

Florida Tax Credit Scholarship

Family Empowerment Scholarship for Educational Options

(FTC/FES-E0)

## October 10, 2024

Presented by Step Up For Students





## Agenda



Welcome

**Communications** 

MyScholarShop: New Vendor Alert

**Reimbursement Process** 

Navigating MyScholarShop

**Handbook Highlights** 

**Purchasing Guide Hot Topics** 

**Questions & Answers** 

**Contact Information** 





## Communications

Subject: Upcoming FTC/FES-E0 enrollment deadline for 100% award. (Also, check out our new Resource page!)

Date: 9.20.24



#### Don't miss out on 100% of a student's scholarship award!

Dear Step Up Partner School,

Please continue reading for important updates from Step Up For Students:

- Upcoming deadline for FTC/FES-EO students to receive 100% of their scholarship
- NEW resource page available

#### **UPCOMING ENROLLMENT DEADLINE**

FTC and FES-EO students must be enrolled in EMA <u>by 8 p.m. ET on Tuesday</u>, <u>October 15, 2024</u>, to be available for the next funding review at 100% of their scholarship award!







#### For all 2023-2024 PEP Students

#### **Action Needed**

Avoid funding delays by completing your PEP student's SLP by 9/15 and submitting your PEP student's end-ofyear norm-referenced test results by 10/15!

Please disregard this message if you completed these actions earlier today.

Dear Parent Guardian.

To avoid funding delays, PEP students must complete a 2024-25 Student Learning Plan (SLP) in EMA by this Sunday, September 15, and submit their 2023-24 end-ofyear norm-referenced test or statewide assessment results by October 15.

Please continue reading for more information.

#### Annual Assessment Results

Students funded on the PEP scholarship in the spring of the 2023-24 school year who are continuing PEP for the 2024-25 school year, must submit the student's 2023-24 end-of-year norm-referenced annual assessment results.

If you do not submit your student's end-of-year norm-referenced annual assessment results by 11:59 p.m. ET on October 15, 2024, no additional funding will be distributed to your student's account. Should your student choose to return to the program in a future year, your student will be considered a new student.

- <u>Click here</u> for step-by-step instructions on how to submit your renewal student's assessment or test results.
- While submission of test scores is required by law, the <u>results</u> of the test will
  not impact your student's scholarship eligibility or your ability to access your
  student's scholarship funds or any provider's services.
- Still need to take an assessment? It's not too late. A list of approved tests
  can be found <a href="here">here</a>.
- MyScholarShop now includes two vendors offering a direct-buying option for approved norm-referenced tests: <u>Homeschool Boss</u> (administering the NWEA Measures of Academic Progress test) and <u>CLT</u> (administering the Classic Learning Test).

Have you decided that you no longer want the PEP scholarship for your student? <u>Click here</u> to fill out a form to decline your 2024-25 scholarship. This communication is a reminder if you have not submitted your student's previous year end-of-year norm referenced annual assessment results, you must submit them by Oct 15, 2024.

If you do not submit the assessment results, no additional funding will be distributed to your student's account. So please take care of this if you have not done so already.

Please note: For previous PEP students who are exempt from Annual Assessment requirements, please complete and submit the Test Exempt Form.





# FTC/FES-EO Award Amounts



## FLORIDA TAX CREDIT SCHOLARSHIP PROGRAM FAMILY EMPOWERMENT SCHOLARSHIP FOR EDUCATIONAL OPTIONS PERSONALIZED EDUCATION PROGRAM

**Basic Scholarship Amounts for 2024-25** 

Note: The county is the one the student lives in according to their 2024-25 scholarship application.

District	Grades K-3	Grades 4-8	Grades 9-12
Alachua	\$8,147.00	\$7,518.00	\$7,401.00
Baker	\$8,722.00	\$8,076.00	\$7,955.00
Bay	\$8,255.00	\$7,626.00	\$7,509.00
Bradford	\$8,815.00	\$8,169.00	\$8,048.00
Brevard	\$8,202.00	\$7,573.00	\$7,456.00
Broward	\$8,310.00	\$7,665.00	\$7,545.00
Calhoun	\$9,062.00	\$8,416.00	\$8,295.00
Charlotte	\$8,693.00	\$8,064.00	\$7,947.00
Citrus	\$8,127.00	\$7,498.00	\$7,381.00
Clay	\$8,159.00	\$7,530.00	\$7,413.00
Collier	\$9,908.00	\$9,249.00	\$9,126.00
Columbia	\$8,378.00	\$7,732.00	\$7,611.00
Dade	\$8,467.00	\$7,824.00	\$7,705.00
De Soto	\$8,692.00	\$8,046.00	\$7,925.00
Dixie	\$8,799.00	\$8,153.00	\$8,032.00
Duval	\$8,246.00	\$7,612.00	\$7,493.00
Escambia	\$8,230.00	\$7,601.00	\$7,484.00
Flagler	\$8,067.00	\$7,438.00	\$7,321.00
Franklin	\$9,733.00	\$9,087.00	\$8,966.00
Gadsden	\$8,640.00	\$7,994.00	\$7,873.00
Gilchrist	\$9,034.00	\$8,388.00	\$8,267.00
Glades	\$9,326.00	\$8,680.00	\$8,559.00
Gulf	\$9,394.00	\$8,748.00	\$8,627.00
Hamilton	\$9,027.00	\$8,381.00	\$8,260.00
Hardee	\$8,433.00	\$7,787.00	\$7,666.00
Hendry	\$8,116.00	\$7,470.00	\$7,349.00
Hernando	\$8,112.00	\$7,483.00	\$7,366.00
Highlands	\$8,368.00	\$7,722.00	\$7,601.00
Hillsborough	\$8,251.00	\$7,615.00	\$7,496.00
Holmes	\$8,999.00	\$8,353.00	\$8,232.00
Indian River	\$8,495.00	\$7,866.00	\$7,749.00
Jackson	\$8,745.00	\$8,099.00	\$7,978.00
Jefferson	\$10,224.00	\$9,578.00	\$9,457.00
Lafayette	\$9,126.00	\$8,480.00	\$8,359.00

