FTC/FES-EO OPEN HOUSE

Private School Scholarship Family Open House



September 7, 2023

AGENDA

- Communications
- Legislative Updates
- Scholarship
 Overviews
- Scholarship Updates
- Handbook Highlight
- Resources
- Q & A



Please note: We cannot answer questions about specific students; however, we can help with general questions you may have about FTC/FES-EO scholarship processes, coverage, and updates.

Your voice is important, and we're listening.

Here's how your feedback helped us in addressing your concerns





Communications

Florida Tax Credit Scholarship Program & Family Empowerment Scholarship for Educational Options



AWARD NOTIFICATION

Dear Parent/Guardian,

Congratulations! This email serves as confirmation that your student has been awarded a scholarship through the Florida Tax Credit (FTC) Scholarship program or the Family Empowerment Scholarship for Educational Options (FES-EO) program through Step Up For Students for the 2023-24 school year and should be showing as "Awarded" within your EMA account.

If you completed an FTC/FES-EO application for **more than one student**, you must check the "Scholarship Status" for each child you applied for. *Please follow the instructions at the bottom of this email to see where this information is found within your EMA account.*

Subject: Scholarship Award Notification **Sent:** (depends on the date the student was awarded)



ENROLLMENT NOTIFICATION

Subject: ACTION NEEDED: Review your student's StepUp School Enrollment Form Sent: Dates sent vary

Dear Parent/Guardian,

ACTION NEEDED: You have received a request to approve a School Enrollment Form from your student's school. A School Enrollment Form links your student to the selected private school for billing purposes. As of <u>8:50 a.m. ET on</u> September 5, 2023, the form still needed your review. Florida Tax Credit Scholarship Program & Family Empowerment Scholarship for Educational Options



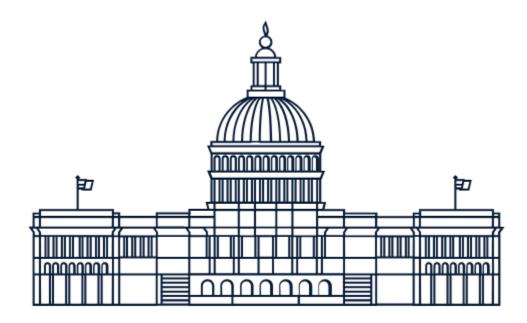
Dear Parent/Guardian,

We are writing to let you know that a quarterly distribution will soon be made to the scholarship account of the student(s) named below.

For the 2023-24 school year, scholarship funds for students will first be deposited into the student's individual scholarship accounts. After a student's account has been funded, *the school must initiate the invoicing process in EMA* to generate payments from the student's account to their enrolled school.

As a reminder, when you confirmed your student's enrollment at your selected eligible private school, you consented to payments to the school in the amount of your student's agreed-upon tuition and fees or scholarship award amount,

Subject: IMPORTANT NOTICE about your student's upcoming scholarship payment **Sent:** Dates sent vary



Legislative Updates

Legislative Updates: HB 1- School Choice

Family Empowerment Scholarship for Education Options and Florida Tax Credit Scholarships (FES-EO/FTC)

- All students in the state of Florida are eligible. Priority is given to three groups of students- renewal students, students whose household income is at or below 185 percent of poverty, and students whose households income is at or below 400 percent of poverty.
- Both FTC and FES-EO have been converted to "education savings accounts". The funds will first pay for tuition and fees at eligible private schools. Remaining funds can be used on instructional materials, tutoring, curriculum, fees for a norm-referenced test, tuition for full-time or part-time education at an eligible postsecondary education institution or approved apprenticeship program, contracted services for a public school or school district, services of a "Choice Navigator," approved online courses or tuition as a private pay student at Florida Virtual School.
 - Families can only spend ESA funds on eligible items after tuition and fees have been committed
 - FTC Students will NO LONGER receive 2 free FLVS courses
- Aligned transportation scholarship eligibility across programs.
- Required DOE to develop an online portal to help parents find the best educational options for their students.



