

Florida Tax Credit Scholarship **Family Empowerment Scholarship for Educational Options** (FTC/FES-EO)

February 13th, 2025 **Presented by Step Up For Students**









Welcome **Communications Renewal Application** Enrollment Process For Parents/Guardians 2025-2026 MyScholarShop: New Vendor Alert Navigating MyScholarShop **Purchasing Guide Hot Topics Resources Questions & Answers Contact Information**



Communications

Subject: Subject: Private School Scholarship!

Date: 02/03/2025

Hello.

Applications are now available for the 2025-26 school year, and we'd like to invite you to renew your student's Private School, Unique Abilities or PEP Scholarship.

Families must submit one application per scholarship. Please be sure all of your students are included on the appropriate scholarship application before submitting.

For resources, including our application checklist and videos, please click here and select the scholarship of your choice.

Monitor your email after applying for status updates and next steps. We look forward to another year of educational opportunity for your child.

Thank you,





It's Time to Apply!

Please disregard if you have already submitted your application.

Click here to renew your scholarship

Helpful Information:

Step Up For Students



Communications

Subject: Your student's 2024-25 FTC scholarship payment

Date: 02/03/2025

Dear Parent/Guardian,

Funds have recently been added to your student's Private School Scholarship account, through the Florida Tax Credit Scholarship (FTC) program, for the 2024-25 school year.

Your student's school will initiate your student's quarterly payment by approving an invoice within their account in EMA.

The FTC/FES-EO programs are education savings accounts (ESAs), giving families even more flexibility in how to use their student's scholarships. Any remaining funds, after paying for tuition and fees, may be accessed through an ESA.

When at least one student has received funds, the family will have access to additional ESA sections within EMA for spending.



Please note: A student's available balance may take some time to reflect funding. Also, do not be alarmed if your student's available balance displays as \$0.00. This is because your quarterly funds are reserved for your student's tuition and fees per your acceptance of your student's private school enrollment in EMA.

Next Step (new for the 2024-25 school year):

Before your student's payment can be sent to the school, you will need to approve or deny the quarterly scholarship payment. You will receive a notification when it is time to log in to your EMA account to review the invoice. Once you receive the notification, please complete this process quickly.

Education Savings Account (ESA) Spending

Here is what you can expect within your EMA account:





FES-UA: Students from age 3 through grade 12 or age 22, whichever comes first, who have a specific diagnosis or have an IEP.

<u>FTCFES-EO</u>: You can use the scholarship to attend an eligible private school, and any remaining funds can be accessed through your education savings account to further support your child's educational needs.

<u>FTCPEP</u>: For Florida students who are not enrolled full-time in a private or public school.

<u>New Worlds</u>: The program benefits VPK and K-5 public school students who struggle early in reading and/or math skills.

<u>Transportation Stipend</u>: Supports the transportation costs associated with traveling to a different public school than the one the student has been assigned.

Scholarship Overview





The FTC/FES-EO Renewal Application deadline is April 30th!

If you **accept** a scholarship, you will receive either confirmation of the award OR notice that the scholarship program has reached capacity. This notification will be sent by email.



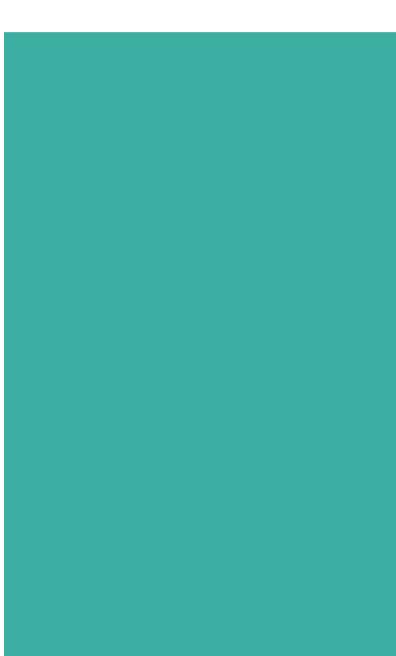
If you **decline** the scholarship, your student will be withdrawn from the scholarship program. If interested, you will then be able to apply through another scholarship program for this student. Reapplying for the same scholarship or another scholarship will reset your current priority status, and you will be considered a 'New' applicant.



Click the link or scan the QR code below to review the required application documents.



New & Renewal Student Application Checklist



2025-26 **RENEWAL STUDENT APPLICATION CHECKLIST**

Renewing your child's scholarship for a Private School (FTC/FES-EO), Unique Abilities (FES-UA), or PEP Scholarship requires certain documents for review and this guide is here to help you gather everything you need. If your student received funds in 2024-25, they're considered a renewal student.

Proof of Florida Residency:

Proof of Residency requires one document from Column A or two different documents from Column B. All documents must be current (dated within two months for recurring bills or statements), valid, and match the parent's or guardian's (primary or secondary) full name and the physical address on the application.