District	Grades K-3	Grades 4-8	Grades 9-12
Lake	\$8,109.00	\$7,480.00	\$7,363.00
Lee	\$8,596.00	\$7,962.00	\$7,844.00
Leon	\$8,201.00	\$7,572.00	\$7,455.00
Levy	\$8,848.00	\$8,202.00	\$8,081.00
Liberty	\$9,200.00	\$8,554.00	\$8,433.00
Madison	\$8,684.00	\$8,038.00	\$7,917.00
Manatee	\$8,276.00	\$7,647.00	\$7,530.00
Marion	\$8,131.00	\$7,502.00	\$7,385.00
Martin	\$8,769.00	\$8,135.00	\$8,017.00
Monroe	\$11,983.00	\$11,330.00	\$11,209.00
Nassau	\$8,553.00	\$7,924.00	\$7,807.00
Okaloosa	\$8,294.00	\$7,665.00	\$7,548.00
Okeechobee	\$8,511.00	\$7,865.00	\$7,744.00
Orange	\$8,264.00	\$7,629.00	\$7,511.00
Osceola	\$8,164.00	\$7,535.00	\$7,418.00
Palm Beach	\$8,698.00	\$8,044.00	\$7,922.00
Pasco	\$8,157.00	\$7,528.00	\$7,411.00
Pinellas	\$8,440.00	\$7,809.00	\$7,691.00
Polk	\$8,164.00	\$7,535.00	\$7,418.00
Putnam	\$8,614.00	\$7,968.00	\$7,847.00
St. Johns	\$8,244.00	\$7,615.00	\$7,498.00
St. Lucie	\$8,278.00	\$7,649.00	\$7,532.00
Santa Rosa	\$8,138.00	\$7,509.00	\$7,392.00
Sarasota	\$8,936.00	\$8,297.00	\$8,178.00
Seminole	\$8,205.00	\$7,576.00	\$7,459.00
Sumter	\$8,761.00	\$8,132.00	\$8,015.00
Suwannee	\$8,399.00	\$7,753.00	\$7,632.00
Taylor	\$8,667.00	\$8,021.00	\$7,900.00
Union	\$8,885.00	\$8,239.00	\$8,118.00
Volusia	\$8,067.00	\$7,438.00	\$7,321.00
Wakulla	\$8,412.00	\$7,766.00	\$7,645.00
Walton	\$9,878.00	\$9,249.00	\$9,132.00
Washington	\$9,026.00	\$8,380.00	\$8,259.00



# What is my ScholarSHOP?

#### Benefits of the MyScholarShop

- MyScholarShop vendors are paid directly through your child's scholarship account with no out-of-pocket costs.
- No reimbursement paperwork is needed.

How Does MyScholarShop Work? "Pick it, Click it, and Ship it"

Search for what you need as you would on any online store and find the items you want. Mark them as a favorite for later, and check them out when you're ready. MyScholarShop will do the rest, including checking to ensure you have available funds. Don't forget to verify your shipping address before checking out!

You are not obligated to use MyScholarShop. You can purchase pre-approved instructional materials and curricula directly from vendors and then apply for reimbursement.



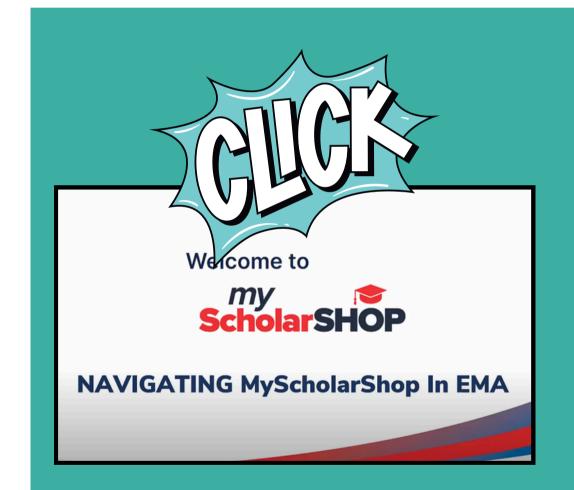


## MyScholarShop Vendor Alert

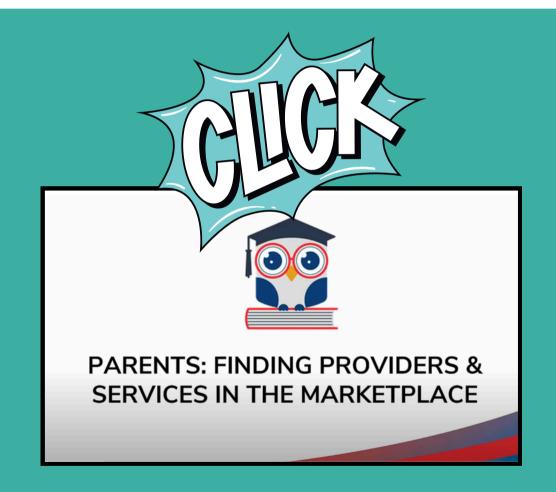
Company Name	Description of Services	Website
Homeschool Complete	Homeschool Complete provides parents with a high-quality homeschool curriculum to help meet the educational goals of each family. The methods and ideas have been developed by a certified teacher and tested with homeschool students. Our curriculum aligns with accepted grade level standards and exemplifies excellence in homeschool education.	www.homeschoolc omplete.com
NOTGRASS HISTORY	Are you looking for a world history curriculum for your high school student that is complete and easy to use? Exploring World History covers all periods of history—ancient, medieval, and modern—from the perspective of faith in God and respect for His Word. It offers a thorough survey of Western civilization with significant coverage of Latin America, Africa, and Asia.	https://shop.notgra ss.com/
MÖJO	MOJO Education is committed to providing high-quality early childhood resources that promote diversity and inclusion. Our mission is to enhance self-esteem in children through learning materials that reflect their identities and peers. We recognize the importance of play in shaping children's perspectives on diversity and culture. Our resources align with national and state standards, aiming to foster a kinder, more inclusive world.	www.mojoeducatio n.com



