and 200 transactions."

Important: Although scholarships are not taxable to the recipient, families who receive more than \$600 through PayPal may automatically receive a 1099-K form. Step Up is not able to answer further questions related to the 1099-K form or provide tax advice. Please speak with a tax professional for more information.

Due to this change, PayPal[®] may ask you to enter your tax ID before funds can be added to your account.

Check Out Our Revised Video!



English Video

We are pleased to announce improvements to our reimbursement services for Step Up's ESA scholarship families. This new process can be managed within the family's EMA account and will replace the U.S. Bank Focus Cards. This video covers how families may submit reimbursements in EMA by selecting a payment method before submitting new requests. This step should only be completed if you intend to submit reimbursement requests. Note: FES-UA renewal families are NOT impacted at this time and will continue to use the legacy system until further notice.



FES-UA Parent/Guardian Handbook

FAMILY EMPOWERMENT SCHOLARSHIP FOR STUDENTS WITH UNIQUE ABILITIES PARENT/GUARDIAN HANDBOOK

FES- UA Parent/Guardian Handbook



The FES-UA parent handbook serves as a guide on how to utilize your scholarship funds.

Over the next few slides, we will show you where to find answers to some of the most frequently asked questions we get about the FES-UA scholarship.



How to submit Pre-Authorizations in EMA

If the item or service is **not available** on MyScholarShop, listed in the Purchasing Guide, or is indicated to require a pre-authorization, a pre-authorization must be submitted before purchasing the item or service.

The pre-authorization is for the item or service only and is based on the rules at the time of approval. The pre-authorization *is not a confirmation of the provider's eligibility* or the funding available for the reimbursement.

A pre-authorization will require supporting documentation and an explanation of how the item fits into an eligible expense category, will meet the student's individual educational needs, and/or will allow the student to access instruction or instructional content.

In other words, parents/guardians will need to demonstrate how the item or service is an eligible expense that helps their student learn.

The pre-authorization should be specific to the student and contain as much detail about the specific item or service being requested, including the approximate cost of the item or service.

If approved, the items or services submitted on the reimbursement that corresponds to the preauthorization should match those on the pre-authorization. If they do not, Step Up For Students reserves the right to deny the reimbursement request.

Approval of pre-authorization requests are made on a case-by-case basis relevant to the circumstances of the individual student. An approved pre-authorization is valid for purchases in the school year in which it was approved.

Please note: pre-authorizations for approved items or services will be denied.

	Education Market Assistant	Scholarship Portal						() ¹³
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		To submit a reimbursement request, please keep your payment method information up date. You can update your payment method information at any time <u>here</u> . Note: This step should only be completed if you intend to submit reimbursement requi						up to
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After logging in to EMA, click on the "Reimbursement" tab on the left panel.

Choose the student for whom you wish to complete the preauthorization and press "continue."

	EMA Education Market Assistant	Scholarship Portal	A ¹³ 8
88	Dashboard	0	_0
\$+	Reimbursements		.
¢.	My Students	Which student is this reimbursement for? Select a student ~	
F	Marketplace		-
Ð	Recent Transactions	CONTINUE	

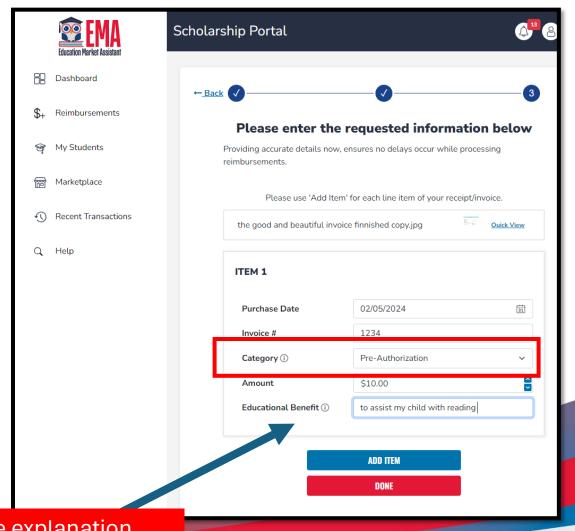
	EMA Education Market Assistant	Scholarship Portal	¢ ¤ 8
88	Dashboard	Back	
\$+	Reimbursements	Please upload supporting documents for	
ଙ୍	My Students		
6	Marketplace	You must submit a receipt and/or invoice in order to properly process your reimbursement.	
0	Recent Transactions	Failing to provide this documentation now could cause delays.	
q	Help	Please submit one reimbursement per receipt and/or invoice.	_
		L Drag and drop files here or	
		Browse to select files	

Add the required supporting document(s) for the purchase.

