

Family Empowerment Scholarship for Students with Unique Abilities (FES-UA)

December 19th, 2024

Presented by Step Up For Students







Agenda



Welcome

Communications

MyScholarShop: New Vendor Alert

Navigating MyScholarShop

Pre-Authorization Process

Purchasing Guide Hot Topics

Questions & Answers

Contact Information



Communications

Subject: Your student's 2024-25 FES-UA scholarship payment

Date: 11/08/2024

Family Empowerment Scholarship for Students with Unique Abilities



Dear Parent/Guardian,

Funds have recently been added to your student's Family Empowerment Scholarship for Students with Unique Abilities (FES-UA) account. *Please note: A* student's available balance may take some time to reflect funding.

Your 2024-25 scholarship funds can be used towards personalizing your child's education for items purchased and services rendered between July 1, 2024, and June 30, 2025. This includes schools, therapists, specialists, curriculum, technology – even a college savings account.

We have created a helpful page to help you navigate how to use your FES-UA scholarship. Please take a moment to read the following updates and reminders and then click the button below for more information.

Updates and Reminders:

- IMPROVED Educational Benefit Form is now available! We're pleased to share that updates have been made to our Educational Benefit Form to simplify the process for families. For more information on when to use the Educational Benefit Form, please see the resources below. To access the new form, please click here. If you recently submitted the prior form, please rest assured that it will be processed.
- If your student received FES-UA funding in the 2022-23 school year and before, you must continue to submit reimbursements within the <u>Legacy</u> <u>System</u>.
- If your student is "enrolled" in a private school through EMA:
 New for the 2024-25 school year: Your student's school will initiate your student's quarterly payment by approving an invoice within their EMA



Communications

Subject: Applications Are Closing Soon!

Date: 11/15/2024



APPLY NOW for a PreK3-12 Step Up For Students Scholarship

Hi Parent/Guardian,

Applications are closing soon for the 2024-25 school year. If you're interested in a scholarship, applications will be closing December 6.

With the help of a Family Empowerment Scholarship for Students with Unique Abilities (FES-UA) from Step Up For Students, you can get the educational support your child needs. Funds can be used for a combination of programs and approved expenses including therapists, specialists, curriculum, private school, a college savings account and more.

Scholarships are worth an average of \$10,000. Students from age 3 through grade 12 or age 22, whichever comes first, who have a specific diagnosis are eligible. Click here to see if your student qualifies.

Don't miss this chance to get financial help for your child's education! APPLY NOW.

CLICK HERE TO APPLY

Tip: We strongly encourage you to take a moment to review the "FES-UA New Family" resources available to you on that page, including the Scholarship Application Checklist and the New Family Application Process Video before beginning.



Communications

<u>Subject:</u> ★Important Updates: Pre-Authorizations & Parent/Guardian Handbooks

Date: 11/19/2024



Important Updates For Scholarship Families!

Dear Parent/Guardian,

In this email, Step Up For Students would like to highlight updates that you may find helpful regarding:

- Pre-Authorization requests in EMA (for students funded in the 2023-24 school year and after)
- · Scholarship program handbook updates

Please continue reading below to learn more.

2024-25 Pre-Authorizations

Pre-authorization requests may now be submitted in EMA for students who began receiving funding in the 2023-24 school year or the 2024-25 school year.

IMPORTANT: For students who received funding through the Family Empowerment Scholarship for Students with Unique Abilities (FES-UA) program in the 2022-23 school year and before, pre-authorization and reimbursement requests must continue to be submitted through the Parent Portal. Those submitted in EMA for these students will be denied.

As a reminder, a pre-authorization is needed for specific items and services listed in the Purchasing Guide. In addition, pre-authorizations may be required for other purchases, including items or services not listed as eligible in the Purchasing Guide or for items on MyScholarShop that require a pre-authorization.



Handbook Updates



November 2024



November 2024 Handbook Updates

Step Up will regularly update the parent and provider handbooks throughout the year. This round of updates adds requested information and clarifies some existing handbook language.

- Added section describing the process of transferring between scholarship funding organizations ("SFOs")
 - Parent handbooks
 - Lists the step-by-step process for what a student needs to do to transfer from another SFO to Step Up
- · Listed tutoring provider requirements
 - Lists step-by-step process to help providers determine if they want to list themselves as full-time and/or part-time tutors
 - Lists criteria to qualify as a full-time or part-time tutoring provider
- Clarified pre-authorization language and what must be included on the Educational Benefit Form ("EBF")
 - o Listed specifically what should be included on the EBF
 - Listed steps for families to submit a pre-authorization
- Allowed the use of FTC and FES-EO scholarship funds for individual classes, clubs, sports, etc. at an eligible private school other than where student attends on a full-time basis
 - o FES-EO and FTC handbooks (UA and PEP students could already do this)
 - o Added eligible expense category
- Removed language from FES-UA handbook requiring a student to be six years old by September 1 of the school year applied for to be in first grade.
- Clarified New Worlds Scholarship Accounts eligibility language
 - o Specific eligibility language requested by the Department of Education
 - The new language doesn't change anything we do or how the program operates, only explains it more clearly



MyScholarShop New Vendor Alert



Company Name	Description of Services	Website
Guide Dots	Guide Dots is a hybrid between YouTube drawing videos and Connect-the-Dots. It is an in-home art program with a unique HANDS ON method that teaches REAL art skills.	https://guide- dots.com/
ibrick	ibrick is an online after-school club subscription, where children can learn and explore our world through play. Using the ibrick kit you could build hundreds of models while learning STEM and much more!	https://www.ibrick. online/
CURIOSITY CHRONICLES	Curiosity Chronicles is a secular, inclusive, world history curriculum for elementary to high school students. Our books are told in a dialogue format as Ted and Mona discuss history back-and-forth, ask questions, tell stories, and look for answers. Our unique textbook style brings history to life and teaches critical thinking skills. Curiosity Chronicles books are interdisciplinary, covering science, art, philosophy, culture, and more along with the traditional wars and politics of history.	https://www.curiosi tychronicles.org



MyScholarShop New Vendor Alert



Company Name	Description of Services	Website
LEARN WITH MOCHI	Mochi engages your child in computing and problem-solving through hands-on code, interactive storytelling, and DIY assembly. Children learn at their own pace and challenge themselves by designing their characters, experimenting with coding commands, and exploring new subjects.	https://learnwithmo chi.com/



MyScholarShop Resources





Navigating MyScholarShop in EMA



Parents: Finding Services and Providers in the Marketplace





Purchasing Guide
Hot Topics



At Home Classroom Furnishings



Important Note:

Games or puzzles with content that may pose a threat to the student or others or that promote violence or criminal behavior are ineligible for purchase

Approved Items For Tactile Learning Academic Practice Or Creative Play







FES-UA Purchasing Guide pg. 12



Dolls (and accessories)



Puzzles



Dress Up Clothing





Board Game



Play Kitchens



Blocks



Card Games

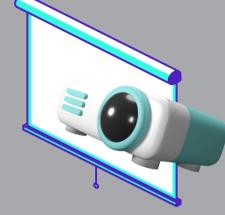


Water Tables



Approved Furnishings Used To Create An At-Home Classroom

FES-UA Purchasing Guide pg. 11



Indoor Projector/
Standing or DropDown Screens



Whiteboards



Rugs or Foam Tiles



Desk/Chair (age/size appropriate)



Timers/Clocks



Maps/Globes/Atlases



Educational Posters/Visual Supports



Bulletin Boards



Architect/Drafting Table (age/size appropriate)



Storage (including bookshelves and storage or organization containers)





FES-UA Purchasing Guide pg. 11

Ineligible Items & Purchase Frequency for At Home Classroom Furnishings



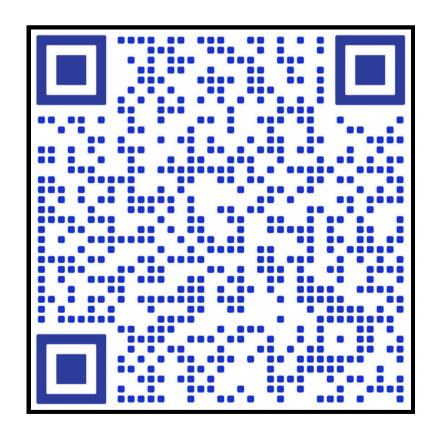
• Multiple of a single At-Home Classroom Furnishings item that exceeds \$50 Requires a Pre-Authorization

 At-Home Classroom Furnishings furniture, televisions, or projectors may be eligible sooner may be eligible sooner than once every two (2) years with a preauthorization



Educational Benefit Form Explained

Please ensure all necessary questions are thoroughly answered and a detailed description is given for the educational benefit of that item, lesson, field trip.



Educational Benefit Form



Educational Benefit Form

Student Name: Johnny Doe

Student ID: 1234567890

Item for which reimbursement is requested (the item you purchased or plan to purchase):

Music Lessons

Orm

Benefit

Educational

of

Sample

What is the Educational Benefit of this item?

Music Lessons allow the student to be an all around & Successful individual. It helps develop motor skills such as hand-eye coordination. Playing the bass allows the student to learn discipline, organizational skills, perserance & patience. Thease music lessons also help the student with dyslexia by improving his reading skills as well as improving social skills when he is learning with his class music lessons also help calm his tics/

Tourette's Syndrome.

affirm scholarship program funds are used only for authorized purposes as described in ss. 1002.394(4) or 1002.395(6), F.S., as applicable, and serve the listed student's educational needs.

Parent Name: Jane Doe

Parent Signature:



PLEASE NOTE: Any violation of the FES/FTC scholarship statutes, rules, policies, or procedures may result in the loss of the scholarship, ineligibility for future scholarships, or financial or criminal penalties. Please see the Parent Handbooks for <u>FES-UA</u> or <u>FES-EO/FTC/PEP</u>.



Scholarship Change Request

How can you decline your Students award?