Upload a co

Utility bill (electric, gas

Mortgage statement

Proof of current gover Veterans Affairs, Disa SNAP, DCF correspon

Homestead or Proper

Permanent Change of

Verification of homele

Migrant Address Verif

*Active-duty members of the United States Armed Forces who do not have a Florida residential address at the time of application but have received Permanent Change of Station (PCS) orders must provide a copy of their PCS orders in the application documents and list the Florida address of the unit to which they are being assigned or from which they are being relieved.

Social Security Number

A Social Security Number will need to be entered for you and your student.

Note: FES applications require student social security numbers. If you or your student do not have a Social Security Number, leave this question blank. Your student will only be considered for a Private School Scholarship (FTC).

Diagnosis Documentation:

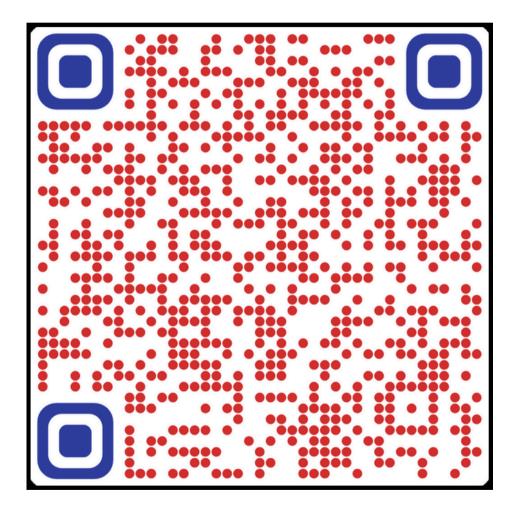
Additional documentation may be necessary for certain Unique Abilities Scholarship (FES-UA) applications. If your student previously gualified for the FES-UA scholarship under one of the following categories, you must submit documentation to demonstrate the student gualifies under an eligible diagnosis for the 2025-26 school year:



Column A opy of one of these documents	Column B Upload a copy of two of these documents
is, water)	Florida Driver's License or state-issued ID card
or residential lease agreement	Paystub
ernment benefits (Social Security, ability, Medicare, Section 8/HUD, TANF, ondence)	Insurance policy statement (auto, health, home, or renters)
erty tax statement/assessment	Mortgage acceptance letter
of Station (PCS) military orders*	Property Deed
essness	Please note: Both documents from Column B need to be
ification Letter	from the same guardian and must be from different categories.

 Students who qualified as "high-risk" and who are turning 6 on or before September 1, 2025 Students who qualified based on being hospitalized or homebound



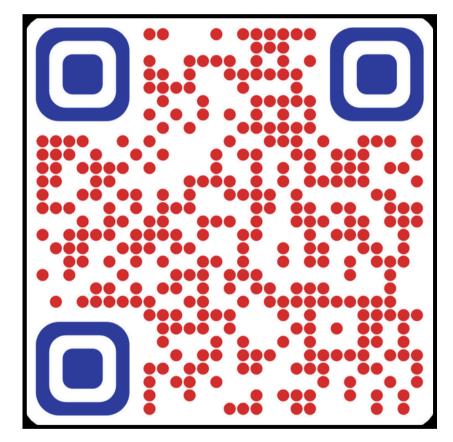


Renewal Application Process



Click the link or scan the QR code below to review the required application documents.





Proceso de Solicitud de **Renovación para la Beca** FTC, FES-EO, PEP y la Beca Hope 2025-26





Haga clic en el enlace o escanee el código QR para una guía paso a paso para estudiantes de renovación



Switching to Another Scholarship

If you want to switch from a Private School Scholarship (FTC/FESEO) to a Personalized Education Program (FTCPEP), or vice-versa, do not decline your scholarship and call us at 1-877-735-7837 to request this switch.