## MyScholarShop Resources

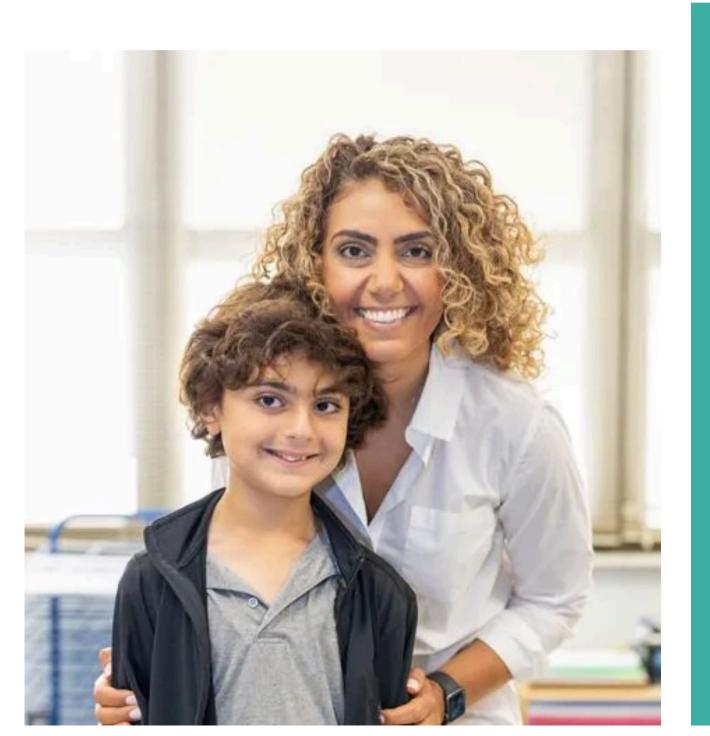


Navigating MyScholarShop in EMA



Parents: Finding Services and Providers in the Marketplace



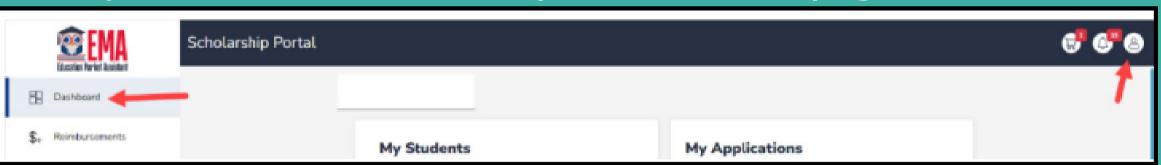


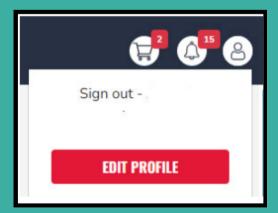
You paid out of pocket for a product or service related to your student's educational journey. Now what? To submit a reimbursement request for your student, please follow the instructions on the next few slides...



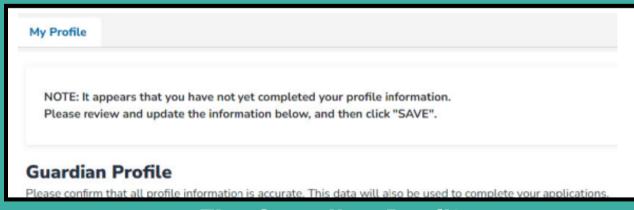
Log in to EMA. When submitting a reimbursement for the first time, you will need to take the steps here to select your reimbursement payment method.

a. From your EMA dashboard, select the profile icon at the top right corner of the screen.

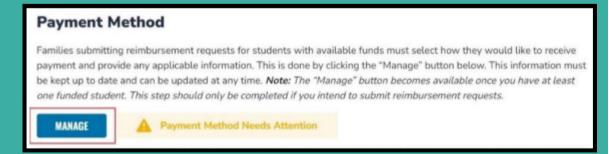




b. Select EDIT PROFILE from the popup window that displays.



c. The Guardian Profile screen displays (under the My Profile tab).



d. Scroll down to the Payment Method section (middle of the page).



Payment Method
I, as Guardian to a student receiving HOPE Scholarship funding, understand that payment processing for this Agreement operates through a third-party software owned and operated by Tipalti Inc. ("Tipalti"). Through acceptance of this Agreement, I will be presented with the terms and conditions of use of Tipalti's platform and services pursuant to its "Payee Agreement." I consent to the jurisdiction of West Virginia courts and when presented with this Payee Agreement, I understand and agree to the modification of the section therein entitled "Contracting Entity, Governing Law, and Venue" to implement following language ("the Addendum"):
6. CONTRACTING ENTITY, GOVERNING LAW, AND VENUE – The agreement shall be governed exclusively by the laws of the State of West Virginia. Any dispute shall take place with venue in the appropriate West Virginia state or federal court. This provision replaces any references to any other State's governing law or any previous choice of venue provisions.
For the avoidance of doubt, any language purporting to stipulate that California laws will apply to this Addendum or the Payee Agreement, or that any disputes in relation to the same are to take place in California courts, shall be amended to replace "California" with "West Virginia."
In the event of conflict between this addendum and the Payee Agreement, the terms of this addendum shall control.
Families submitting reimbursement requests for students with available funds must select how they would like to receive payment and provide any applicable information. This is done by clicking the "Manage" button below. This information must be kept up to date and can be updated at any time. Note: The "Manage" button becomes available once you have at least one funded student. This step should only be completed you intend to submit reimbursement requests in accordance with the Hope Scholarship Board's Reimbursement Policy.
MANAGE Payment Method Needs Attention

Read the agreement in the yellow box, select the checkbox to acknowledge you have read it, and then select MANAGE.

	Payment Method	
Contact Email		
Phone Number ®		
First Name ®		
Middle Name ®		
Last Name ®		
Street Address		
Address 2		
City		
Country	United States	
State	w	
ZIP	26711	
	Edit	
	Next	-

The Payment Method popup window displays. On the Payment Method screen, your information populates from your EMA profile.

		Payment Method	
Address	Payment Method	Done	Powered by tipalti
Payı	ment Method:	Direct Deposit / ACH	•

If all your personal information is correct, select NEXT. Use the drop-down menu to select one of the three options for payment (ACH, Check, or PayPal).



## Direct deposit / ACH

#### **Complete the fields:**

- i. Name on Account
- ii. Bank Name
- iii. Routing Code
- iv. Account Number
- v. Account Type: Checking or Savings

Note: To help keep your information secure, your banking information is not stored in EMA.

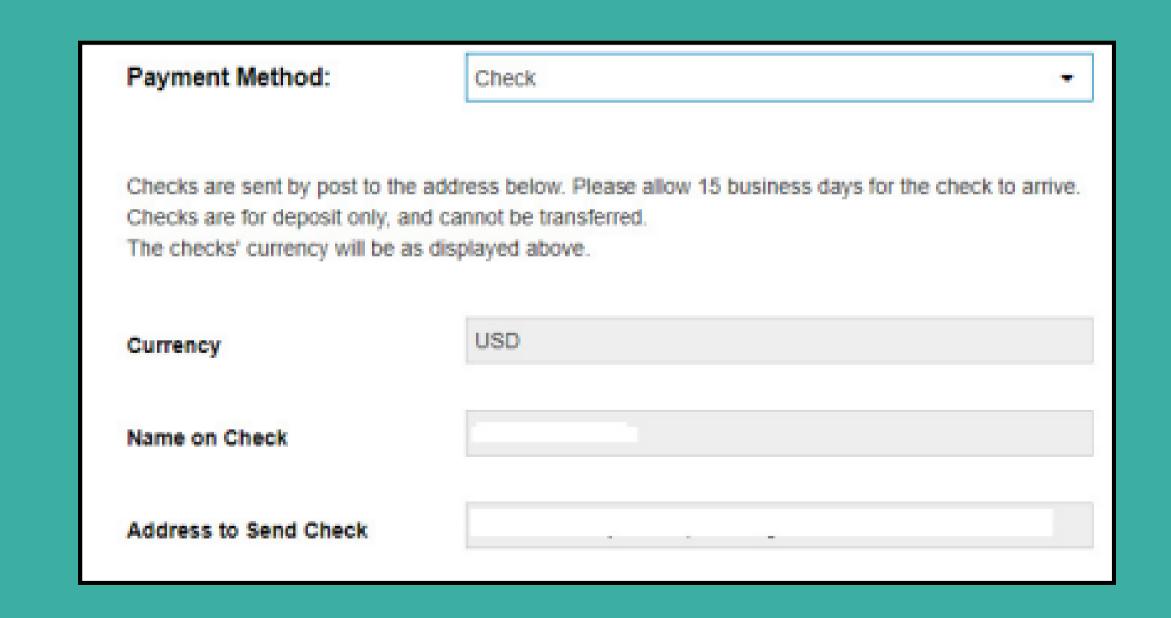
Payment Method:	Direct Deposit / ACH	
Name on Account		
Bank Name		
Routing Code ()		
Account Number		
Account Type	○ Checking ○ Savings	