Please contact our Customer Engagement Center at:

877-735-7837

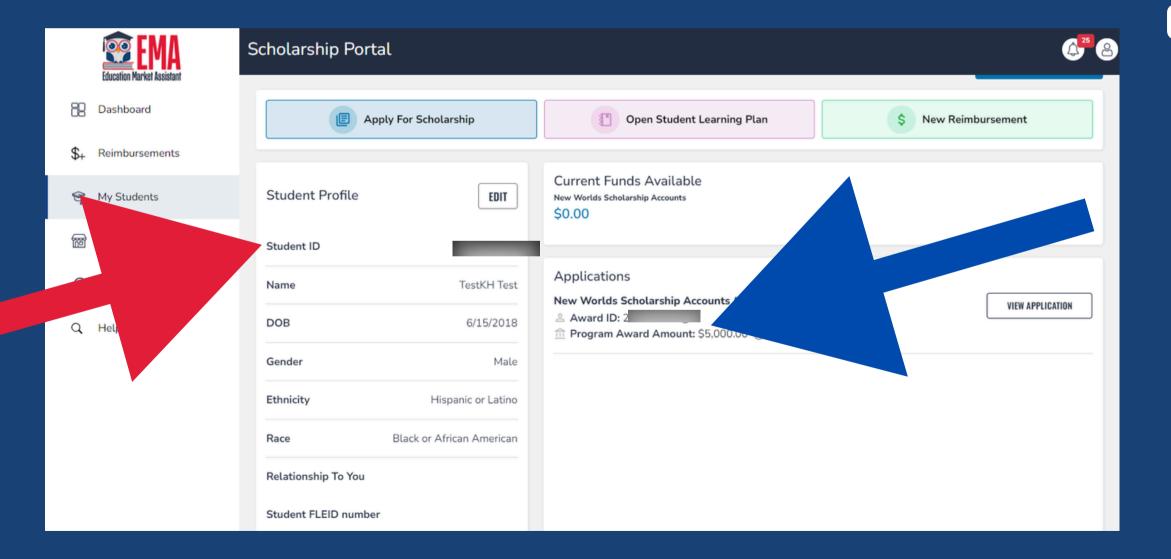
Required Information That you will need to provide on the call

- Guardian's Name
- Guardian's e-mail address
- Student's Name and Student ID
- Reason for Decline



Award ID vs Student ID

Student ID:
Provide this number when speaking with the Engagement
Center to decline your student's scholarship program



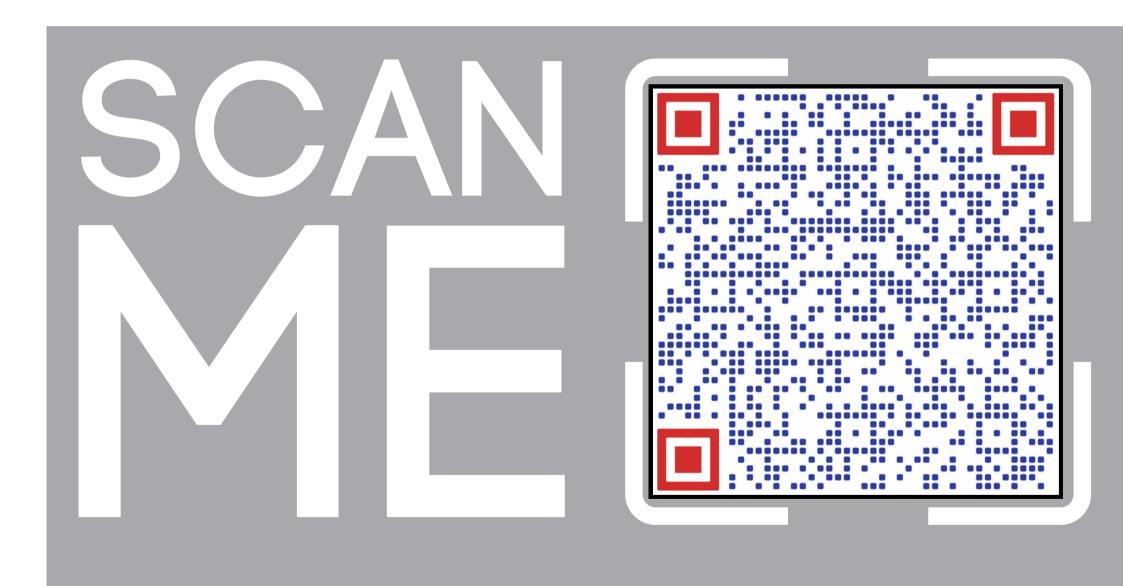
Award ID:
Give this number to an eligible private school of your choice for enrollment. This number changes yearly.



Reimbursement Guide

A step-by-step guide to submitting a Reimbursement in EMA

Please scan the QR code or you can click the link to access the presentation.



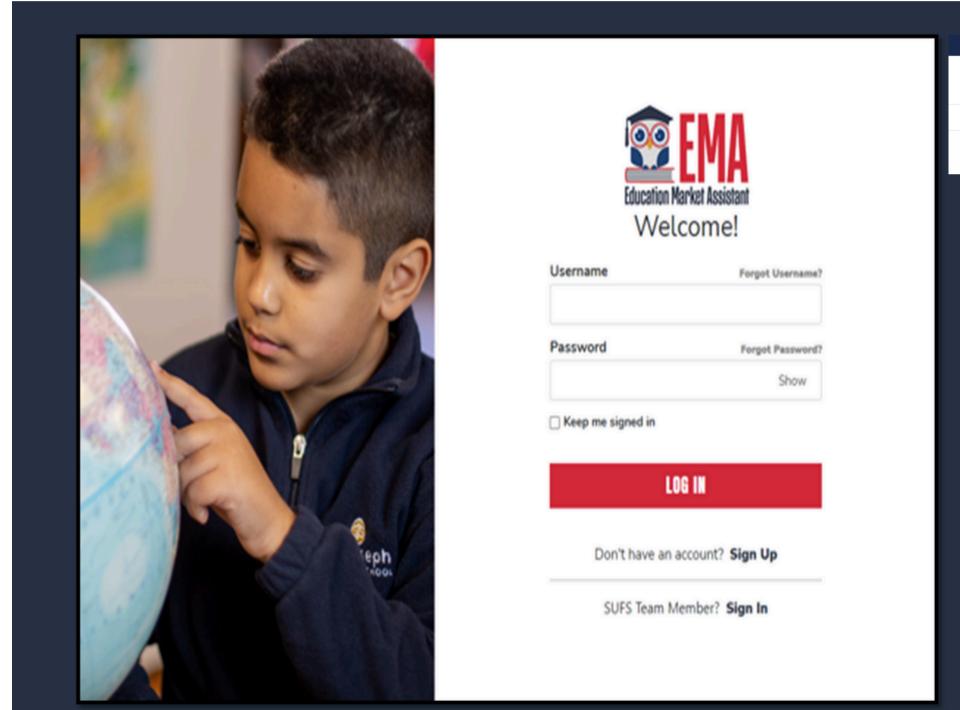
Guardians Reimbursement Guide



Parent/Guardian: How to Submit a Pre-Authorization in EMA









Please visit

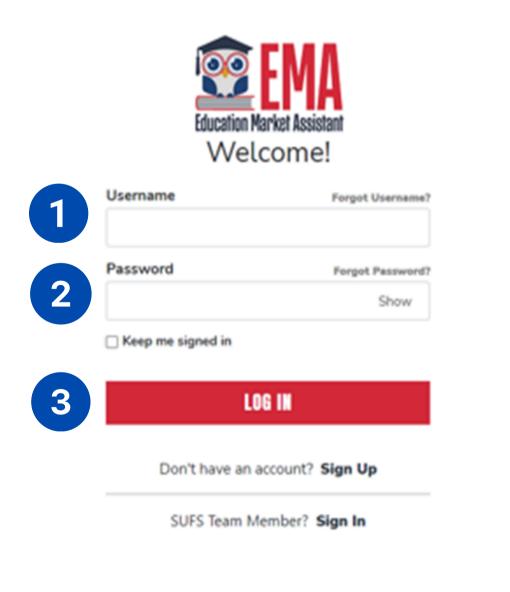
<u>apply.stepupforstudents.org</u>

to access your account, or log in on our website by selecting the option provided below.



1.Enter your username.2.Enter your password.3.Click the red 'Log In' button.