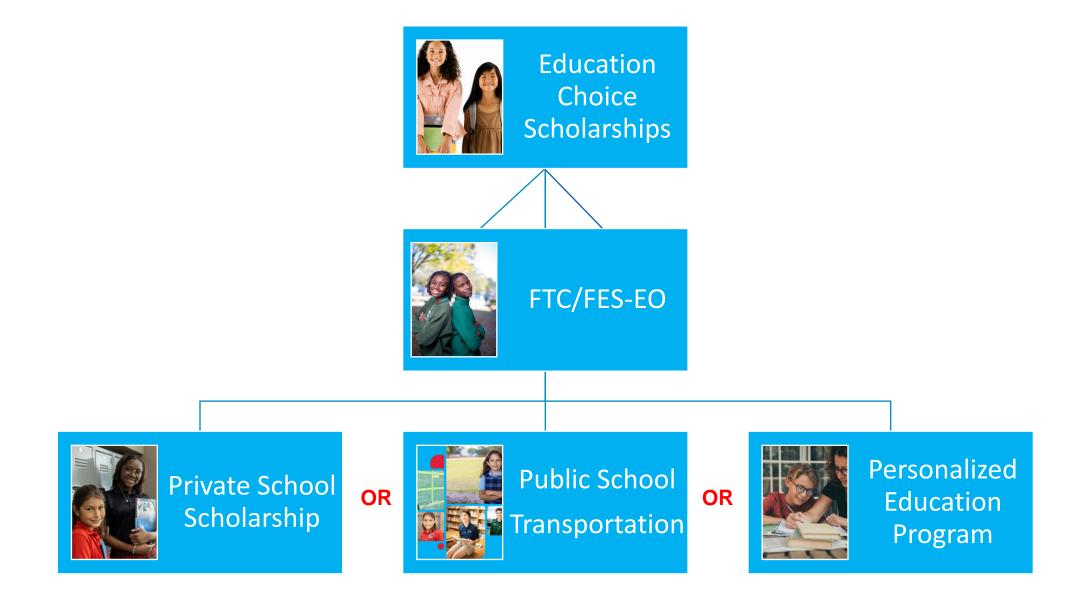
For the latest legislative updates, including Frequently Asked Questions, visit our Legislative Updates page



https://www.stepupforstudents.org/legislative-updates/







Families can only use ONE scholarship program! Requests to switch to another scholarship program must be submitted to our Service Center!



Florida Tax Credit Scholarship (FTC) Family Empowerment Scholarship for Educational Options (FES-EO) K-12

Private School

The scholarship will first pay for the following school expenses, in this order until maximum award amount is reached or until all fees are satisfied, whichever happens first:

Tuition – Books* - Registration – Transportation – Uniforms* - Testing – Other

*Applicable for books and uniforms sold by the school, not a third-party vendor

Private School cont...

- NOTE: If there are remaining scholarship funds, they may be used for the following:
- Instructional material (including digital materials and internet resources)
- Curriculum
- Tuition for part-time tutoring
- Tuition for full-time or part-time education at an eligible postsecondary educational institution or approved apprenticeship program
- Fees for nationally standardized norm-referenced tests and other assessments
- Contracted services provided by a public school or school district
- An approved online course
- Tuition as a private pay student at Florida Virtual School
- Fees for a "Choice Navigator.

Public School Transportation

Provides at least \$750 to K-12 public school or charter school students to help with the cost of transportation to attend another public school.





<u>Click here</u> or scan for 2023-2024 Scholarship Amounts <u>Click here</u> for the Transportation Selection Form

How the Personalized Education Program (PEP) Works K – 12 Students

What is **PEP**

 PEP, funded through the Florida Tax Credit Scholarship, was created to serve Florida's families who would prefer not to enroll their child in public or private school and would like access to an education savings account to fund their student's learning directed by the parent.