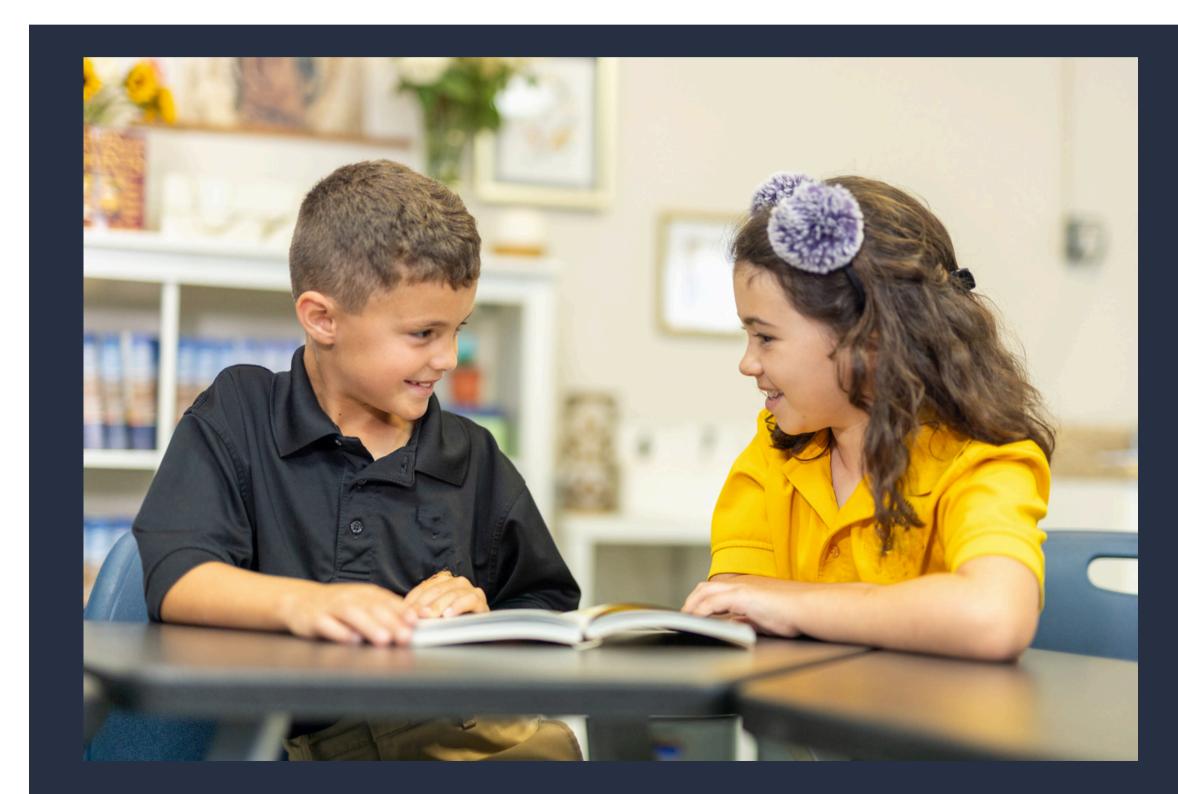
If you want to switch from the FTC/FES-EO/PEP scholarship program to another scholarship please decline the scholarship, the student will be removed from the FTC/FES-EO/PEP scholarship program and will be eligible to apply for other scholarships.





Step Up Step Up For Students

Enrollment Process For **Parents/Guardians** 2025-2026





Identifying next steps...

After a student is awarded, the enrollment cycle begins. Schools and scholarship families must work together to ensure that the following steps are taken:

- 1. Schools must set up their 2025 2026 profile in EMA.
- 2. Parent(s)/Guardian(s) must locate the student's award ID and submit it to their eligible school of choice.
- **3.** Schools will use the award ID to enroll students in EMA.
- 4. Parent(s)/Guardian(s) will be prompted in EMA to accept the enrollment request and approve scholarship payments. Schools must confirm student admission and parents must approve each payment to schools before scholarship funds may be transferred from the student's account by the SFO.



Scholarship Portal			
← Child Seven			
	Apply For Scholarship		Open St
Student Profile	EDIT	Current Funds Available	
		\$0.00	
Student ID	21007992		
Name	Child Seven	Applications	
DOB	10/10/2010	FES-EO (25-26) • Awarded	
Gender	Male	Award ID: 5110423 ①	
Ethnicity	Hispanic or Latino	Program Award Amount: \$7,612.00 ①	
Race	N/A		
Relationship To You	Son		
Student FLEID number			
Additional Details			

To find a student's Award ID on the parent/guardian dashboard:

1. Log in to your EMA Account.

2. Go to the "My Students" section on the Guardian Dashboard or click the "My Students" menu.

- \circ Award IDs change yearly.
- If not awarded, the Award ID shows as "Pending."

3. For more than three students, click "View All" to see all students.

4. Update Alert: EMA enables printing of student details, including "Award ID."

- Find the "Print Award ID" button in the "My Students" tab.
- Click to print or save the information to your computer.
- 5. Provide the Award ID to the participating school for
- student enrollment completion.



Step Up For Students

Student ID: This is your student's unique identification number that will be needed for the engagement center to look up your students' application.

	Education Market Assistant	Scholarship Porta	al			4 ²⁵ 8
88	Dashboard		ply For Scholarship	Open Student Learning Plan	\$	New Reimbursement
\$+	Reimbursements					
Ŷ	My Students	Student Profile	EDIT	Current Funds Available New Worlds Scholarship Accounts \$0.00		
		Student ID	20009667			
0	Recent Transactions	Name	TestKH Test	Applications New Worlds Scholarship Accounts	Funded	VIEW APPLICATION
Q	Help	DOB	6/15/2018	Award ID: 20001636 ① ① Program Award Amount: \$5,000.		VIEW AFFLICATION
		Gender	Male			
		Ethnicity	Hispanic or Latino			
		Race	Black or African American			
		Relationship To You				
		Student FLEID number				