My Students

\$\ Expenditure Requests

Marketplace

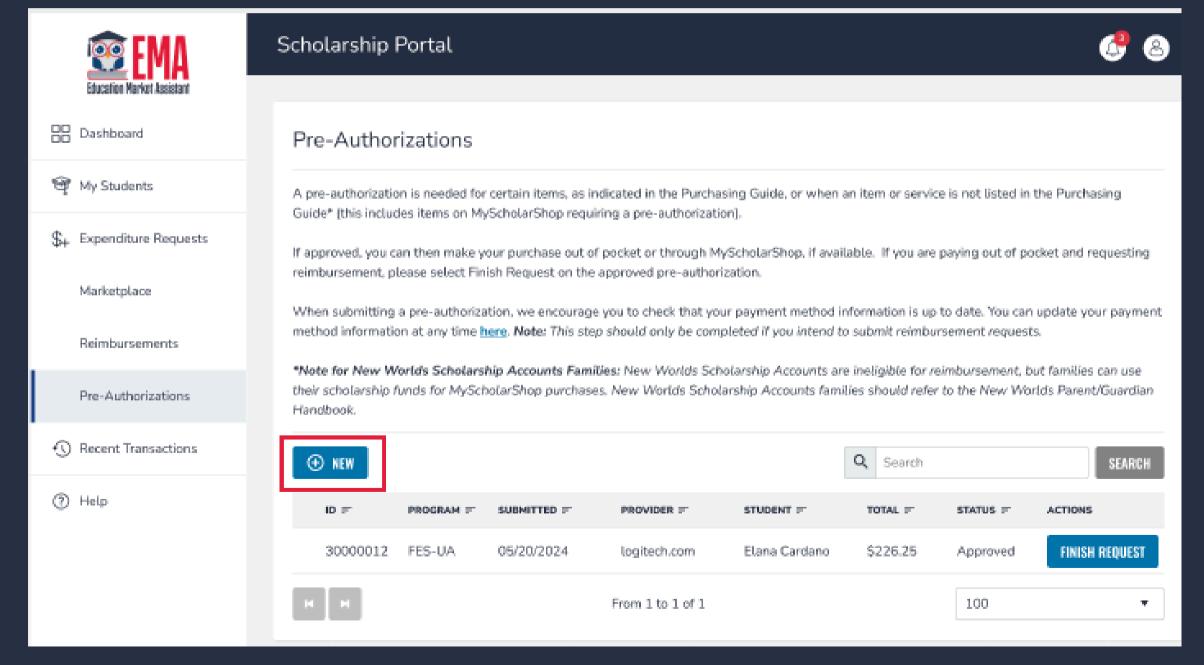
Reimbursements

Pre-Authorizations

(Recent Transactions

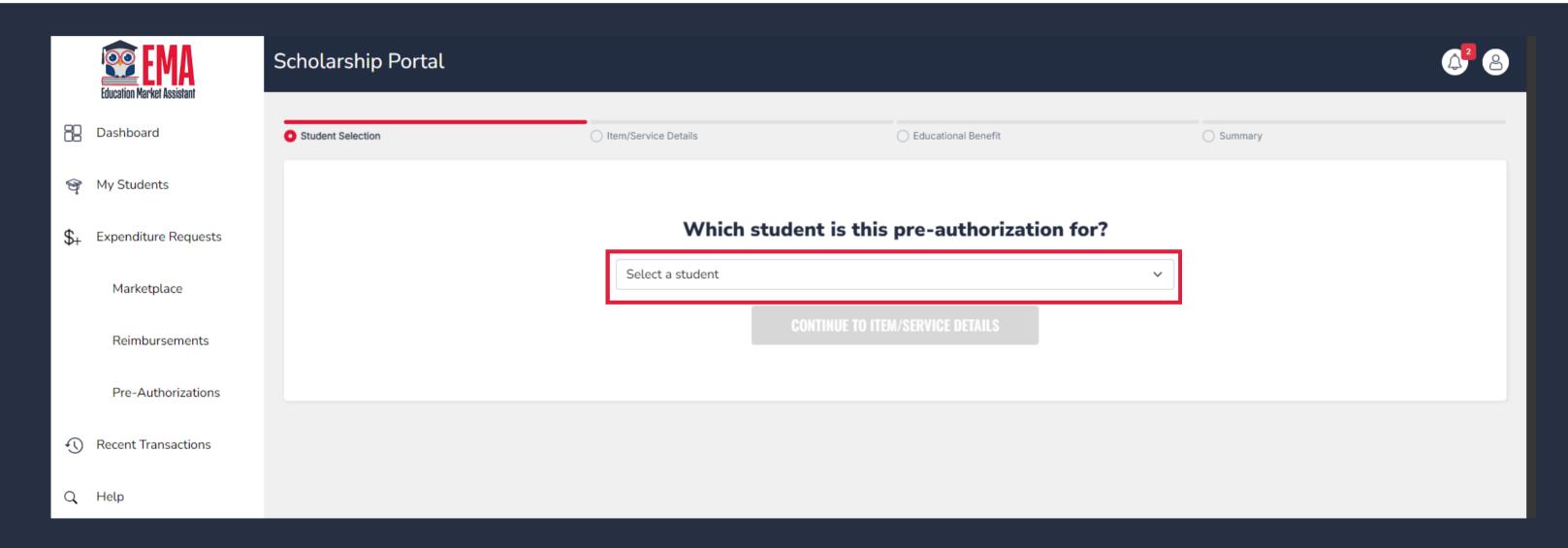
Q Help





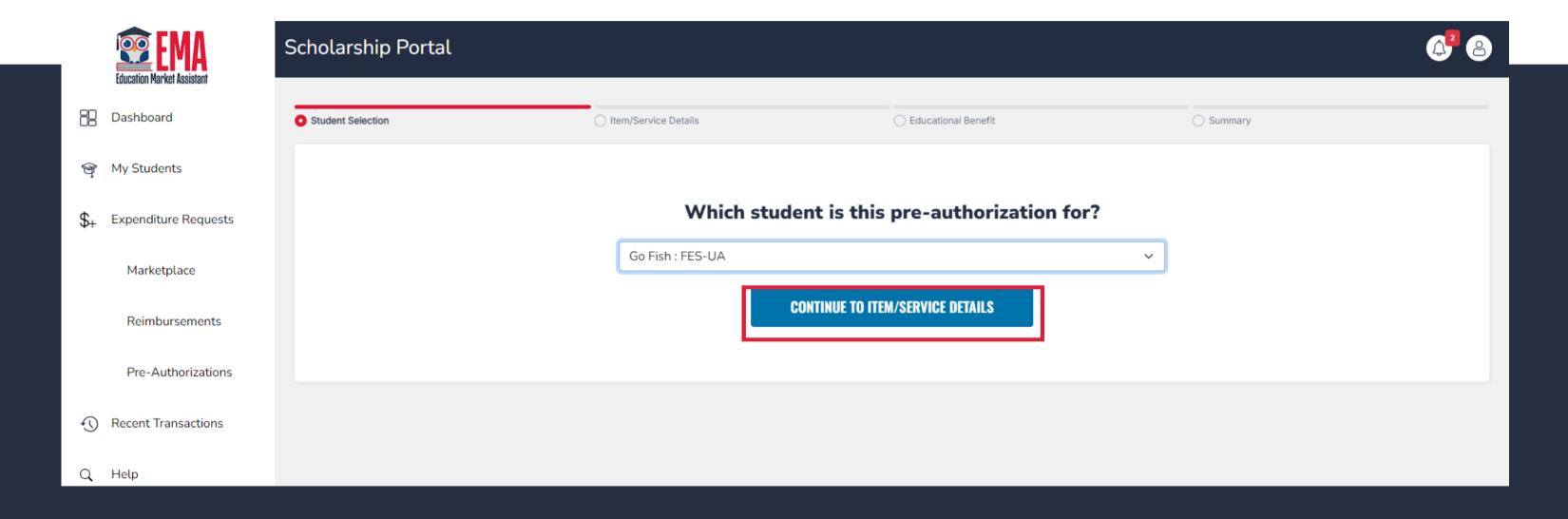
Click the button to initiate a Pre-Authorization request.





Select the student's name from the dropdown menu for whom you wish to generate a Pre-Authorization.

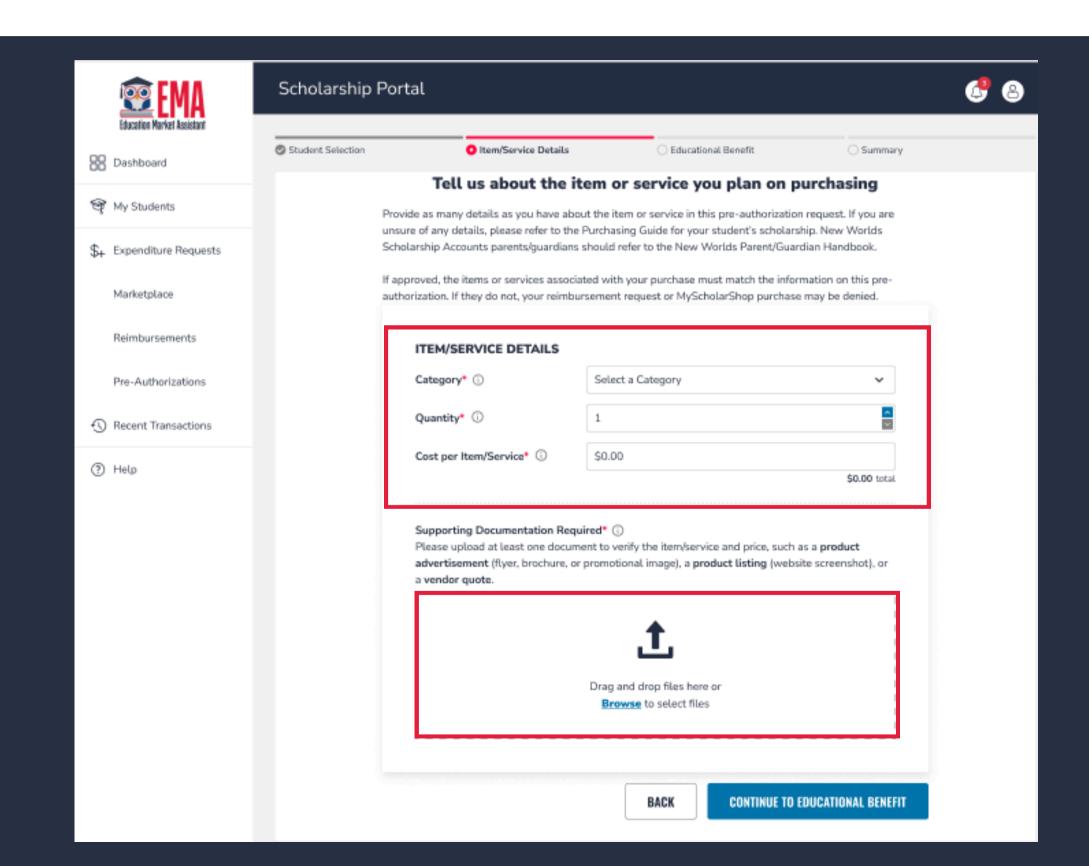




Once you have chosen your student from the dropdown menu, please click the continue to ITEM/SERVICE DETAILS button to continue.



Ensure that all fields are filled out thoroughly and that all supporting documents are uploaded.





Once you have thoroughly completed all fields and uploaded all necessary supporting documents, click the

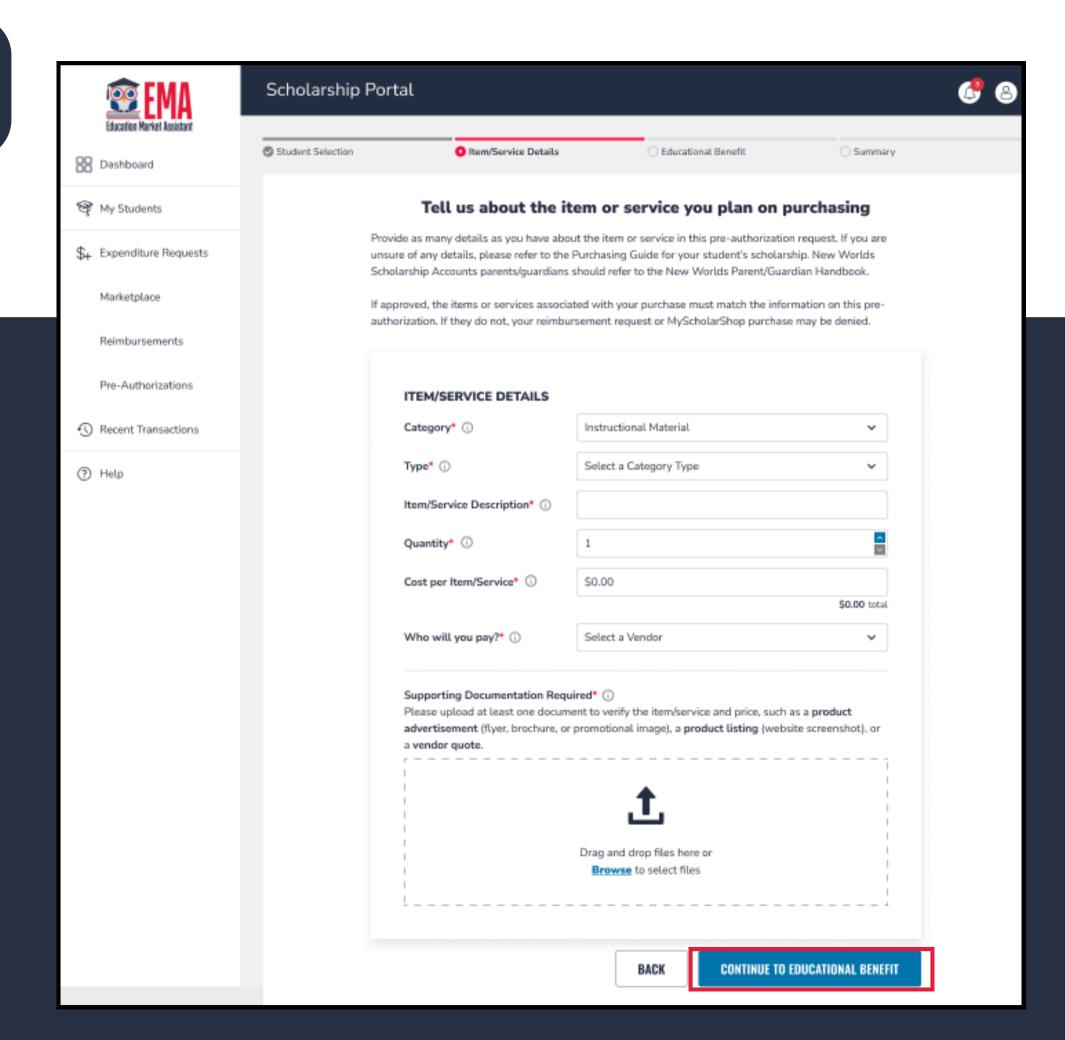
CONTINUE TO EDUCATIONAL BENEFIT

button to move

forward.