#### Check

#### **Complete the fields:**

- i. Currency (Please select USD for United States Dollars to receive payment in US currency)
- ii. Name on Check
- iii. Address to Send Check



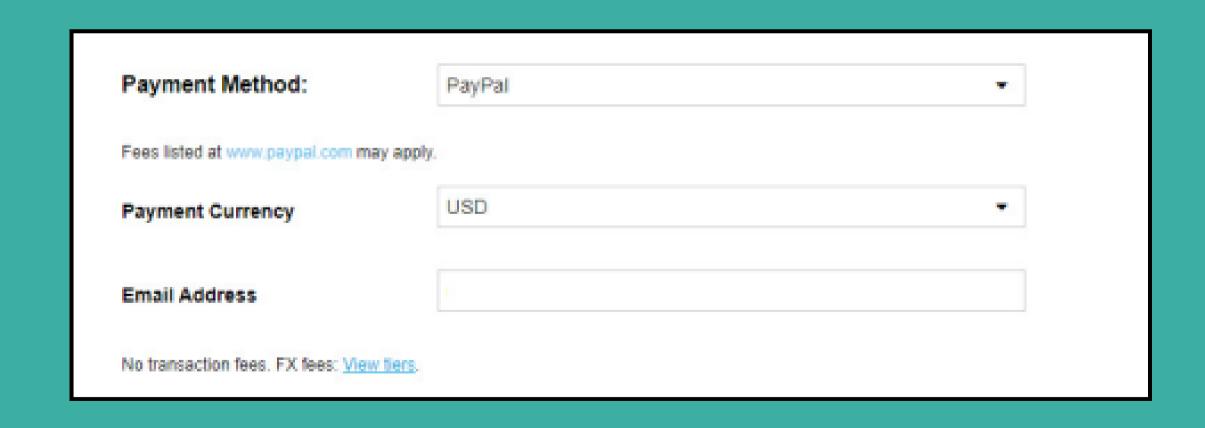


## **PayPal**

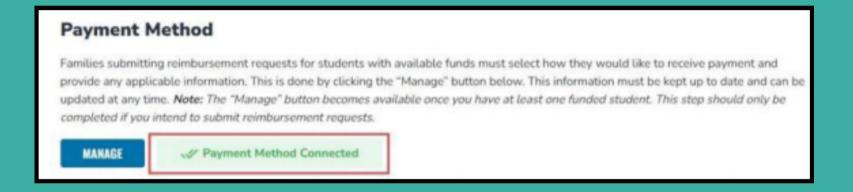
#### **Complete the fields:**

- i. Payment Currency
- ii. Email address

Note: FX fees (applied when a transaction involves foreign currency) may apply.







✓ I agree to the Terms of Service and Tipalit's Privacy Policy.

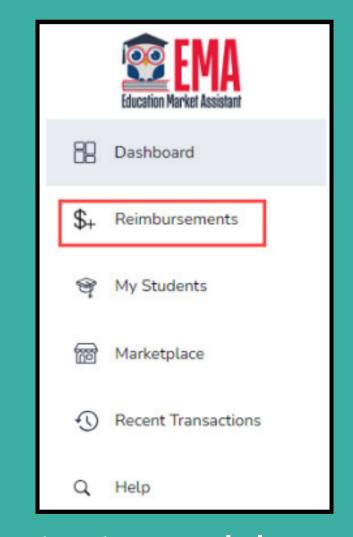
← Back

Next

Next, select the checkbox to agree to the terms of Tipalti's Privacy Policy then select Next.

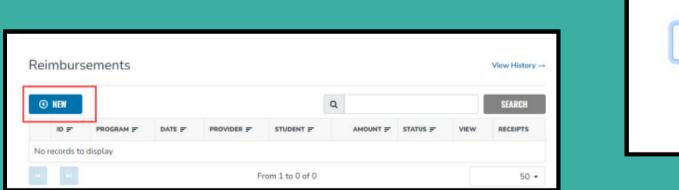
You're all set! The green message populates when your payment method is complete.

Note: It may take up to 12 hours for this change to be reflected in your EMA account. If you continue to see the "Payment Method Needs Attention" message after updating your payment method, please log out, open a new window, and log back in.

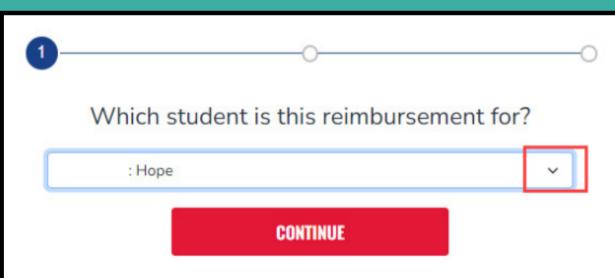


To return to your reimbursement request, select Reimbursements from the left panel of the Dashboard.





**From the Reimbursements** screen, select NEW.



From the dropdown menu, select a student, and then select CONTINUE.

Pl	ease upload supporting documents for
You n	nust submit a receipt and/or invoice in order to properly process your reimbursement.
	Failing to provide this documentation now could cause delays.
	Please submit one reimbursement per receipt and/or invoice.
	<b>A</b>
	.Ť.
	_
	Drag and drop files here or
	Browse to select files

Drag-and-drop a file onto the icon to upload the invoice statement, proof of payment, or receipt for the student selected.