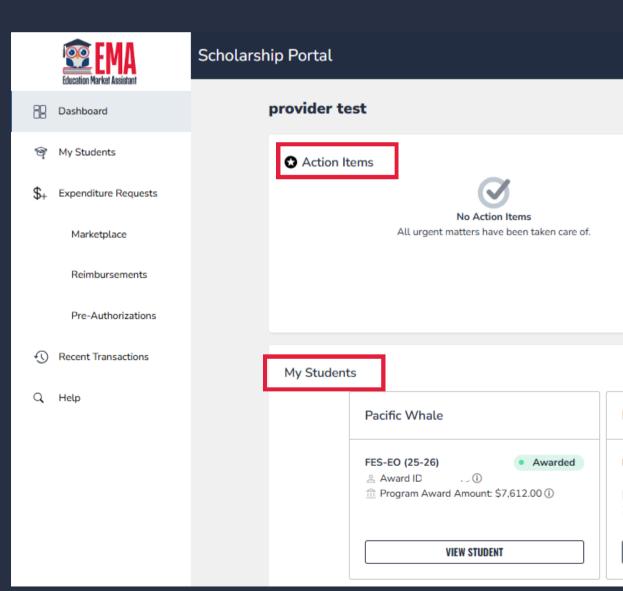
Award ID: Give this number to an eligible private school of your choice. They will use this number to enroll your student.



Let's go over the latest improvements that have been made to the parent experience.

Two New Sections:

- Action Items
- My Students



My Recent Applications 2025-2026: FES-UA

2025-2026: FTC

VIEW ALL -

View All →

COMPLETE >

COMPLETE >

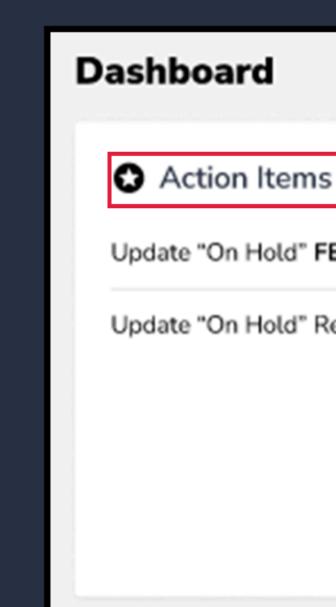
	Lucky Dog	
• Awarded	FES-UA (25-26) Awarded Award ID ID Autrix Score: Pending I ID Program Award Amount: \$34,466.00 I ID	No Applications Yet.
	VIEW STUDENT	VIEW STUDENT



Action Items:

In EMA are items that require guardian attention to ensure the student's scholarship is compliant.

Clicking on the line item takes the parent/guardian directly to the corresponding section.



Update "On Hold" FES-UA Application

Update "On Hold" Reimbursement #2093212 for

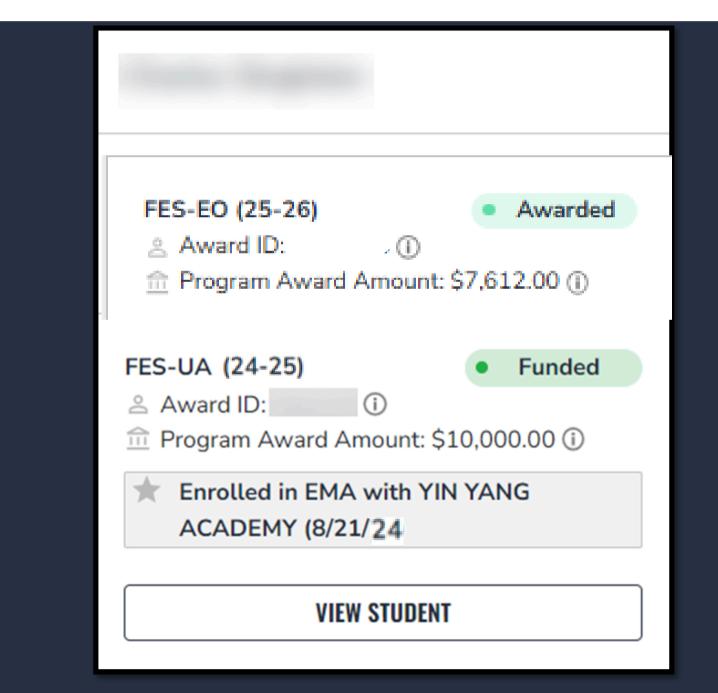
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>



Student on the Parent/Guardian Dashboard

Parents/guardians can use this section to keep track of their child's application and enrollment status. The Award ID, the name of your child's school, and the amount of their program award can be viewed. This will give you a fresh perspective on your child's academic progress. It's important to note that the program award amount reflects the amount that the student was awarded, not the amount currently available.





Please Note:

You can only view your students available funds by going to the "Mv Students" page.