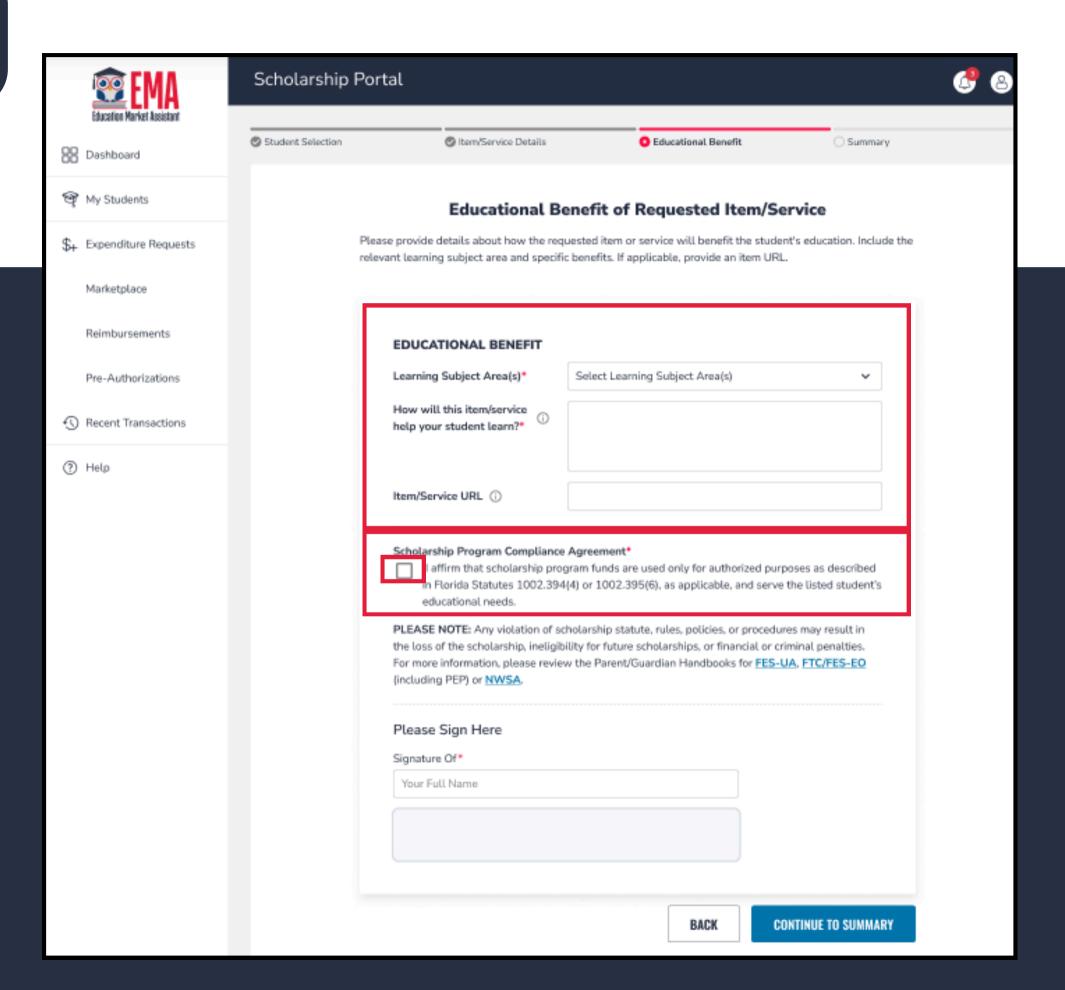
The EBF no longer needs to be uploaded, it will be completed in EMA.





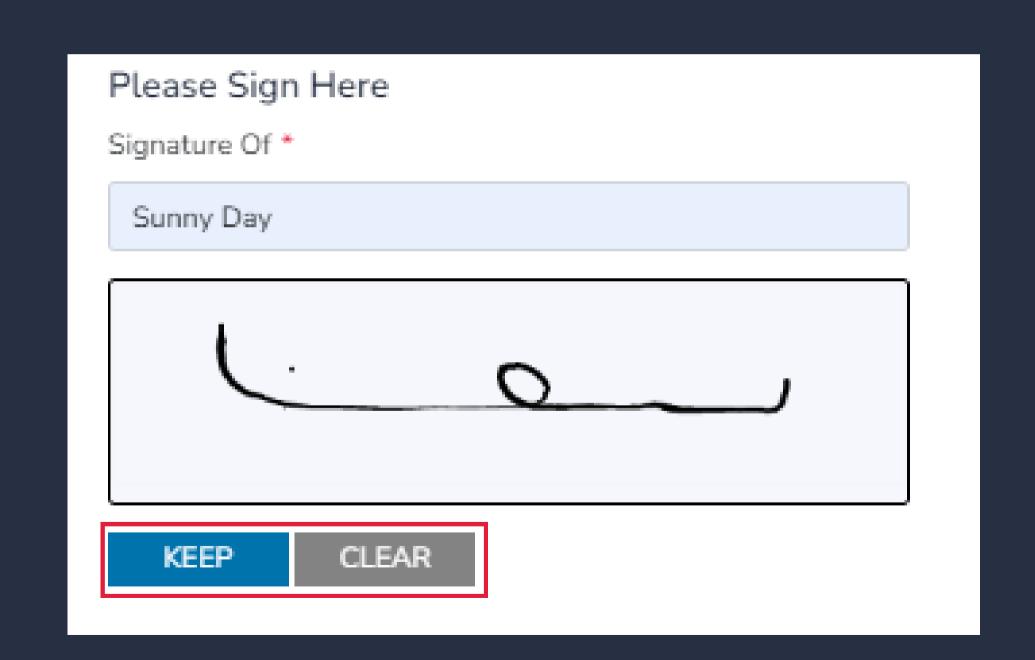
Please complete all fields thoroughly and provide as much detail as possible.

Additionally, make sure to check the box confirming your agreement with the scholarship program compliance.



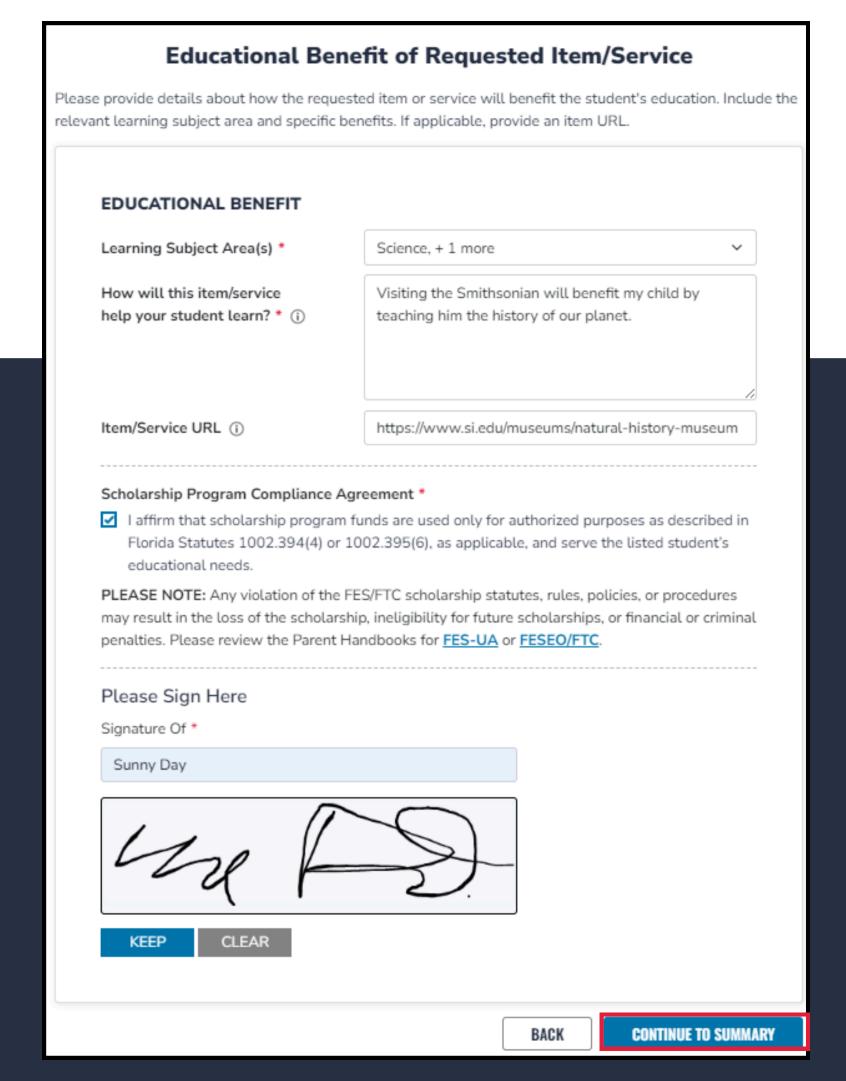


After signing, please choose either the button or the button to clear your signature and sign again.