After uploading the supporting document, you'll be prompted to add the date of purchase and the invoice number, select "Pre-Authorization" as the category, fill in the amount, and list an educational benefit.

**If unclear about the invoice number, use the date of purchase and the student ID number.*

You may add additional items, or click on the "Done" button to proceed.



Make sure the explanation provided supports the purchase.



Using your FES-UA scholarship for FLVS

FLVS

The parent/guardian may pay for services and request reimbursement or the parent may choose to bill directly for FLVS courses through the EMA Marketplace.

- The reimbursement request must include the following:
 - o The scholarship student's first and last name
 - o Student courses paid for
 - o Dates/terms for the courses
 - o A statement showing the amount paid (or billed)

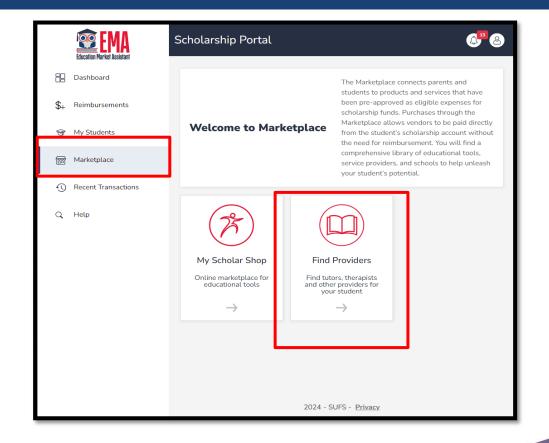


o Proof of payment if the payee is the parent/guardian (refer to Proof of Payment section)

If the student withdraws from the course within 14 days a refund will be issued to the entity/individual from which payment was received.

	Scholarship Portal			6
Dashboard				
+ Reimbursements	Your Student's	My A	pplicatio	ons
My Students	Learning Plan	FES-UA		VEW ALL -
B Marketplace	A Student Learning Plan is a plan developed by a parent/guardian to quide instruction for his or her	School Year	Application ID	Application Status
Recent Transactions	student. Florida state law requires that a Student Learning Plan be completed for a	2023- 2024	20173311	Complete
Help	Personalized Education Program (PEP) student, but this tool is available to be used by students in any scholarship program. Your SLP may be used to help identify goods or services that can help address a student's learning priorities. Please note: For PEP students, a Student Learning Plan is required to receive scholarship funds.			
	My Students			

Log in to your EMA account.



Select "Marketplace" on the left panel, then click on the "Find Providers" tab.

	EMA Education Market Assistant	Scholarship Portal		
88	Dashboard	MARKETPLACE > FIND PROVIDERS		
\$+	Reimbursements	Find a Provider	SELECT STUDENT Please se	lect a student V
Ŷ	My Students			
m	Marketplace	The student must be sel	ected before a search can be perform	ed.
1)	Recent Transactions		rom 0 to 0 of 0	8 ~
Q	Help			
	Marketplace Recent Transactions			

Please select the student you want to order classes with from the dropdown menu.

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After selecting the student, search for "FLVS" using the search box. It will auto-populate below the search bar. Once it populates, click on the "FLVS" hyperlink in blue.