New Families







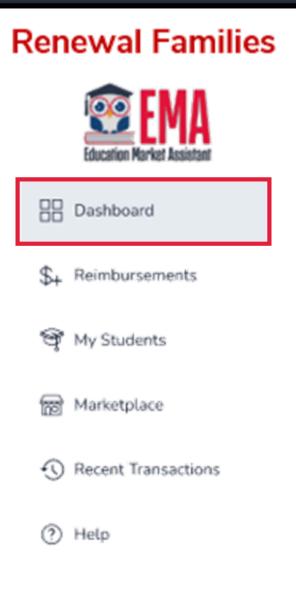
Help



Locating a student award ID

Locate a student's Award ID under the "My Students" tab in the menu. This menu will display all the students listed on the account.

Select "View Student" at the bottom of the student box.

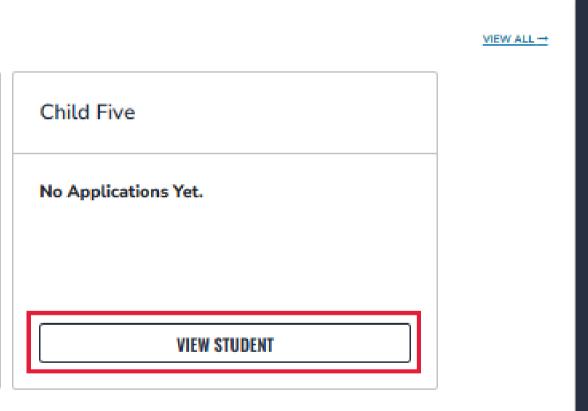




My Students

Child Seven	Child Six
FES-EO (25-26) • Awarded Award ID	FES-UA (25-26) Award ID. Award ID. Matrix Score: Pending () Program Award Amount: \$34,466.00 ()
VIEW STUDENT	VIEW STUDENT

You can now view student details at a glance, similar to the dashboard view. If you wish to view more details, select 'View Student'.



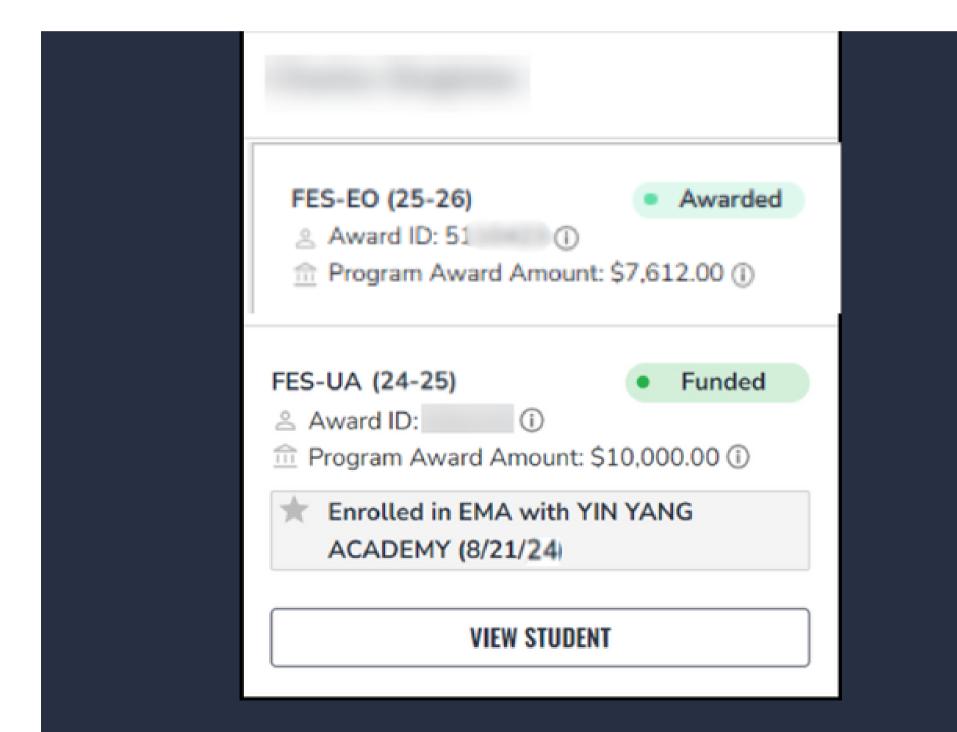


Please Note:

Each student will have their own information

box displaying application details, such as the:

- •Award ID
- Program Award Amount
- •Current Funds Available
- •Student Status
- •Enrollment Information







EMA Education Market Assistant	Scholarship Portal									¢° &
B Dashboard	← Green Peeps								1	👲 PRINT AWARD ID
약 My Students			Apply For Scholarship				() Open	Student Learning Plan		
\$+ Expenditure Requests				•						
Marketplace	Student Profile		EDIT	Current Funds A FES-UA \$0.00	vailable					
Reimbursements	Student ID		2000							
	Name		Green Peeps	Applications						
Pre-Authorizations	DOB		9/1/2019		Awarded					VIEW APPLICATION
Recent Transactions	Gender		Male	Award ID: 840	0					VIEW APPEIGATION
9	Ethnicity		Non-Hispanic or Latino	Matrix Score: Per Program Award A	Amount: \$34,466.00 ①					
Q Help	Race		Asian							
	Relationship To You		Son	New Worlds Schola	rship Accounts (23-24) • Awarded	0				VIEW APPLICATION
	Student FLEID number				Amount: Pending ①					
	Additional Details			← Back			From 1 to 2 of 3			$Next \rightarrow$
	Enrollments									
	SCHOOL YEAR	SCHOOL NAME	PROGRAM	GRADE	GUARDIAN APPROVAL DATE	START DATE	END DATE	TOTAL TUITION	STATUS	
	2025-2026	Raccon academy inc	FES-UA	4	1/27/2025	8/26/2025		\$950.00	Enrolled	