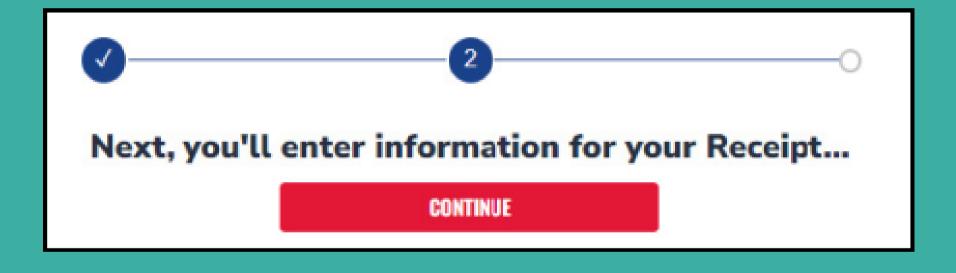
Note 1: File must be a png, jpg or PDF.

Note 2: Select the icon to browse for documents, which may be added later (see below).



Please submit one reimbursemen	t per receipt and/or invoice
birth certificate.png	
Quick View	×
No. in Provided:	
CONTINU	IE

Use Quick View to review your document. Select CONTINUE.



Select CONTINUE.

Then on the next screen you'll enter information for your Receipt.



	nter the requested inform	
Providing accurate de	rtails now, ensures no delays occur while	processing reimbursements.
Please	use 'Add Item' for each line item of your	receipt/invoice.
microsoftteams-image (28).p	png	Quick View
TEM 1		
Purchase Date	mm/dd/yyyy	m
Invoice #		
Category ①		V
Amount	\$0.00	<u> </u>
Service Provider Name		
Educational Benefit ①		
Educational Benefit (i)		

The required information screen displays.

- a. Complete the required fields for each item.
- Purchase Date
- Invoice #
- Category (Scholarship funds can be spent on the categories listed in the dropdown menu, shown below. Please select the appropriate category below. If you are unsure, please reference the Parent Handbook available in the Help section to review the list of qualifying expenses for the Program.)
- Amount
- Service Provider Name
- Educational Benefit (Please include a brief description of how this item or service is meeting the educational needs of your student.)

Educational Svcs., Other Instructional Material/Curriculum Tutoring Therapy



#### Attach Additional Documents 6

You may attach any additional supporting documentation for this reimbursement at this time which includes proof of payment.



Drag and drop files here or Browse to select files b. If necessary, attach additional supporting documents in the space that populates. Supporting documents include proof of payment.

Note: When requesting a reimbursement, you must provide official documentation/receipts from the educational service provider that clearly shows the Student's name, qualifying educational expenses, and the amount of each expense, along with the amount paid and payment dates. You must attach detailed, itemized receipts, or invoices that reflect the educational expenses. A bank statement alone, without any of the other criteria above, is not sufficient support for a reimbursement request.





# Purchasing Guide Hot Topics







# Examples Of Approved Sports Education Activities

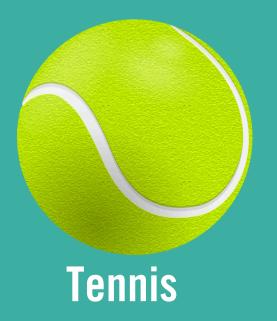




















#### **Approved Sports Education**

- Authorized P.E. expenses include sports lessons, fees, or equipment (subject to manufacturer's age recommendations).
- Sports lessons (including individual training or group trainings).
- Team fees (including registration, equipment rental, and competition fees).

- Stand-alone athletic Event Fees (including foot or bike race registrations, endurance events, and Special Olympics Registrations).
- Gym/fitness memberships or "Class Passes" (for the student only), including on-demand fitness classes.
- Specialized or Sport Specific Footwear





FES-UA Handbook pg. 36-37 FTC/FES-EO Handbook pg. 29

#### **Important Note:**

Adaptive exercise equipment is eligible with a Pre-Authorization.

Ineligible Sports & Physical Education Items

Sports Uniforms- are not an approved expense

(examples: Sports Jerseys, etc.)

Single-admission leisure events (including equipment rental).

Activities occurring outside of the state of Florida that do not have an approved Pre-Authorization







2024-2025
Purchasing Guide



## PURCHASING GUIDE

Florida Tax Credit Scholarship
Family Empowerment Scholarship for Educational Options
Personalized Education Program





What's New in the 2024-2025 FTC/FES-EO Purchasing Guide?



#### NEW 2024-25 FTC/FES-EO/PEP PURCHASING GUIDELINES

As of August 1, 2024, the Florida Tax Credit Scholarship (FTC), Family Empowerment Scholarship for Educational Options (FES-EO) and Personalized Education Program (PEP) Purchasing Guide is updated for the 2024-25 school year. Here's a breakdown of what is new or changed in the guide

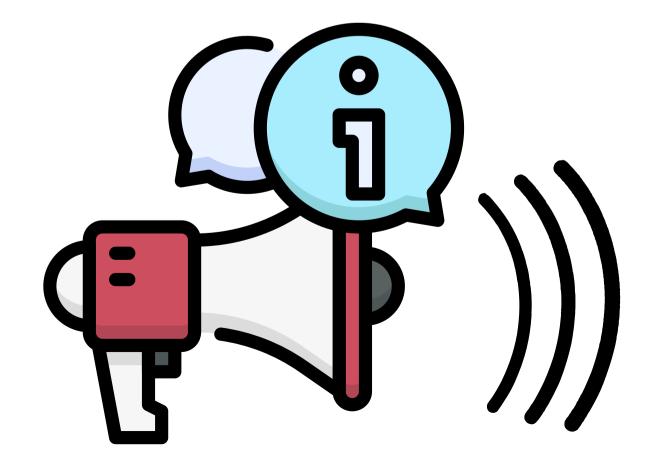
#### What's new for you?

New items or services for purchase by our scholarship families	New items or services that require Pre-Authorization	New items or services requiring an Educational Benefit Form*
<ul> <li>Behavioral and/or educational applications</li> <li>Dance lessons</li> <li>Dance supplies (including footwear)</li> <li>Digital or video-based sport instruction</li> <li>Nintendo Wii © equipment or similar movement-based platforms</li> <li>Specialized or sport-specific footwear</li> <li>Two or three wheeled bicycles</li> <li>Printer ink</li> <li>Wax filament</li> </ul>	Multiple of a single At-Home Classroom Furnishings item that exceeds \$50     Multiple of a single elective item that exceeds \$50	<ul> <li>Video/TV/online streaming services</li> <li>Musical streaming services</li> <li>In-game purchases or credits</li> <li>Live television</li> <li>Family or Multi-User software subscriptions</li> </ul>

\*The **Educational Benefit Form** was created to help guardians demonstrate the educational benefit of an item, product or service that supports their student's learning and education. Click here to access the form.



## Reimbursement Resources



What is an ESA?