Student Learning Plan

- A Student Learning Plan (SLP) is a customized learning plan developed by parents at least annually to guide instruction for their students and to address the services needed to fulfill the academic needs of their student.
- SLPs are only required for students on the Personalized Education Program.
- All other scholarship programs can utilize the SLP if they would like, but it is not required for their scholarship or funding.

Resources



SCAN HERE FOR PEP FAQ's



SCAN HERE TO REQUEST A SWITCH TO THE PEP SCHOLARSHIP

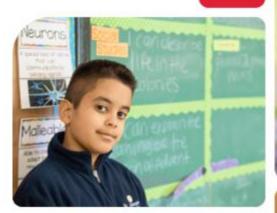


Personalized Education Program (PEP) Webinar

9 AM, 12 PM & 6 PM



September 28th, 2023









IMPORTANT

The 2023-2024 **Application Season** for FTC/FES-EO is still open! Please share with other families!



Scholarship Updates

Funding for the Florida Tax Credit (FTC) Scholarship comes from tax credit funds raised from corporate donors by Step Up For Students. Funding for the Family Empowerment Scholarship for Educational Options (FES-EO) comes from the State of Florida. Step Up For Students is required to award and enroll students first on the Florida Tax Credit Scholarship and may not present students for funding under the FES-EO program until a certain threshold of Florida Tax Credit scholarship students have been enrolled.

Funds will be deposited on a quarterly basis in the student's account by Step Up For Students. Step Up For Students will receive funding from the Department of Education (for the FES-EO funding) on the following projected dates:

- August 1 (or when 75% of Florida Tax Credit Scholarships have been obligated, whichever is later)
- November 1
- February 1
- April 1

Funds will be deposited into the students' accounts within 14 days of receiving the funds from the state. Florida Tax Credit Scholarship funding will follow a similar timeline.

Funding Timelines cont. ...

Scholarship Funds for Private School, FES-UA and PEP students will be deposited into the student's scholarship account on or around the following dates:

- Quarter 1: August 15 September 15
- Quarter 2: November 15 December 1
- Quarter 3: February 15 March 1
- Quarter 4: April 15 May 1

After funds have arrived, families will be notified by email.

Please note, the dates above are for regularly scheduled funding distribution. Students who miss a regularly scheduled distribution may be paid in a supplemental payment.

This information may be found on page 7 of the FTC/FES-EO Handbook.

Handbook Highlight

Scholarship Amounts

The Family Empowerment Scholarship maximum allowable award amounts are based on the county of residence and grade of the student for the Eligible Private School and PEP scholarship programs, and the county of residence for the student for the Transportation scholarship.

Click here to view the 2023-24 Private School and PEP Scholarship Award Amounts.



FLORIDA TAX CREDIT SCHOLARSHIP PROGRAM AND FAMILY EMPOWERMENT SCHOLARSHIP FOR EDUCATIONAL OPTIONS

Basic Scholarship Amounts for 2023-24

If a student received scholarship funding in 2018-19 and has renewed and utilized the scholarship annually since, the amount of the award will be the greater of the amount calculated below OR these amounts: K-5th grade – \$6,519; 6-8th grade – \$6,815; 9-12th grade – \$7,111.