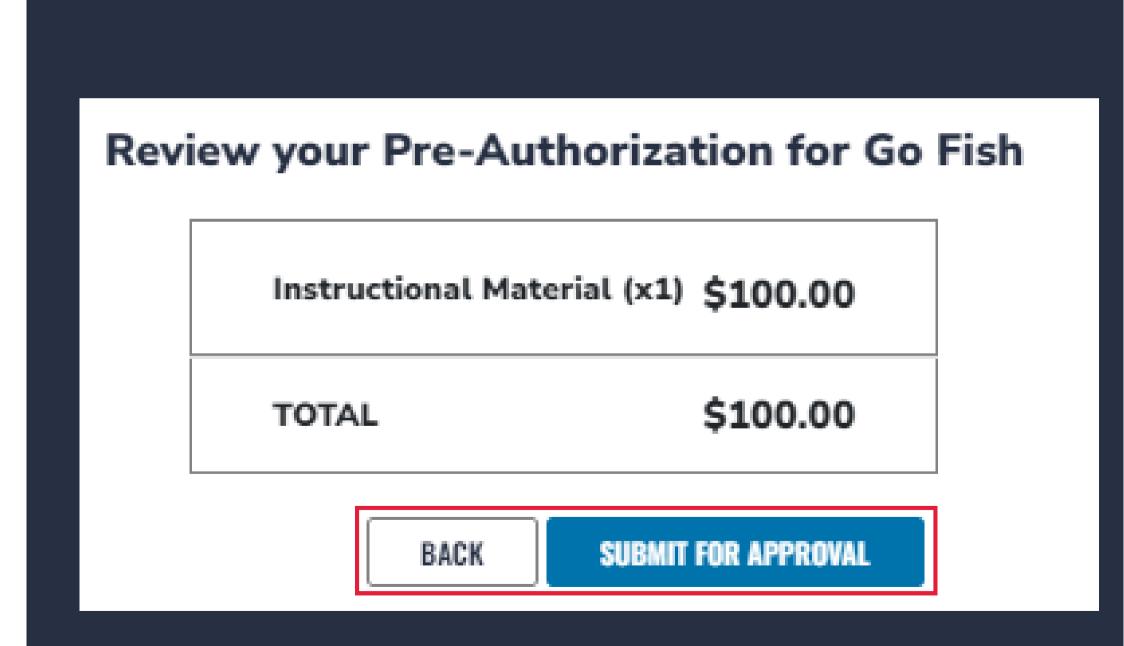


Once you have completed all the fields, signed the form, click the button to move forward.





You can now submit your request for approval by clicking the SUBMIT FOR APPROVAL button, or if you need to make changes, you can navigate back to edit the Pre-Approval form by clicking the BACK button.





Important to note: A reimbursement request should only be made once the pre-authorization has been approved.

Next Steps:

- Click the REQUEST A REIMBURSEMENT button to request a reimbursement.
- Alternatively, click the REQUEST ANOTHER PRE-AUTHORIZATION button to submit another Pre-Authorization.
- You can also click on the Check the status of your pre-authorization requests link to check the status of your Pre Authorizations.

Thank you! We've received your pre-authorization request!

Thank you for submitting your pre-authorization request.

Next Steps:

- You will receive an email once your pre-authorization request has been reviewed. You may also view the status of your pre-authorization request at any time by viewing the Pre-Authorization page in EMA.
- If approved, you can then make your purchase out of pocket or through MyScholarShop, if available. If you are purchasing out of pocket and requesting reimbursement, please select Finish Request on the approved pre-authorization.

You may not submit a reimbursement request or make a MyScholarShop purchase for an item/service requiring a pre-authorization request until the request has been approved.

REQUEST A REIMBURSEMENT

REQUEST ANOTHER PRE-AUTHORIZATION

Check the status of your pre-authorization requests



Pre- Authorization: Approved Status

<u>If Pre-Authorization is approved, you will receive the following email message:</u>

Thank you for submitting a pre-authorization request for the following:

- Student Name
- Item/Service Name
- Approved Reimbursement Category
- Item/Service Quantity
- Pre-Authorization ID Number

The pre-authorization request for this item/service has been approved.

Next Steps:

- Log in to EMA. Go the Pre-Authorization tab on the left panel of the Dashboard.
- Click the Finish Request button next to the approved pre-authorization.
- Choose how to complete the Pre-Authorization. You can select one method: Reimbursement or MyScholarShop. Once selected, please follow the on-screen instructions to complete the process.







This is the email you will receive if your Pre-Authorization is Approved

Scholarships for Florida Schoolchildren



PRE-AUTHORIZATION NOTIFICATION

Dear Parent/Guardian,

The pre-authorization request(s) for the item or service below is approved.

NEXT STEPS:

- To purchase this item through the Marketplace, please log in to your <u>EMA</u> account.
- To seek reimbursement after purchasing the item/service, please submit reimbursement requests in <u>EMA</u>.

IMPORTANT: You must add the pre-authorization number (listed above) for requests in the reimbursement comments section. This will allow Step Up to verify if the pre-authorization request(s) was approved.

Questions?

☐ Chat with a live agent at www.sufs.org.

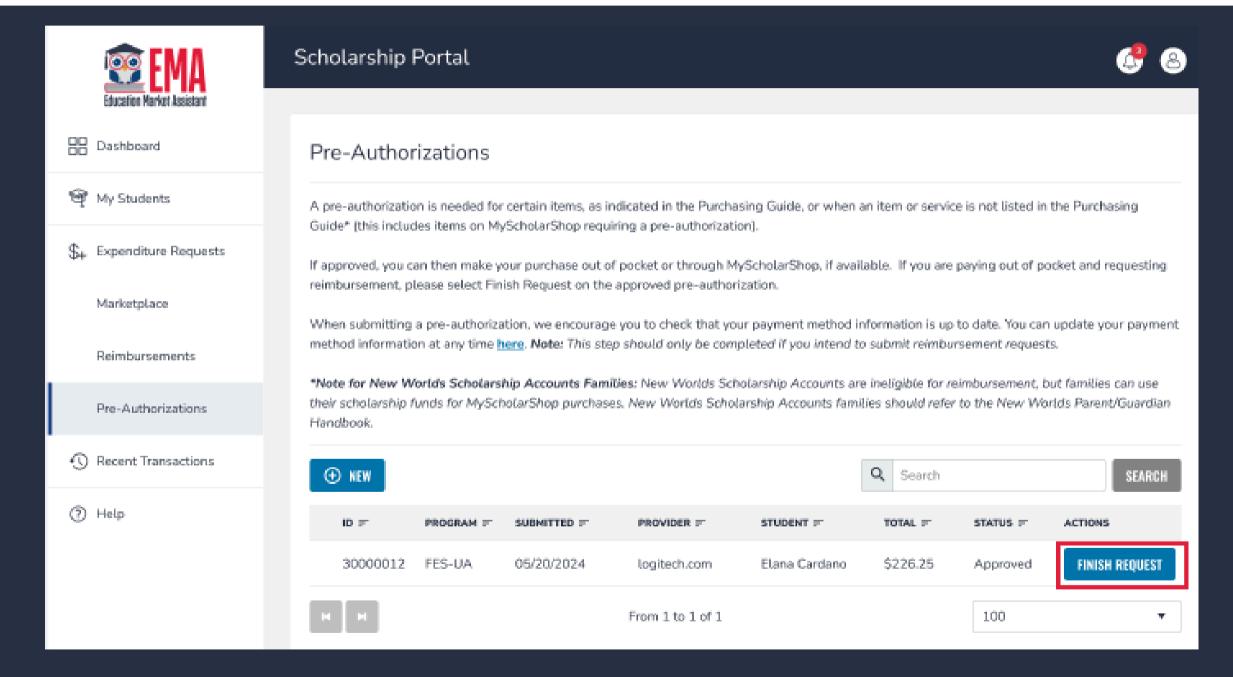
Please click here to view our contact information.

Thank you,

Step Up For Students







Once your Pre-Authorization is approved, you will see the **FINISH REQUEST** button.

Please click the **FINISH REQUEST** button to continue with the reimbursement process.





This pop-up will appear, prompting you to choose the option that meets your needs and then click

CONTINUE

button.

Please note: New Worlds Scholarship Account families will NOT have the reimbursement option.



You may only select one of the following options to proceed with your approved preauthorization request:



Reimbursement

Choose this option if you have already purchased the item and wish to submit a reimbursement request.



MyScholarShop®

Choose this option to purchase the approved item directly from MyScholarShop®.

CANCEL

CONTINUE





After choosing the reimbursement option and clicking continue, a popup will appear. Please click the

CONTINUE TO REIMBURSEMENT

button to move

forward.

Note: You will then be redirected to the reimbursement screen.

Are You Sure You Want to Create a Reimbursement from this Pre-Authorization?

Once you CONTINUE TO REIMBURSEMENT, you may still choose to use MyScholarShop® to complete this Pre-Authorization, but you will first need to cancel your submitted Reimbursement.

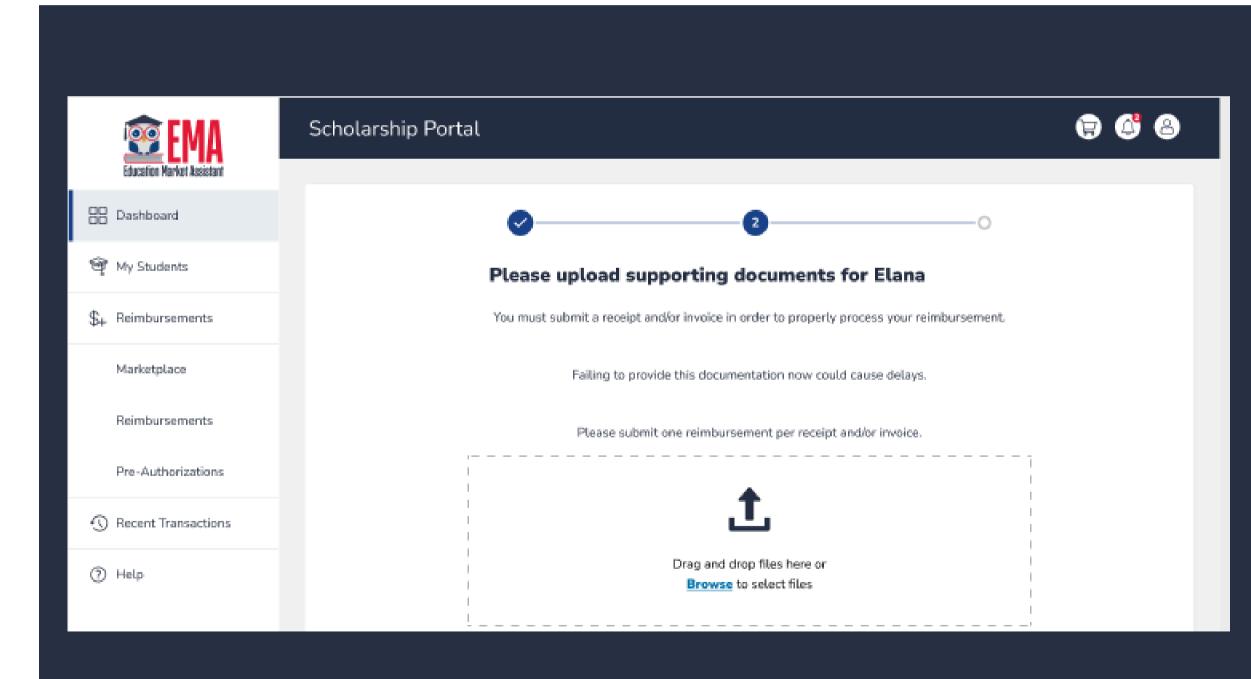
BACK

CONTINUE TO REIMBURSEMENT





On the reimbursement screen, upload your supporting documents and then click the CONTINUE button.