Families: Submitting Reimbursements in EMA

<u>Understanding Pre-Authorizations for Scholarship</u> <u>Families</u>





FTC/FES-EO Handbook Highlights

The Florida Tax Credit Scholarship (FTC) and the Family Empowerment Scholarship for Educational Options (FES-EO) parent handbook is a useful resource for understanding how to make the most of your scholarship funds.

In the following slides, we will guide you on where to locate answers to some of the most common questions we receive regarding the FTC and FES-EO scholarships.





#### **Eligibility Requirements:**

The FTC, FES-EO, and PEP scholarships are available to students who are:

- Florida residents or dependent children of active-duty members of the United States Armed Forces
  who have received Permanent Change of Station (PCS) orders to Florida or renewing students
  whose home record or state of legal residence is Florida and have received PCS orders outside of
  Florida, and
- Eligible to enroll in grades K 12 in a Florida public school,
- Received a scholarship under the Hope Scholarship Program in the 2023-24 school year.
- A student entering kindergarten must be 5 years old on or before September 1 of the school year of their scholarship application.
- A student entering first grade must be 6 years old on or before September 1 of the school year of their scholarship application.

Misrepresenting any information provided to Step Up For Students in a scholarship application could result in the revocation of the student's scholarship and may be punishable as a crime.





## **Funding Priorities**

#### **Award Prioritization**

Scholarship applications will be reviewed on a first-come, first-served basis. Scholarships will be awarded in this order of priority:

- 1. Renewal students (those who received and utilized FTC, FES-EO, PEP or Hope Scholarship funding during the 2023-24 school year).
- 2. Students whose families have a household income up to 185% of Federal Poverty Level by household size, or students who are in foster or out-of-home care,
- 3. Students whose families have a household income between 186% and 400% of Federal Poverty Level by household size.
- 4. Students whose families have a household income greater than 400% of Federal Poverty Level by household size, or students whose families do not provide income information to be considered for application priority.

Persons in amily/household	Priority 1 ≤ 185%	Priority 2 186%-400%
1	\$27,861	\$60,240
2	\$37,814	\$81,760
3	\$47,767	\$103,280
4	\$57,720	\$124,800
5	\$67,673	\$146,320
6	\$77,626	\$167,840
7	\$87,579	\$189,360
8	\$97,532	\$210,880
9	\$107,485	\$232,400
10	\$117,438	\$253,920

Each additional member +\$9.953 Each additional member +\$21.520

Based on guidelines published by the Department of Health & Human Services in National Registry on January 2024





**Statute: 1003.24** 

FTC/EO Parent Handbook p. 33

Parents/guardians must adhere to the attendance policy set forth by their child's school, as outlined in the school's attendance policy. Step Up for Students does not establish or have influence over the attendance policies of participating eligible private schools. It is the responsibility of private schools to comply with the compulsory attendance regulations established by the Department of Education.



#### FTC/EO Parent Handbook p. 33

Scholarship Funding Schedule
Scholarship funds are deposited into the student's scholarship account four times a year.

A Scholarship Funding Organization must verify a student's eligibility to participate in the program at least 30 days before receiving funding from the state.

Once the Florida Department of Education receives a verified list of eligible students from Step Up, the department will send scholarship funds quarterly on the following dates:

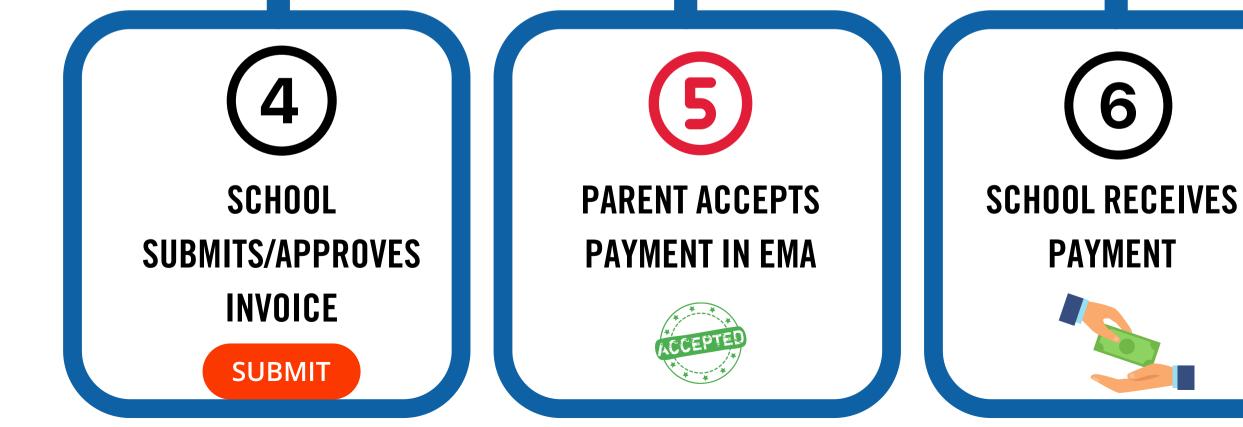
Enrollment or SLP deadline	Funds delivered to Step Up
June 30*	August 1*
July 26*	September 1*
September 15	November 1
December 15	February 1
February 15	April 1

<sup>\*</sup> There are two funding dates for the first quarter.

For students enrolled full-time in an eligible private school, Step Up will make quarterly payments for tuition and fees within seven (7) business days after the school and parent have approved the payment. Step Up may sometimes provide supplemental funding to students who were not funded on the above schedule. Step Up will communicate this with those in this situation via email.

#### WHAT ARE THE STEPS TO ENROLLMENT WITH STEP UP?











Q: How long must you reside in Florida to qualify for these scholarships?

A: The FTC, FES-EO and PEP scholarships are available to students who are Florida residents. There is no timeline for how long a family has to be a resident in the state of Florida. The checklists show the required documentation needed.



#### **Renewal Student Application Checklist**

#### Documents required for all renewal applications (FTC, FES-EO, PEP and FES-UA)

A student Is considered a renewal if funded for the 2023-24 school year.

#### Proof of Florida residency (for primary parent/guardian only)

All documents must be current (within 2 months from the submission date, if a recurring bill/statement), valid, and match the primary parent's/guardian's full name and the current physical street address provided on the application.

Proof of Residence can be established with one document from Column A or two different documents from Column B.

Column A (upload <u>one</u> document)	Column B (upload <u>two different</u> documents)
Utility bill (electric, gas, water)	Florida driver's license or state-issued ID*
Mortgage statement or residential lease agreement	Paystub*
Proof of current government benefits: Social Security, Veterans Affairs, Disability, Medicare, Section 8/ HUD, TANF, SNAP, DCF correspondence	Automobile insurance statement*
Homestead or Property tax statement/assessment	Health insurance statement*
Permanent change of station (PCS) military orders	Homeowners or renters insurance policy*
Homeless Verification or Certificate	Mortgage acceptance letter*
Migrant Address Verification Letter	*A secondary document is necessary.
Property deed	1

New for the 2024-25 school year: Proof of residency is no longer required for secondary guardians

#### Social Security Number

A social security number will need to be entered for you and your student.