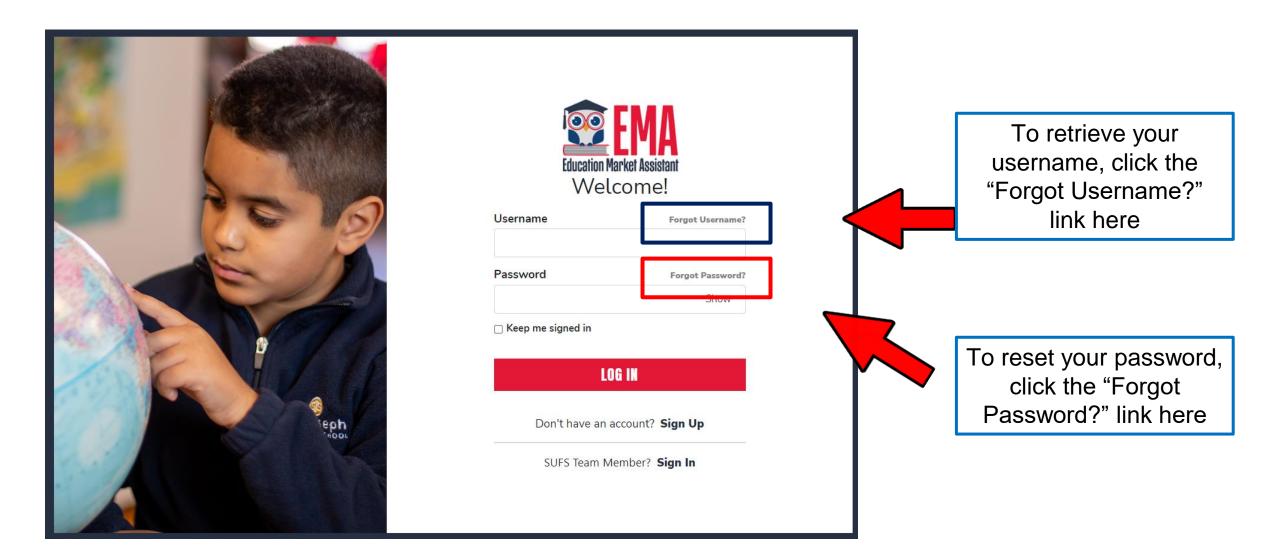
Note: The county is the one the student lives in according to their 2023-24 scholarship application.

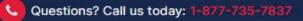
District	Grades K-3	Grades 4-8	Grades 9-12		District	Grades K-3	Grades 4-8	Grades 9-
Alachua	\$7,915	\$7,288	\$7,226		Lake	\$7,877	\$7,250	\$7,188
Baker	\$8,487	\$7,842	\$7,779		Lee	\$8,369	\$7,734	\$7,671
Bay	\$8,003	\$7,376	\$7,314		Leon	\$7,970	\$7,343	\$7,281
Bradford	\$8,575	\$7,930	\$7,867		Levy	\$8,611	\$7,966	\$7,903
Brevard	\$7,971	\$7,344	\$7,282		Liberty	\$8,963	\$8,318	\$8,255
Broward	\$8,070	\$7,428	\$7,365		Madison	\$8,447	\$7,802	\$7,739
Calhoun	\$8,805	\$8,160	\$8,097		Manatee	\$8,051	\$7,424	\$7,362
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Looking for the 2023 - 2024 scholarship amounts. Go to sufs.org, download our FTC/FES-EO Handbook, scroll to the bottom of page 6 – 7. The links for the scholarship amounts can be found there. (Amounts for the transportation scholarship are also noted in a separate link on the same page)



HOW TO FIND YOUR USERNAME OR RESET YOUR PASSWORDS





 Check out the NEW Find A
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I'm unique. So is my education.

We empower Florida students with personalized PreK3-12 education scholarships.

See Our Programs

Legislative Updates



https://www.stepupforstudents.org/

Who we are

Schoolahoop is here to help! We're a free service that helps you discover more school options based on what's important for your child.

Schoolahoop is in Beta and supports PK-12th graders looking for schools in selected states. We are just getting started and need your feedback. Thanks for helping us better serve local parents like you!



Handbooks, Guides & Resources, oh my!