The student details have been updated into three sections. **I.Student Profile II.**Applications **III.Enrollments**

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Student Profile

The Student Profile section allows you to quickly view and update basic student information.

Student Pro	ofile	EDIT
Student ID		
Name		
DOB		11/23/2014
Gender		Female
Ethnicity	Non-H	lispanic or Latino
Race Whit	e, Black or A	African American
Relationship T	To You	Daughter



EMA Education Market Assistant	Scholarship Portal			4 ¹ 8
B Dashboard	← Child Seven			🛨 PRINT AWARD ID
জ্ব্ My Students	Apply For Scholarship		Open Student Learning Plan	
Recent Transactions				
Q, Help	Student Profile EDIT	Current Funds Available FES-EO \$0.00		
	Student ID 21007			
	Name Child Seven DOB 10/10/2010 Gender Male	Applications FES-EO (25-26) • Awarded Award ID: 511 ①		VIEW APPLICATION
	Ethnicity Hispanic or Latino	m Program Award Amount: \$7,612.00 (i)		
	Race N/A			
	Relationship To You Son			
	Student FLEID number			
	Additional Details			

Student Details – Applications

The Applications section provides a quick overview of your student's status, including their Award ID, Program Award Amount, Current Available Funds, and application details accessible by selecting View Application.

Step Up For Students	Enrolling Parents/G	Students in EMA For Guardians				
		Scholarship Portal				
	B Dashboard		testaj testaj			
	জ্ব My Students		Action Items		My Recent Applications	<u>View All</u> →
	Recent Transactions			$\overline{\mathbf{O}}$	2025-2026: FES-UA	COMPLETE
	Q, Help			No Action Items All urgent matters have been taken care of.	2025-2026: FTC	COMPLETE

From the Dashboard, choose 'View All' to see the history of all applications. You can search history by toggling the different scholarship tabs at the top of the page.

EMA Education Markel Assistant	Scholarship F	Portal							
B Dashboard	New Worlds	FTC/FES-EO	FES-UA	Transportation					
জ্ব্ My Students			FES-	UA Applicatio	ons				
Recent Transactions					APPLICATION ID	ТҮРЕ	STATUS	SCHOOL YEAR	SUBMIT DATE
Q, Help				•	2035	New	Complete	2025-2026	01/06/2025
				•	200	New	Submitted	2023-2024	05/12/2023



Enrollments								
SCHOOL YEAR	SCHOOL NAME	PROGRAM	GRADE	GUARDIAN APPROVAL DATE	START DATE	END DATE	TOTAL TUITION	STATUS
2025-2026	Raccon academy inc	FES-UA	4	1/27/2025	8/26/2025		\$950.00	Enrolled

<u>Student Details – Enrollments</u>

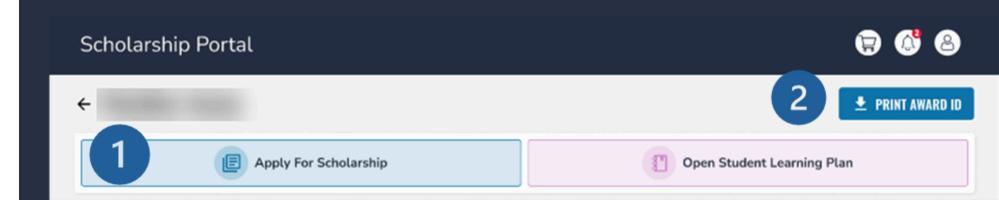
The Enrollments section provides you with information about your student's enrollment status, including the school year, school name, program, grade, start and end date, total tuition amount, and current enrollment status.



You will now notice two key options above your student details: "Apply For Scholarship" and "Print Award ID."

By selecting "Apply For Scholarship," you will be directed to the Available Scholarship section of the Dashboard.

Furthermore, if a parent needs an award letter, they can click on "Print Award ID" to obtain one.





<u>Accepting the enrollment request</u>

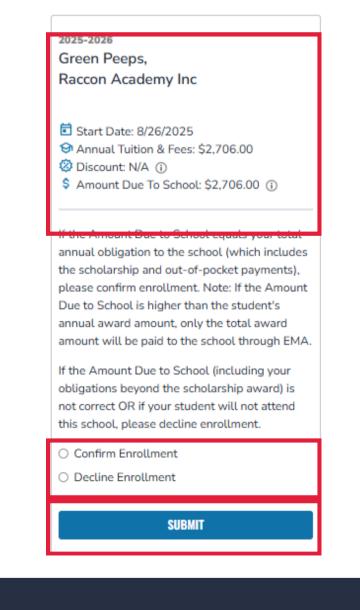
Once the private school has enrolled your student in EMA, you will receive a notification to log in to your account and review the request. You will be able to see your student's start date, annual tuition amount, any discounts applied, and the total amount due to the school.