Note: FES applications require student social security numbers. If you or your student do not have a social security number, leave this question blank. Your student will only be considered for FTC.

#### Additional documents required <u>only for renewal FES-UA</u> applications (if applicable)

Diagnosis documentation (if applicable)

If your student previously qualified for the FES-UA scholarship under one of the following categories, you must submit documentation to demonstrate the student qualifies under an eligible diagnosis for the 2024-25 school year:

- Students who qualified as "high-risk" and who are turning 6 on or before September 1, 2024
- Students who qualified based on being hospitalized or homebound



#### **New Student Application Checklist**

#### Documents required for all new applications (FTC, FES-EO, PEP and FES-UA)

#### Proof of Florida residency (for primary parent/guardian only)

All documents must be current (within 2 months from the submission date, if a recurring bill/statement), valid, and match the primary parent's/guardian's full name and the current physical street address provided on the application.

Proof of Residence can be established with one document from Column A or two different documents from Column B.

Column A (upload <u>one</u> document)	Column B (upload two different documents)
Utility bill (electric, gas, water)	Florida driver's license or state-issued ID*
Mortgage statement or residential lease agreement	Paystub*
Proof of current government benefits: Social Security, Veterans Affairs, Disability, Medicare, Section 8/ HUD, TANF, SNAP, DCF correspondence	Automobile insurance statement*
Homestead or Property tax statement/assessment	Health insurance statement*
Permanent change of station (PCS) military orders	Homeowners or renters insurance policy*
Homeless Verification or Certificate	Mortgage acceptance letter*
Migrant Address Verification Letter	*A secondary document is necessary.
Property deed	

New for the 2024-25 school year: Proof of residency is no longer required for secondary guardians

#### Proof of child's age

A birth certificate (or non-expired passport) is required for FES-UA students 3-6 years old and FTC/FES-EO/ PEP rising Kindergarten and first-grade students (5-6 years old on or before September 1, 2024) during the school year you are applying for.

#### Social Security Number

A social security number will need to be entered for you and your student.

Note: FES applications require student social security numbers. If you or your student do not have a social security number, leave this guestion blank. Your student will only be considered for FTC.

#### Additional documents required only for new FES-UA applications

#### Diagnosis documentation

Click here to access the list of accepted diagnosis documentation in the FES-UA Parent Handbook, Appendix A.

Note: Please remove all password protection from all files. Document size is limited to 5 MB (only 5 documents per upload field). If your diagnosis documentation is too large, upload the pages that include the student's name, diagnosis, physician, psychologist or an autonomous APRN's information.

#### Additional documents required <u>only for new FTC, FES-EO & PEP</u> applications (if applicable)

#### Proof of income (only when applying for Income Priority)

Income documentation must be submitted for all members of the household 18 years and up

- Pay stubs from the 30 consecutive days closest to when you submit your application
- Any other sources of income, such as unemployment, social security and/or child support benefits

Note: You must enter your accurate household income with verification documents to be considered for income priority. If you do not input income and/or choose not to upload verification documents, you will enter the non-priority status. Step Up For Students is obligated to award scholarships to students from income-priority households first.

Parent Handbook pgs. 6





Q: Can you please provide the process for submitting a reimbursement?

A: .Reimbursement requests are year-specific. Requests for reimbursements using scholarship funds from the 2024-25 school year may be submitted at any time after the purchase is made, as long as the items or services were purchased between July 1, 2024, and June 30, 2025.



Submitting Reimbursements in EMA





Q: What is a pre-authorization and why would I need one?

A: Some items listed in the Purchasing Guide require pre-authorization. In addition, pre-authorizations may be required for other purchases, including items or services not listed as eligible in the Purchasing Guide. Pre-authorization requests for these items must be approved before a purchase is made. Step Up For Students will not accept pre-authorization requests for prohibited items.

An approved pre-authorization is only valid for purchases in the school year in which it was approved. Pre-authorizations for the 2024-25 school year may be submitted until April 30, 2025. This will ensure pre-authorizations have time to be approved and parents have time to make the purchase and submit a reimbursement request prior to the end of the school year on June 30, 2025.



**Pre-Authorizations for Families in EMA** 

## Guardia Or ш S Proces re-Authorization

Guardians submit their preauthorizations through the survey.

My pre-authorization is **On Hold**, what do I do?

My pre-authorization has been denied, what do I do?

My pre-authorization has been approved, what comes next?

Submit documents requested to process your pre-authorization.

You will receive a notification an email stating that your pre-authorization has been denied and the reason.

Submit your reimbursement or MyScholarShop order. Make sure to include the pre-authorization # in the education benefit section.

If denied and you wish to appeal, submit a new form. Complete the required information. Next, check the box indicating it is an appeal. Then provide the reason you want to appeal.

Once you have submitted the reimbursement or MyScholarShop order with approved preauthorization #, the guardian will receive the reimbursement or MyScholarShop order.





Q: Can funding from last year's student account be merged with this year's scholarship fund to cover school tuition if the annual tuition exceeds the amount provided by the scholarship?

A: If students have an additional available balance from previous years, the school can either establish service offerings for eligible private school tuition in the Marketplace, or the parent/guardian may pay out of pocket and seek reimbursement.





Q: If my child graduates and has remaining funds, can these be applied toward college expenses, and if so, how can that be accomplished?

A: At this time this option is only available for the FES-UA Scholarship.

Optional information to include: <a href="https://www.myfloridaprepaid.com/wp-content/uploads/FAQs\_Family-Empowerment-Scholarship.pdf">https://www.myfloridaprepaid.com/wp-content/uploads/FAQs\_Family-Empowerment-Scholarship.pdf</a>





#### Q: What is the process for transferring schools while holding the FTC/EO scholarship?

A: Transferring Schools and the 10-Day Rule Students utilizing the private school scholarship option may transfer their scholarship among eligible participating private schools. If a parent or guardian is not satisfied with the private school they have chosen, they may find another one.

Before a parent or guardian withdraws their student from the private school, they should notify the school and understand the school's transfer policy.

A student may not be enrolled in a new eligible private school in EMA until the student has been withdrawn from the prior school in EMA.

The transfer process may include a final payment to the private school the student is leaving. If a payment is owed to that school, it must be approved by the parent or guardian. If the school has been overpaid, Step Up will invoice the school for the overpayment.

