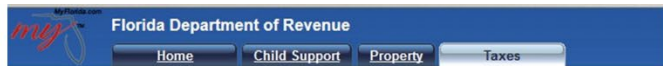


# Reserving Credits in 5 Easy Steps

## Florida Tax Credit Scholarship Program



Florida Tax Credit Scholarship Program - Online Application for Tax Credit Allocation for Contributions to Nonprofit Scholarship-Funding Organizations (SFOs)

Enter the appropriate information in the following boxes:

Business Name:	<input type="text"/>
Federal Employer Identification Number (FEIN):	<input type="text"/>
Business Address:	<input type="text"/>
Address (cont):	<input type="text"/>
City:	<input type="text"/>
State:	<input type="text"/>
ZIP:	<input type="text"/>
Contact Person Name:	<input type="text"/>
Contact's Telephone Number:	<input type="text"/> (999 999-9999)
Contact Person's Email Address:	<input type="text"/>
Applying for (select one): Select the nonprofit scholarship-funding organization, SFO, to which the contribution will be made. A separate application is required for each organization.	<input type="text"/>
\$ <input type="text"/> Total amount of planned contribution.	
Indicate the amount of credit allocation for each applicable tax. The sum of the amounts must equal the planned contribution amount entered above.	
\$ <input type="text"/> Corporate Income Tax Beginning Date of Tax Year: <input type="text"/> (mm/dd/yyyy) Ending Date of Tax Year: <input type="text"/> (mm/dd/yyyy) Extension of Time Already Applied for? <input type="radio"/> Yes <input type="radio"/> No	
\$ <input type="text"/> Insurance Premium Tax <input type="radio"/> Current Calendar Year <input type="radio"/> Prior-Calendar-Year	
\$ <input type="text"/> Excise Tax on Malt Beverages For the Fiscal Year beginning July 1, <input type="text"/> (YYYY) Malt Beverage License Number: <input type="text"/>	
\$ <input type="text"/> Excise Tax on Wine Beverages For the Fiscal Year beginning July 1, <input type="text"/> (YYYY) Wine Beverage License Number: <input type="text"/>	
\$ <input type="text"/> Excise Tax on Liquor Beverages For the Fiscal Year beginning July 1, <input type="text"/> (YYYY) Liquor Beverage License Number: <input type="text"/>	
\$ <input type="text"/> Sales and Use Tax due from a Direct Pay Permit Holder For the Fiscal Year beginning July 1, <input type="text"/> (YYYY) Sales Tax Certificate Number: <input type="text"/> (13 digits)	
\$ <input type="text"/> Tax on Oil Production For the Fiscal Year beginning July 1, <input type="text"/> (YYYY)	
\$ <input type="text"/> Tax on Gas Production For the Fiscal Year beginning July 1, <input type="text"/> (YYYY)	
If you file a consolidated Florida corporate income tax return, you must provide the parent corporation's name and FEIN. Parent Corporation's Name: <input type="text"/> none Parent Corporation's FEIN: <input type="text"/> (999999999)	
I understand that section (s.) 1002.395(5)(b)2., Florida Statutes (F.S.), requires the Florida Department of Revenue to provide a copy of any approval or denial it issues with respect to this Application to the nonprofit scholarship-funding organization indicated in this Application. By typing your name in the space below and submitting this form, you are declaring, under penalties of perjury, that you have read this application and that the facts stated in it are true. Name: <input type="text"/> Title: <input type="text"/>	
<input type="button" value="Submit Application"/> <input type="button" value="Clear Application"/>	

Reserve credits online with the Florida DOR by visiting

<https://taxapps.floridarevenue.com/sfo/AllocationApplication.aspx>

**1** Enter your corporation's information and contact information.

**2** Choose Step Up For Students from the drop-down menu.

**3** Enter the total planned contribution amount and applicable individual tax contribution amount(s).

*For corporate income tax, indicate the corporate fiscal year. Refer to Florida DOR [TIP18ADM-03](#) for more information.*

*For insurance premium tax, indicate if the credits are for the current or prior calendar year. Refer to Florida DOR [TIP 19B8-01](#) for more information.*

**4** Enter parent corporation information, if applicable.

**5** Electronically sign and click "Submit Application". After clicking "Submit Application," please save the confirmation page and email it to Tim Bodamer at [TBodamer@StepUpForStudents.org](mailto:TBodamer@StepUpForStudents.org).