Please check the corresponding circle to either Confirm Enrollment or Decline Enrollment then select the submit button.

Laffy Taffy

Enrollment Requests NEW

Please review the pending enrollment request(s) for your student(s) below. Enrollment in the EMA platform is required for FTC/FES-EO private school scholarship students. Enrollment in the EMA platform is necessary for direct payment to schools for FES-UA scholarship students.





Confirm Enrollment

After selecting Confirm Enrollment, a pop-up will appear asking you if you are sure you want to continue with the action. Please review the information one last time before moving forward. Should you wish to change your decision and Decline Enrollment, choose 'Cancel' to go back to the previous screen.

By confirming enrollment, the Amount Due to School OR the student's annual scholarship amount, whichever is less, will be reserved from your student's scholarship account for payment to the selected private school.

Funds will be distributed on a quarterly basis. Please see the examples below:

Example 1: Tuition & Fees are lower than award amount						
AMOUNT DUE TO SCHOOL	STUDENT'S AWARD AMOUNT	AMOUNT EMA WILL RESERVE FOR SCHOOL PAYMENT	REMAINING AMOUNT DUE TO SCHOOL (OUT-OF-POCKET)	REMAINING AWARD AMOUNT AVAILABLE FOR ADDITIONAL ELIGIBLE EXPENSES		
\$5,000.00	\$8,000.00	\$5,000.00	\$0.00	\$3,000.00		
Example 2: Tuition & Fees are higher than award amount						
\$15,000.00	\$8,000.00	\$8,000.00	\$7,000.00	\$0.00		

beyond the student's annual award amount

If this amount is not correct or if your student will not attend this school, please select cancel and then decline enrollment

Your Student's Enrollment Information

SCHOOL YEAR	STUDENT NAME	SCHOOL NAME	REQUEST DATE	ANNUAL TUITION	DISCOUNT	AMOUNT DUE TO SCHOOL
2025-2026	Green Peeps	Raccon Academy Inc	02/04/2025	\$2,706.00		\$2,706.00

Are you sure you want to enroll?

If your student's scholarship amount is less than the Amount Due to School, you are responsible for any additional financial obligations

Х



Decline Enrollment

After selecting Decline Enrollment, a pop-up will appear asking you if you are sure you want to continue with the action. Please review the information one last time before moving forward.

Should you wish to change your decision and Confirm Enrollment, choose 'Cancel' to go back to the previous screen.

If you decline enrollment due to an incorrect amount or another concern, the school will have to redo the process and send a new enrollment request. At this point you will need to review and confirm enrollment again.

Are you sure you want to decline enrollment?

By declining enrollment, your student will not be enrolled in the requested private school in the EMA platform.

FTC/FES-EO private school scholarship students who are not enrolled in a private school in EMA will not be eligible for any scholarship funding; therefore, scholarship funds will not be reserved for payment to the private school. For FES-UA scholarship students, scholarship funds will not be reserved for or paid directly to the private school.

If you decline enrollment, the school may hold you responsible for any payment due for your student's education. For FES-EO/FTC private school scholarship students, your student's scholarship status may be impacted by a failure to enroll in a private school in the EMA platform.

Your Student's Enrollment Information

SCHOOL YEAR	STUDENT NAME	SCHOOL NAME	REQUEST DATE	ANNUAL TUITION	DISCOUNT	AMOUNT DUE TO SCHOOL
2025-2026	Green Peeps	Raccon Academy Inc	02/04/2025	\$2,706.00		\$2,706.00
CANCEL DECLINE ENROLLMENT						





FTC/FES-E0 Handbook

School Choice Scholarship Programs (FES-EO, FTC, FTCPEP)

- Parent Handbook
 - Added a description of what happens if SUFS funds student accounts in error \odot Added 25-26 application window dates

 - Updated link to the standardized testing exemption form
 - Added link to DOE's Virtual Instruction Provider approval process
 - Added statement about interest accrual in student accounts
 - Added instructions for out-of-state military families who do not have a FL residential address to use their military base address in EMA for applications
 - Changed required format for listing purchase dates
 - Clarified that students who have aged out of the scholarship may continue to Ο. spend remaining funds until they are gone

Handbook Highlights





Funding Continuation and Rollover

A student's unspent scholarship funds may be rolled over from one school year to the next. However, under Florida law, Step Up For Students cannot transfer funds into the student's scholarship account that would raise the balance above \$24,000.

FTC FES-E0 PEP Handbook Pg. 17

Handbook Highlights



What is my ScholarSHOP ?