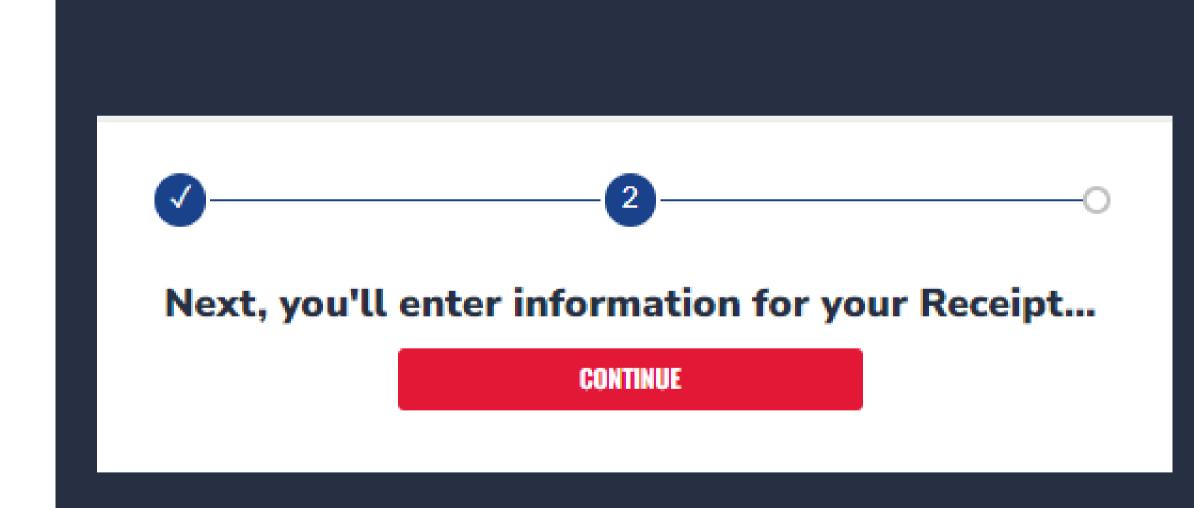






Next, please enter your receipt information and click button.

Please note: all the information from the Pre-Authorization has been transferred and filled out, and it cannot be edited.







On the reimbursement screen, please fill in the following fields:

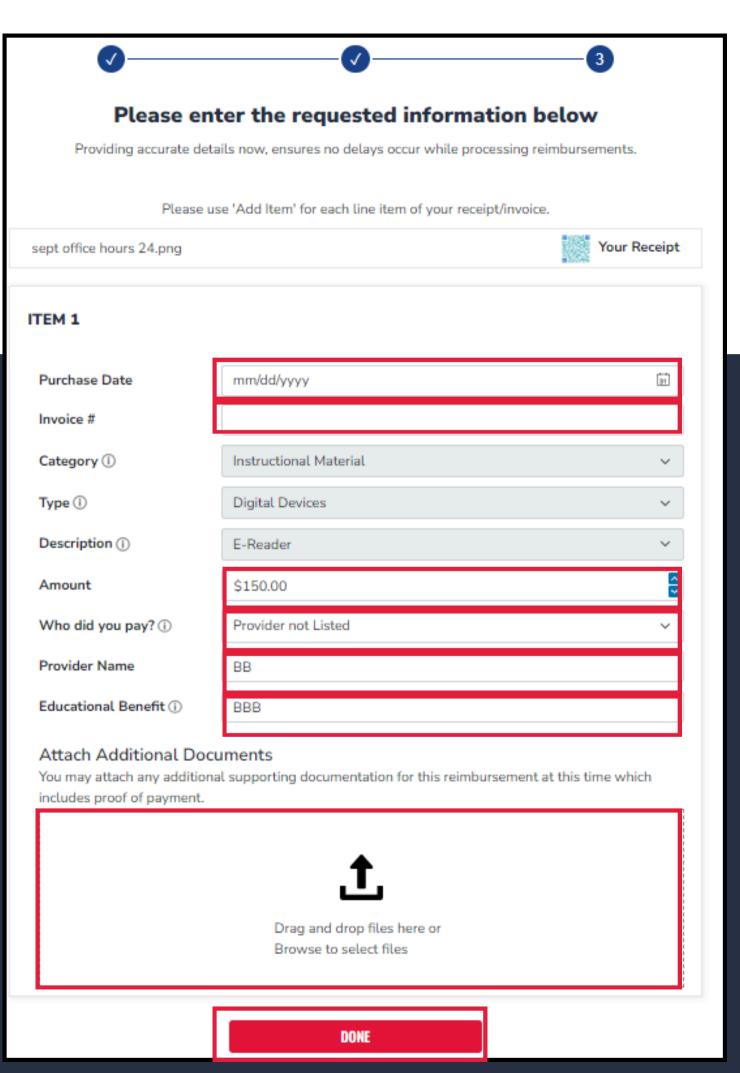
- Purchase Date
- Invoice number
- Amount
- Who did you pay
- Provider Name
- Educational Benefit

Please Note the following boxes cannot be changed

- Category
- Type
- Description

Then upload your supporting documents and click the button.



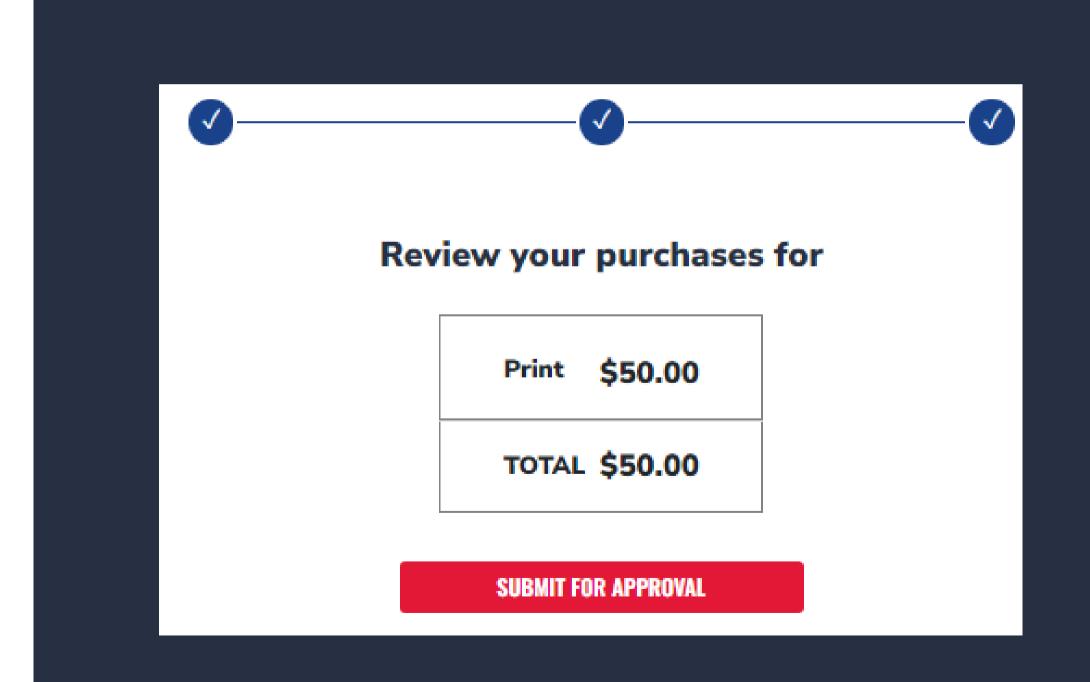






Next, click the button, and you'll be directed to this screen.

Please then select the SUBMIT FOR APPROVAL button.







You have successfully submitted your approved pre-authorization request for reimbursement.







Thank you! We received your reimbursement request.

One of our team members will review your reimbursement request soon. You will receive a notification via email once your reimbursement has been processed, or you can check back here for status updates.

REQUEST ANOTHER REIMBURSEMENT

Check the status of your reimbursements



Pre-Authorization Status

If Pre-Authorization is placed on hold:

Thank you for submitting a pre-authorization request for the following:

- Student Name
- Item/Service Name
- Item/Service Quantity
- Pre-Authorization ID Number



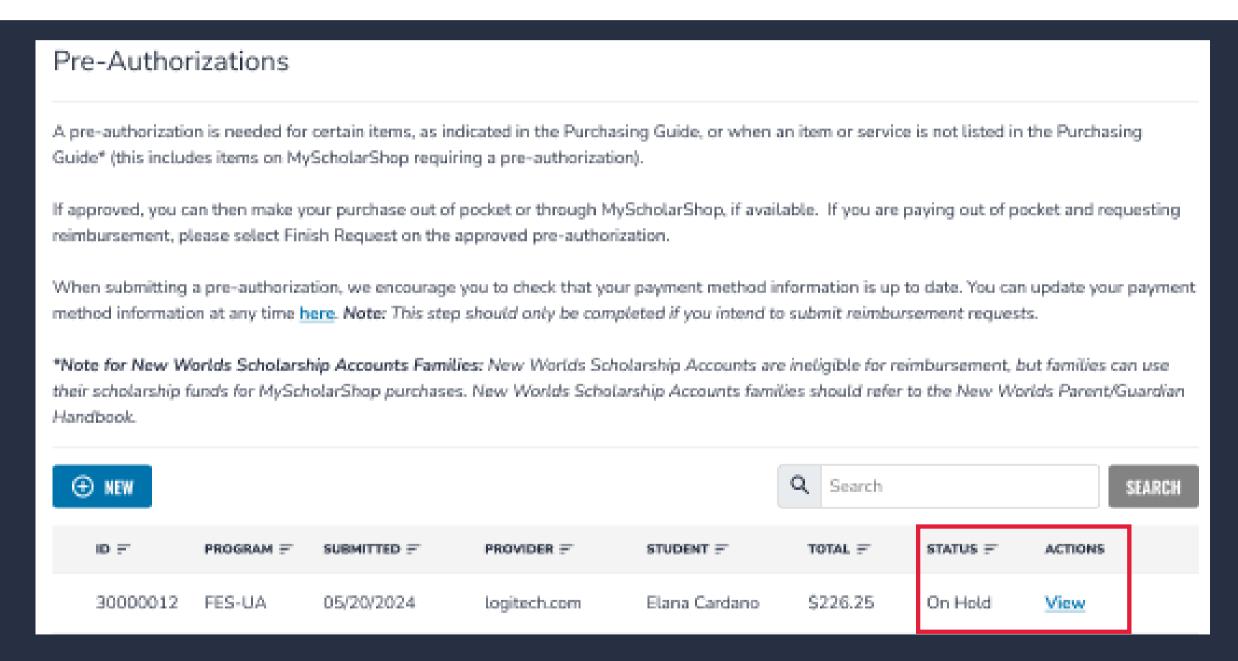
This pre-authorization request for this item is on hold for the following reason:

On hold reason stated

Please log in to EMA to provide the required information and resubmit the pre-authorization.







What to Do If Your Pre-Authorization Is On Hold:

Click the



button to unlock the Pre-Authorization.