FTC/EO Parent Handbook: p. 13





Q: What strategies can guardians use to effectively identify vendors and services eligible for funding through scholarships for children with special abilities, second language learners, those enrolled in EPIC programs, and for uniform purchases as detailed in the purchasing guide?

• It's important to note that not all providers are available to every scholarship program. When selecting a student in the Marketplace, you will see the services and providers that are available for their specific scholarship.

Parents: Finding Providers and Services in the Marketplace

Refer to the Parent Handbook, page 19.







Q: Is there any guidance on the Transportation Stipend you can provide?

A: The Transportation Stipend application is now open, please use the video linked here for guidance on how to complete the application for the 2024-2025 school year.



Transportation Stipend App
Process Spanish

Transportation Stipend App
Process English



\*For public school students only!





### Declining Scholarship Form



Decline Form (English)



**Decline Form (Spanish)** 

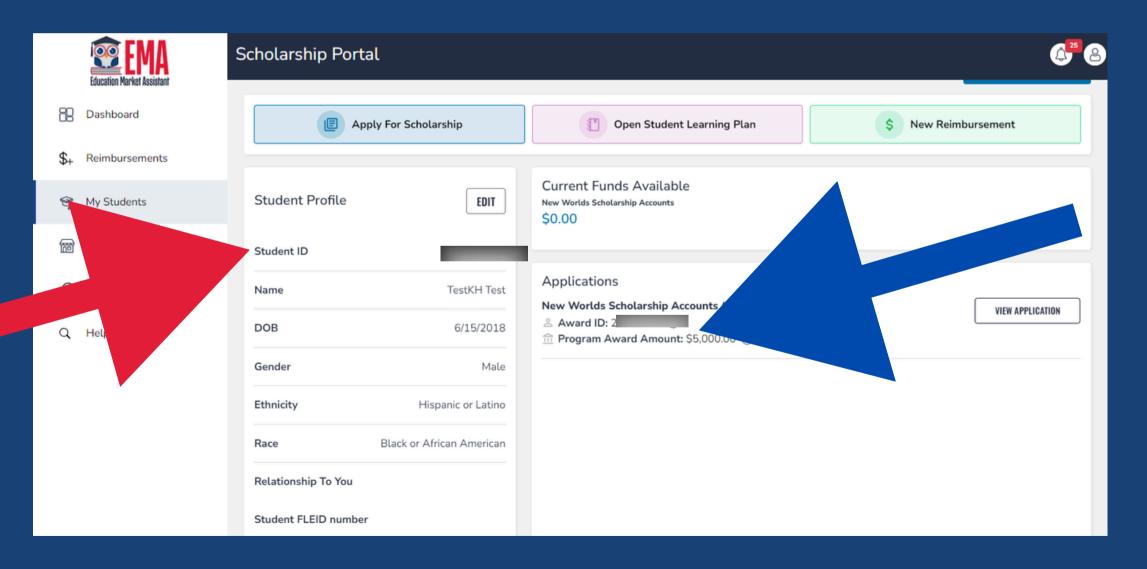


**Step Up for Students Website** 



#### Award ID vs Student ID

Student ID:
Use this number to
complete the
Scholarship Decline
Form, or when
speaking with the
Engagement Center.



Award ID:
Give this number to an eligible private school of your choice for enrollment. This number changes yearly.



#### Decline Form: Common Error

		e between the Stud		y	OU
Student First Nar	me *				
Please provide th	ne student's <b>firs</b>	t name as it is sho	wn in EMA		
0					
Student Last Nar		name as it is show	i <b> </b>		
r icase provide tr	ic students las	Harrie as it is snow	VII III LIVIA		
Which scholarsh	in are you decli	ning for your stude	nt2 *		
	ip are you decli	ning for your stude	ent? *		
Which scholarsh	ip are you decli	ning for your stude	ent? *		
Select			ent? *		,
Select Please tell us wh	ny you are not in			st you select	a reason
Select  Please tell us wh To better underst	ny you are not in	terested *	ve kindly reques	st you select	a reason
Please tell us wh To better underst why you are optir	ny you are not in tand your currer ng to decline the	terested *	ve kindly reques		
Please tell us wh To better underst why you are optir	ny you are not in tand your currer ng to decline the ill help us impro	terested * at circumstances, v e selected scholars	ve kindly reques		

I understand that my request will be processed and action taken in accordance with my selection. I understand that if I chose to decline a scholarship and wish to return to the scholarship program in a future year, that I will have to reapply and requalify as a new

Enter Guardian Name (First and Last name) to sign

Which scholarship are you declining for your student?

Please make certain you are declining the <a href="CURRENT SCHOLARSHIP">CURRENT SCHOLARSHIP</a>, NOT the scholarship you wish to apply for.

Example: If your student was awarded the FES-EO scholarship and you wish to apply for the PEP scholarship, please select FES-EO in the dropdown menu.





We would appreciate your input on the parent handbook. Please click here to provide your feedback.



# FTC/FES-EO/PEP Parent/Guardian Handbook Feedback 2024-25

Parent/Guardian First Name *	
Parent/Guardian Last Name *	
Parent/Guardian Email *	
Please provide the email address ass	sociated with your EMA account.
Student ID *	
If you have multiple students on an F needed.	TC/FES-EO/PEP Scholarship, only one Student ID is
Did your family utilize the FTC/FES-E (2023-24 school year or earlier)	EO/PEP Scholarship for the previous school year? *
Select	•
How helpful did you find the FTC/FES 1= Not helpful at all 5= Very helpful	S-EO/PEP Parent/Guardian Handbook? *
Select	•
How easy was it to find the informati	ion you were looking for? *
I = Not easy at all 5 = Very easy	•
Select	•



# Previous FTC/E0 Open Houses







May Open House

June Open House

**August Open House** 





#### Monthly Parent/Guardian Open Houses



NWSA Open House (2nd Wednesdays, Bi-monthly, 12 PM & 6 PM)



FTC/EO Open House (2nd Thursdays, Monthly, 12 PM & 6 PM)



FES-UA Open House (3rd Thursdays, Monthly, 12 PM & 6 PM)



PEP Open House (4th Thursdays, Monthly, 12 PM & 6 PM)



Step Up For Students empowers families to pursue and engage in the most appropriate learning options for their children.



#### Step Up For Students

@stepup4students · 10.3K subscribers · 72 videos

Step Up For Students empowers parents to pursue and engage in the most appropriate lea...more

stepupforstudents.org







# Need resources to learn more about your scholarship? Subscribe to our YouTube Channel today!





## Contact Us

Monday-Friday 8:00am-5:00pm EST



Chat with us sufs.org



877-735-7837



Contact Us



# Thank you for attending!

upcoming webinar: November 14th, 2024

Registration Link