Program Overview

<u>Scholarship Overview</u>

New Handbook Link

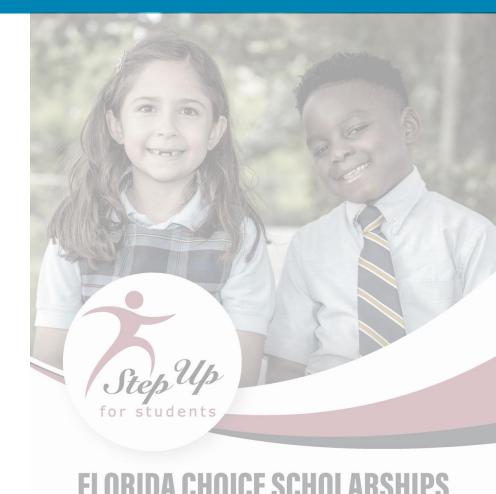
FTC/FES-EO (including PEP) Parent/Guardian

Program Overview

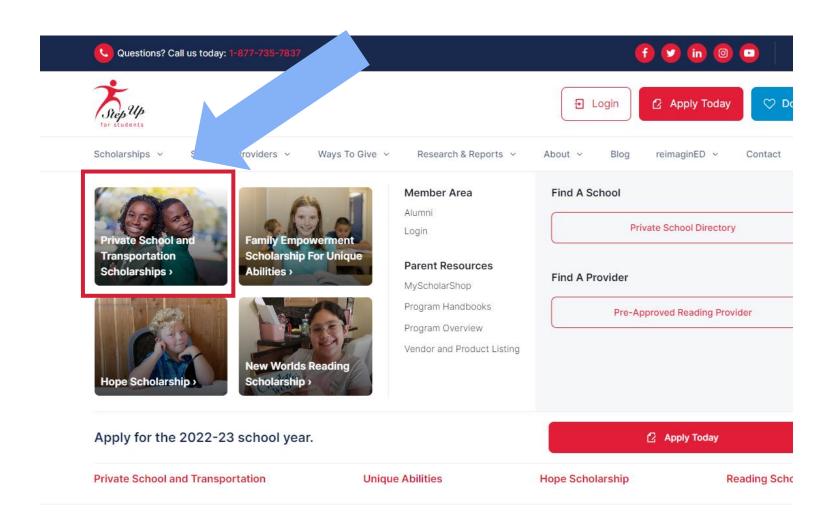
<u>Scholarship Overview</u>

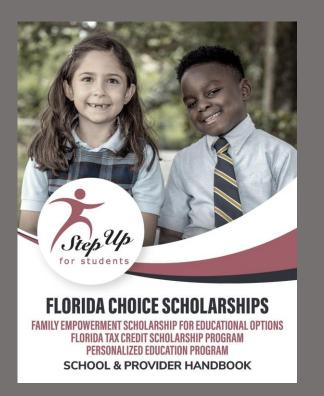
Reimbursement Cards (*training to come...stay tuned*)

<u>Reimbursement Card: Myth vs Fact</u>



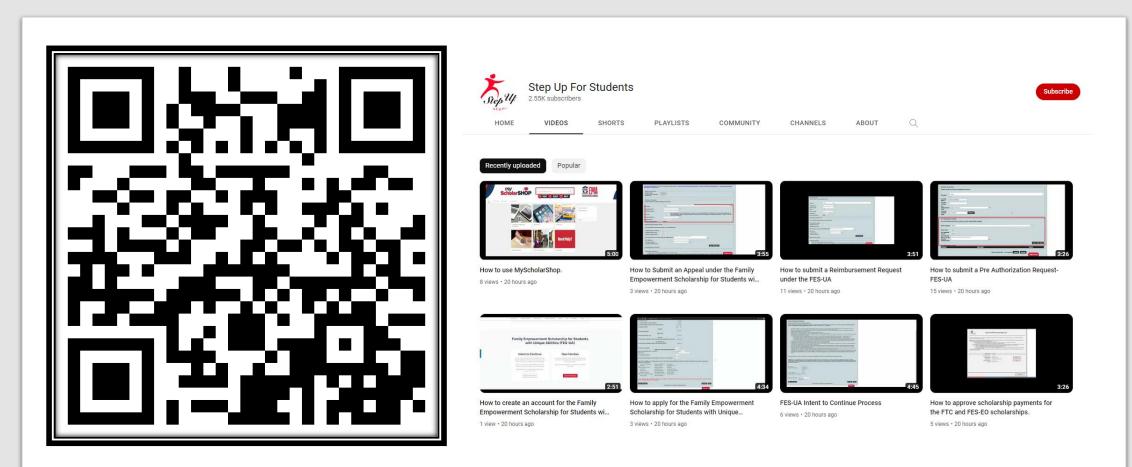
FAMILY EMPOWERMENT SCHOLARSHIP FOR EDUCATIONAL OPTIONS FLORIDA TAX CREDIT SCHOLARSHIP PROGRAM PERSONALIZED EDUCATION PROGRAM SCHOOL & PROVIDER HANDBOOK