Next, find the "On Hold" reason and the comments at the bottom of the page.

Once you're ready to move forward, please click the button.

Reason for Hold:

Documentation provided is password protected

Comments:

Please upload Documentation that is not password protected.







After you have completed the necessary corrections or uploaded the required documents, please click the RESUBMIT button at the bottom of the page or select the CAMCEL button to return.

Delete jw.png
Delete agreed u

Reason for Hold:
Documentation provided is password protected

Comments:
Please upload Documentation that is not password protected.

CANCEL

RESUBMIT





If you choose the RESUBMIT button you would see this pop up.

Pre-Authorization Resubmitted

Thank you! Your pre-authorization has been successfully resubmitted.

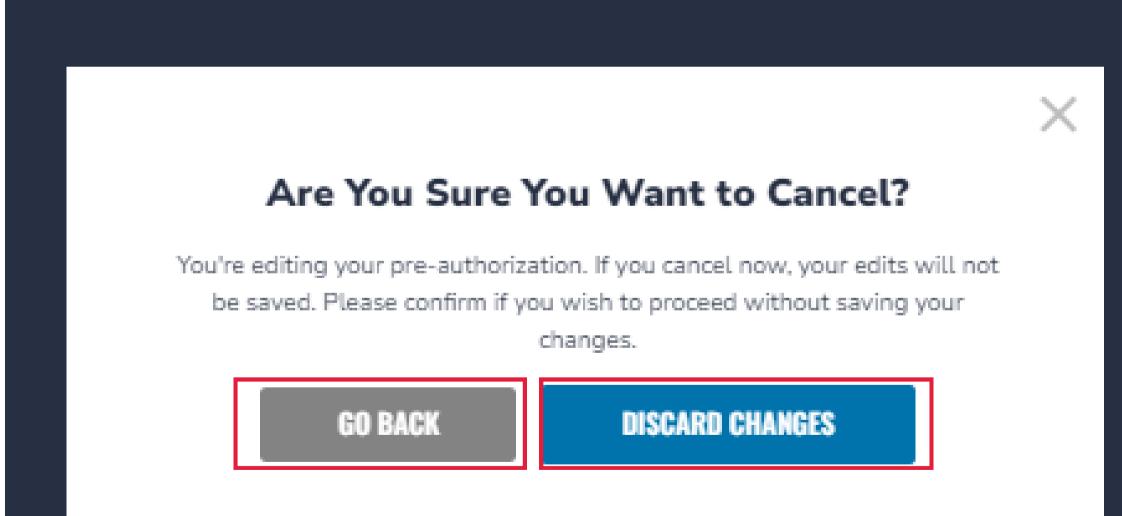
You will receive a notification once your pre-authorization has been reviewed.

BACK TO PRE-AUTHORIZATION





If you click the **CAMCEL** button this pop-up will appear. Please choose the action you would like to proceed with.





Pre-Authorization Status

Please Note: No further action is needed due to the fact Denied Pre-Authorization Requests cannot be appealed.

If Pre-Authorization is denied:

Thank you for submitting a pre-authorization request for the following item:

- Student Name
- •Item/Service Name
- Item/Service Quantity
- Pre-Authorization ID Number

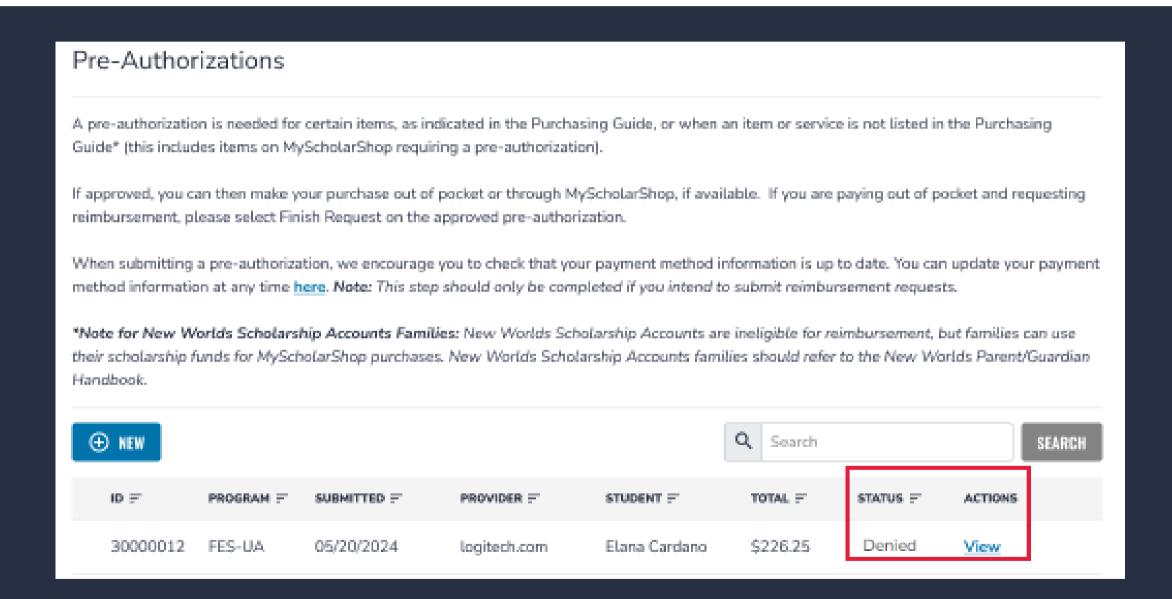


The pre-authorization request for this item has been denied because of the following reason:

Denial reason stated







What to Do If Your Pre-Authorization is Denied:

Click the button to reopen the Pre-Authorization request.





Next, find the reason for Denial and comments at the bottom of the page. This will clarify why the Pre-Authorization was denied. Please note that no further action can be taken.

Reason for Denial:

Outside of purchase frequency guidelines

Comments:

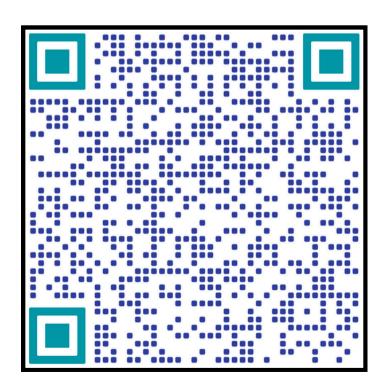
Only one per student every two years



Pre-Authorization

A step by step guide to submitting a Pre-Authorization in EMA

Please scan the QR code below or you can click the link to access the presentation also to your right you can click the link to access the YouTube video for this process.



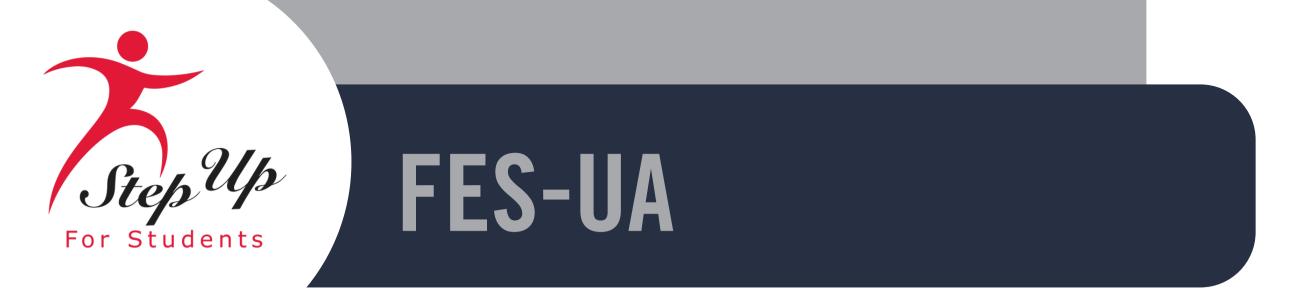
Pre-Authorization Presentation



Parent/Guardian:
How to Submit a
Pre-Authorization
in EMA



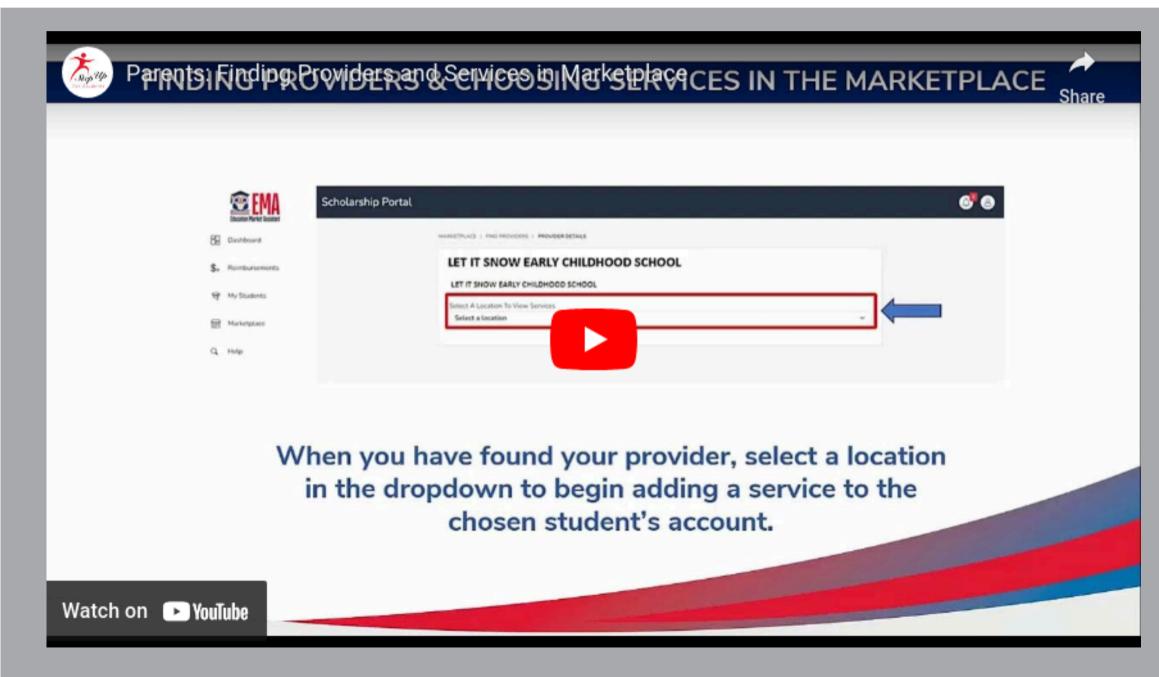
Pre-Authorization Presentation YouTube Video



How To Find Providers:

How to use the marketplace to find a direct pay extracurricular activity for my child to participate in

All of this information can be found in the Providers and Services in Marketplace
You Tube Video Linked here



Parents: Finding Providers and Services in Marketplace









At this time we do not have the staffing for live Q&A sessions during the webinars but all questions turned in after the webinar are reviewed and we do our best to answer them in the following month's webinar. However we cannot answer student specific questions please reach out to our customer engagement center for student specific questions.