Scholarship Portal MARKETPLACE > FIND PROVIDERS Dashboard Find a Provider Reimbursements SELECT STUDENT Riley Coleman : FES-UA My Students To filter down your results, select a service category, service type, or class type, then Marketplace click search. You are also able to search by business name, email, website, description, and location (address, city, zip), **Recent Transactions** Q flvs Servi 🗸 Servi ~ Clas: ~ SEARCH Help Florida Virtual School (FLVS) Florida Virtual School (FLVS) Florida Virtual School® (FLVS®) is a fully accredited educational option offering more than 190 flexible online courses to Kindergarten-12 students. Each course segment meets all the Florida Standards and is taught by Online/Virtual a state-certified instructor. One course segment equals Individual one semester, half a credit, or half a year in a traditional school. Students can access courses whenever or wherever they need and interact with their instructor through phone, email, text, and live lessons. For more than 25 years, students have enjoyed the freedom of creating their own path at Florida Virtual School. Are you ready to take true ownership of your education?



Thur: 7:00 AM - 9:00

Fri: 7:00 AM - 9:00

Sat: 9:00 AM - 5:00

PM

PM.

PM.

0-8

Dashboard

Scholarship Portal

your education?

MARKETPLACE > FIND PROVIDERS > PROVIDER DETAILS

elect A Location To View Services

LOCATION DETAILS

Florida Virtual School

ORLANDO, FL 32819

(FLVS) - ORLANDO

5422 CARRIER DR

(800) 374-1430

SUITE 201

CARRIER DR. ORLANDO, FL 32819

Florida Virtual School (FLVS)

Reimbursements

My Students

Marketplace

Recent Transactions

Help

After the FLVS provider details appear on your screen, choose the displayed address. Once you select the address, the rest of the page will load.

Next, you will need to decide on the service type. You can either choose a semester at \$267 per semester or a year at \$534. Choose your quantity of semesters or full year of courses.

Click on "Add to Cart" to proceed with the purchase, then press "Go to Cart" to proceed with your purchase when you've added all items to the cart.

ERVICE CATEGORY	SERVICE TYPE	DESCRIPTION	PRICE	QUANTITY
lorida Virtual chool (FLVS)	Tuition	Course fees are \$267 per half-credit (on	\$267.00 / Semester	~
lorida Virtual chool (FLVS)	Tuition	Course fees are \$534 per Full-credit (tw 	\$534.00 / Year	-

Florida Virtual School® (FLVS®) is a fully accredited educational option offering more than

Florida Standards and is taught by a state-certified instructor. One course segment equals one semester, half a credit, or half a year in a traditional school. Students can access courses

whenever or wherever they need and interact with their instructor through phone, email.

HOURS OF OPERATION

Sun: 9:00 AM - 5:00

Mon: 7:00 AM - 9:00

Tue: 7:00 AM - 9:00

Wed: 7:00 AM - 9:00

PM

PM

PM

text, and live lessons. For more than 25 years, students have enjoyed the freedom of creating their own path at Florida Virtual School. Are you ready to take true ownership of

Florida Virtual School (FLVS), Florida Virtual School (FLVS), 5422

190 flexible online courses to Kindergarten-12 students. Each course segment meets all the

Scholarship Portal

The shopping cart will then appear, review the purchase, and select "Reserve Funds" to initiate the purchase process. A pop-up window will then ask you to confirm your purchase. Select accordingly.



Dashboard

My Students

Marketplace

Recent Transactions

Reimbursements

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Q Help

MARKETPLACE > FIND PROVIDERS > PROVIDER DETAILS > SHOPPING CART My Shopping Cart By placing your order you agree to reserve scholarship funds for your requested service provider. If you cancel your service request, these funds will be available again within 3 business days. If you are unable to complete the transaction, it may be the student does not have enough available funds. PROVIDER SERVICE TYPE LOCATION PRICE Florida Virtual School Florida Virtual School Tuition \$267.00 / hr

(ELVS)

Student Total \$267.00

RESERVE FUNDS

\$267.00

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SUBTOTAL

REMOVE



November Open House

December Open House



January Open House

DID YOU MISS AN FES-UA OPEN HOUSE?

NOT TO WORRY, WE HAVE THE RECORDINGS HERE FOR YOUR REVIEW.

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Contact Us

Monday – Friday 8:00 AM – 5:00 PM ET



Call: 877-735-7837

Chat: www.stepupforstudents.org



Email: fes-ua@sufs.org