Subscribe to Our YouTube Channel!



Known Challenges and Support

Issue *

Select the option below that best describes the issue that occurred while completing your application.

Select

Student ID

Provide the student ID of the student that you would like to remain active.

Note: To find your student ID, navigate to your "My students" tab, click view, Under the "Active Students" section, you will see your student ID number for each active student.

Parent/Guardian First and Last Name *

Please provide the guardian first and last name that you provided or planned to provide in EMA.

Student First Name *

Please provide the first name of the student.

Note: Please submit a separate form for each student for whom you experienced an application issue.

Student Last Name *

Please provide the last name of the student.

Note: Please submit a separate form for each student for whom you experienced an application issue.

Parent/Guardian Email Address *

Please provide the parent/guardian email address that you provided or planned to provide to manage your EMA account.

Scholarship Type *

Please select all of the scholarship applications that you attempted

Select

File Uplo

If you have a second se

Please make sure to submit your form once it has been completed!

Get Support - Step Up For Students

You may review the guidelines for the issues listed below. <u>If you've</u> experienced an issue not addressed there, please be sure to complete the issue form.

- I created a duplicate new or renewal student.
- I submitted a NEW student application instead of using the "Find Your Students" tool (RENEWAL application).
- > I was unable to change my renewal student to active status.
- I received "Sorry, we couldn't verify your username or password. Please check your login details and try again" error message when trying to find my student.
- I received "We're sorry but we couldn't find any students associated with the account for that email address" error message when trying to find my student.
- I received "Oops, something went wrong on our end!" error message when trying to find my student.
- I received "It seems that your login credentials have been used previously to import the student(s) on this account" error message when trying to find my student.
- > I did not upload all docs before I submitted my application.
- I submitted an application, but I need to add another student to it.
- I've been locked out of my account / I need to reset my password.





Registration Questions & Answers

Do I have to apply each year to maintain my FTC/FES-EO scholarship?

Answer: Students must complete a renewal application each school year to receive additional funding and remain active in the FTC/FES-EO program.

What occurs if we decide not to use the scholarship funds this school year?

Answer: Students who do not renew and receive FTC/FES-EO funding and "sit out" a year will lose renewal status and priority. Students who leave the FTC/FES-EO program and who choose to later reapply for an FTC/FES-EO Scholarship will be considered new students.

If your private school doesn't accept scholarship funds, can you put the money towards other educational resources?

Answer: NO. A FTC/FES-EO (non-PEP) student won't receive funds unless they're enrolled in an eligible private school.

Registration Questions & Answers

If one child is on the FES-UA scholarship, is my other child automatically eligible for a private school scholarship?

Answer: As of July 1, 2023, the Categorically Eligible group classification for FES-EO no longer exists. This means that no student is automatically eligible for an FES-EO scholarship based on a student/family attribute and all scholarship applications are subject to income prioritization.



Frequently Asked Questions & EMA Support



Step Up For Students

💊 877.735.7837

Monday – Friday

8:00 AM - 6:30 PM

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Help Us Serve You Better... PLEASE COMPLETE OUR SURVEY!

Thank you for attending our webinar **Upcoming Webinar FTC/FES-EO** October 12th

See you next time!