

Recent Policy Changes for Reimbursements

Summary of New Policy Enhancements for SUFS Families



We've updated our reimbursement policies to make things easier for families.

The Changes Are:

- Taxes on eligible services are now reimbursable.
- Annual memberships or subscriptions no longer need to be prorated (even if they extend beyond the school year).

These updates simplify the process and align it with current product practices, enabling families to save time and get the most out of their benefits.

Effective Date for These Changes

These updates went into effect on July 24, 2025. If your 2024–25 reimbursement submission was reviewed on or after that date, these changes will apply moving forward.

What's Changed?

Here's a closer look at what's new:

Taxes on Services Are Now Reimbursable

Good news ahead!

Families can now be reimbursed for taxes paid on eligible services! Previously, taxes on eligible services were not reimbursed.

- This aligns with our current practice of reimbursing taxes on products.
- Eligible services include part-time tutoring, specialized services, sport lessons, and more.

Annual Memberships & Subscriptions — No More Prorating

More good news!

You no longer need to calculate partial costs for memberships or subscriptions that extend beyond the school year.

Previously, only the portion of memberships and subscriptions that fell within the school year was covered. Families can now be reimbursed in full for annual memberships and subscriptions — even if they go past the school year.

Note:

An annual membership or subscription is a yearly payment that provides access to products, services, or benefits for 12 months. You can use these funds to pay for approved annual subscriptions to educational tools, curriculum platforms, or virtual learning services that support your student's learning plan.



Applies To:

- Zoo/Aquarium Memberships
- Amazon Prime
- Gym Memberships
- Curriculum/Educational Software (like Microsoft Office, IXL Learning)
- Subscription Kits (Cooking, Art, etc.)
- Magazine/Newspaper Subscriptions
- Graphics & Photo Editing Tools (Canva, Adobe, etc.)

Does Not Apply To:

- Streaming services (e.g., Netflix, Disney+)
- Internet services
- Sports lessons
- Or any items requiring service dates per our Purchasing Guides

A Few Things to Keep in Mind

- Annual memberships and subscriptions do not include items that require service dates per our Purchasing Guides — like streaming services, internet, and sport lessons.
- Family memberships must still be prorated to reflect the cost of an individual student's plan — unless the cost is split among siblings. In that case, we'll approve the family membership since it's more cost-effective than individual plans.
- Lifetime memberships/subscriptions may be approved only if they include access to subject-based curriculum (e.g., Babbel, math websites).