Question: Would it be possible in the future to have all of the Open House's pre-recorded and sent out?

Answer: Yes, recordings are sent out monthly after the conclusion of the evening session.

Question: Is it still possible to discuss a reimbursement from last year?

Answer: No. The reimbursement period for the 23-24 school year has closed.

Question: Do I need a credit card to make purchases with vendors?

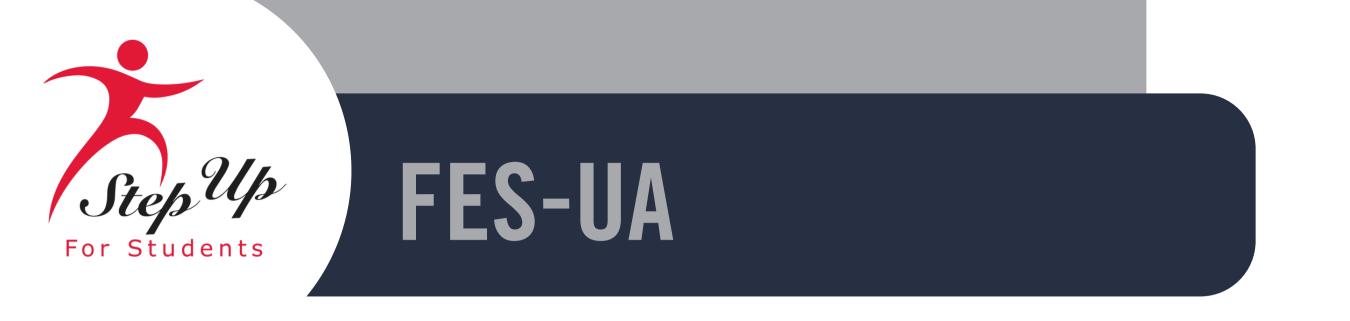
Answer: Individual vendors determine their payment guidelines.





Question: How do I begin to use my student's scholarship?

Answer: Private School: Give Award ID to an Eligible Private School. With residual funds after private school tuition is reserved, begin purchasing services or items via EMA or requesting reimbursements for approved transactions (see Handbook & Purchasing Guide). Homeschool: Begin purchasing services or items via EMA or requesting reimbursements for approved transactions (see Handbook & Purchasing Guide).





Question: I would like to pay for more items/services via the Marketplace or MyScholarShop rather than go through the reimbursement process. How can I help get my preferred vendors listed there?

Answer: We would love to have more vendors as part of our approved provider community. This enables their clients/customers to Direct Pay from scholarship funds rather than relying on reimbursement. If you have a preferred vendor that you work with who is not in EMA, Please fill out the Vendor and Product Information Form located on our website at https://www.stepupforstudents.org/vendor-and-product-information/

Product Request Forms
English
Spanish

New Provider Form

Vendor Request Forms
English
Spanish





New Provider Survey



We are actively looking for committed tutors, as well as afterschool and summer programs, to help families achieve their academic aspirations. If you are aware of any qualified tutors or programs in the counties mentioned below, we would be immensely grateful for your assistance. Please take a moment to fill out the brief survey linked here. Your input can have a meaningful impact on a child's educational experience. Thank you for your support.

New Provider Survey



- Citrus
- Gilcrest
- Glades
- Gulf
- Hardee

- Hamilton
- Hendry
- Jefferson
- Lafayette
- Levy

- Liberty
- Madison
- Monroe
- Taylor
- Union
- Wakulla





Please scan the QR code or you can click the link to access the presentation



Sign up now for updates





2024-2025

Parent/Guardian Handbook



FAMILY EMPOWERMENT SCHOLARSHIP FOR STUDENTS WITH UNIQUE ABILITIES

PARENT/GUARDIAN HANDBOOK





2024-2025 Purchasing Guide

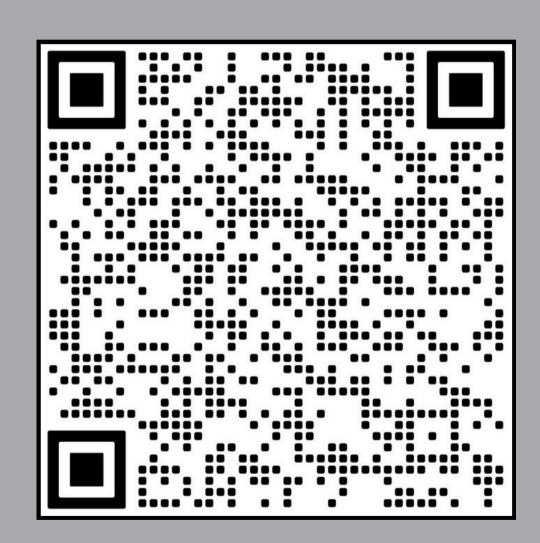
FAMILY EMPOWERMENT SCHOLARSHIP FOR STUDENTS WITH UNIQUE ABILITIES (FES-UA)

Purchasing Guide

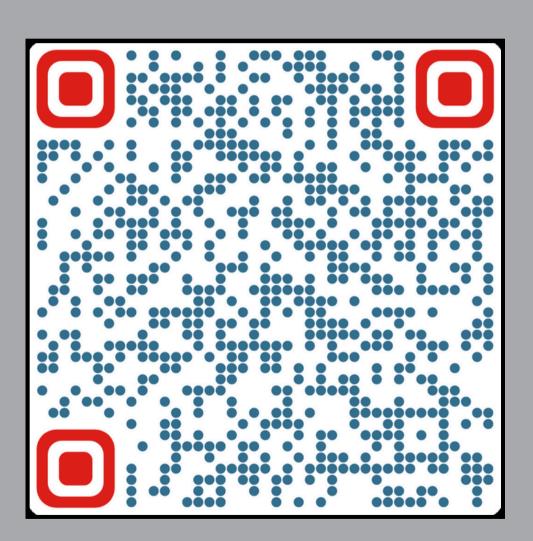
2024-2025



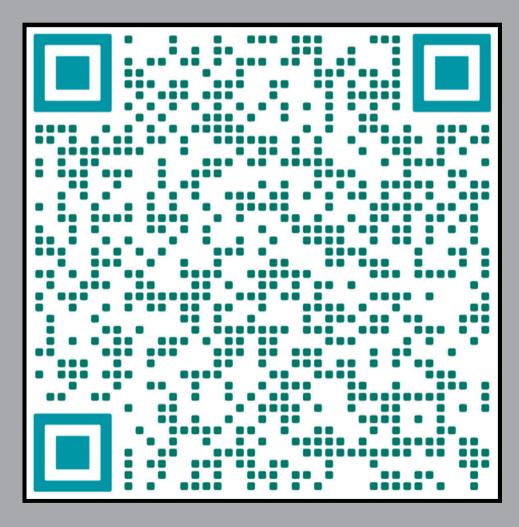
Previous FES-UA Open Houses



<u>September Open House</u>



October Open House

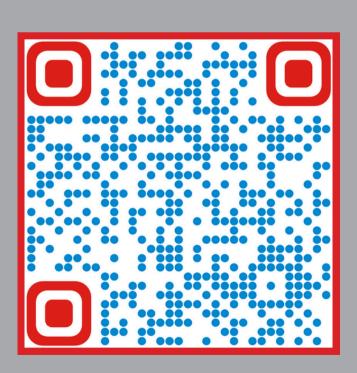


November Open House



Looking Ahead: Here are the registration links for the upcoming FTC/EO, FES-UA, PEP, NWSA & Transportation Stipend Open Houses







New World Open House
January 08, 2024



FTC/FES-EO Open House
January 09, 2024



FES-UA Open House
January 16, 2024



PEP Open House January 23, 2024

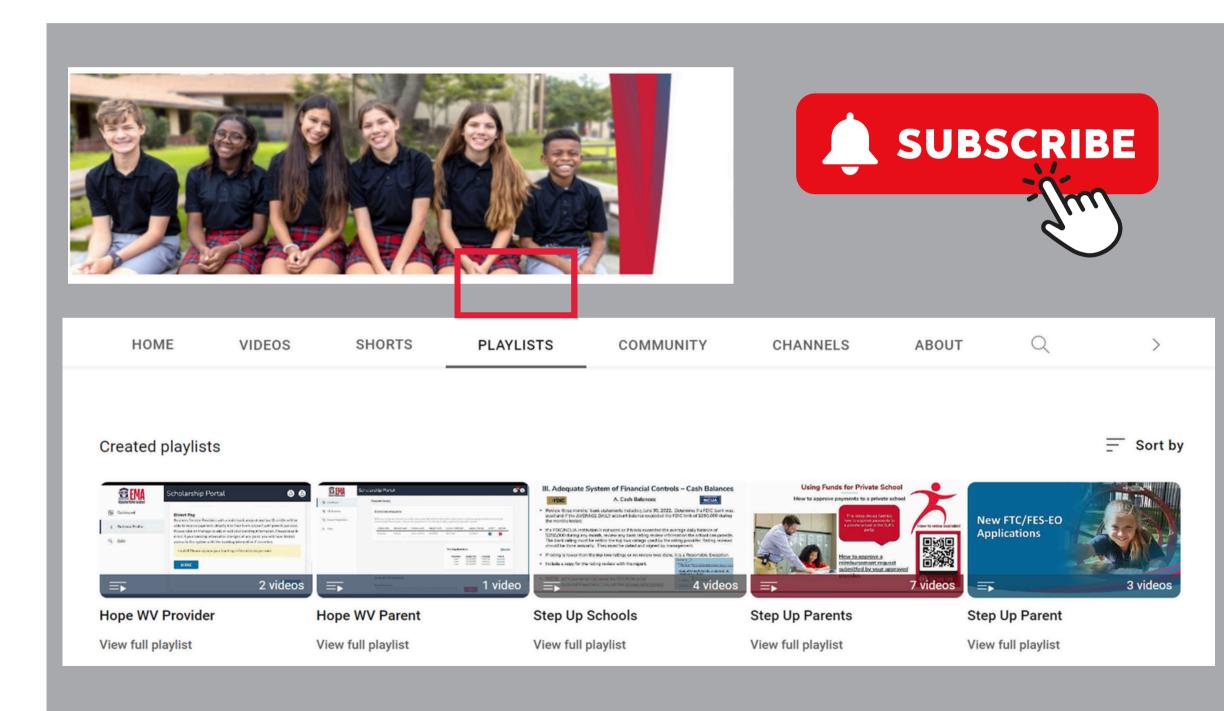
<u>Transportation Open House</u> <u>January 15, 2024</u>



Looking for additional help? Scan the QR code or click the link to access our YouTube channel.



STEP UP FOR STUDENTS YOUTUBE CHANNEL







Contact Us

Monday-Friday 8:00am-5:00pm EST



Chat with us sufs.org



877-735-7837





Registration Link