Benefits of the MyScholarShop

- with no out-of-pocket costs.
- No reimbursement paperwork is needed.

How Does MyScholarShop Work? "Pick it, Click it, and Ship it"

Search for what you need as you would on any online store and find the items you want. Mark them as a favorite for later, and check them out when you're ready. MyScholarShop will do the rest, including checking to ensure you have available funds. Don't forget to verify your shipping address before checking out!

You are not obligated to use MyScholarShop. You can purchase pre-approved instructional materials and curricula directly from vendors and then apply for reimbursement.

• MyScholarShop vendors are paid directly through your child's scholarship account



MyScholarShop New Vendor Ale

Company Name	Description of Services	Website	
Heart of Dakota	Christian Homeschool Curriculum from the Heart Featuring open-and- go daily plans, living books, and fun hands-on activities with God's Word at the heart, our award-winning Christian homeschool curriculum will take you all the way from preschool through high school. With Heart of Dakota, you'll love learning again!	<u>https://heartofdakota.co</u> <u>m/</u>	
Good Beautiful	The Good and the Beautiful was founded by a homeschool mother who wanted to find beauty, joy, and powerful academics in homeschool, but was becoming overwhelmed and finding that no curriculum was working the way she had hoped. As a professional writer herself, and with the resources to pull in a group of experts, and a vision of what homeschool curriculum could be, she began creating her own curriculum. Now The Good and the Beautiful is a team of over 70 writers, experts, reviewers, educators, and editors that are working daily on the goals of making homeschool: Easy, Beautiful, Affordable, Academically Solid, Character-Building and Joyful.	<u>https://www.goodandbe autiful.com/pre-k-8- curriculum/</u>	







MyScholarShop New Vendor Alert



Company



Description

Faith-based Stories for Children. H building your children's character and BRAVE Books are Different? Brave Be book teaches a different faith-base includes multiple activities and dis lesson. High quality: Every book is te best lessons and highest quality storie The series keeps young readers co Freedom Island Univer



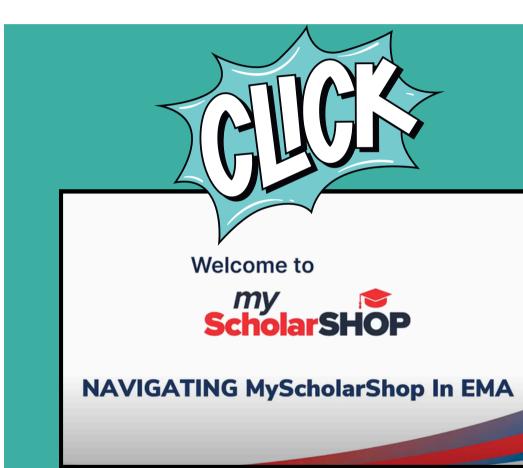


Unlock Your Child's Entrepreneurial Spirit A Business Of Challenge Box Designed to Inspire Our Children with Capital With Futurepreneur, Your Child Gets All of This Delivered to Kids, Business Plan Booklet, Engaging guide for young ent startups. Futurepreneur covers market research, budgeting, b and more, In your monthly box your child will receive Fun T business box with educational tools your young entreprene start their business, A Mentor Guide with Tips on how to supp on this journey of business ownership, Supporting A Video tutorial videos for extra support as they go through each challenge. And advice for parents and mentors

n of Services	Website
Have peace of mind knowing you're nd conviction with BRAVE Books. Why Books- Strengthen convictions: Every ed value Unite families: Every book scussion questions to reinforce the ested with real families to ensure the des in the industry. Ignite imaginations: oming back to explore more of The erse and its characters.	<u>https://bravebooks.us/</u>
rial Spirit A Business Of The Month bur Children with Capitalist Principles. Its All of This Delivered to Their Door! ging guide for young entrepreneurs' et research, budgeting, branding, sales, or child will receive Fun Tools in Each s your young entrepreneur will use to with Tips on how to support your child ship, Supporting A Video Guide with as they go through each business for parents and mentors!	<u>https://futurepreneur.c</u> om/



MyScholarShop Resources



Navigating MyScholarShop in EMA



Parents: Finding Services and Providers in the Marketplace





Purchasing Guide Hot Topics





FTC/FES-EO Purchasing Guide pg. 10&11

Musical Instruments Wi-Fi / Internet Services

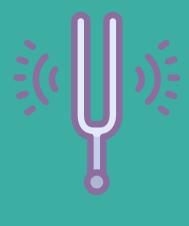








Musical Instruments (Purchase & Rental)



Instrument Tuning

Musical Instrument Accessories



Instrument Insurance



Instrument Maintenance



Instrument Service agreements

Eligible Musical Instruments

<u>& Equipment Items</u>

FTC/FES-EO Purchasing Guide pg. 11





Repair of instruments



Step Up For Students

Wi-Fi And Internet

Services



FTC/FES-EO Purchasing Guide pg.10 **Wi-Fi & Internet Services What's Covered?**

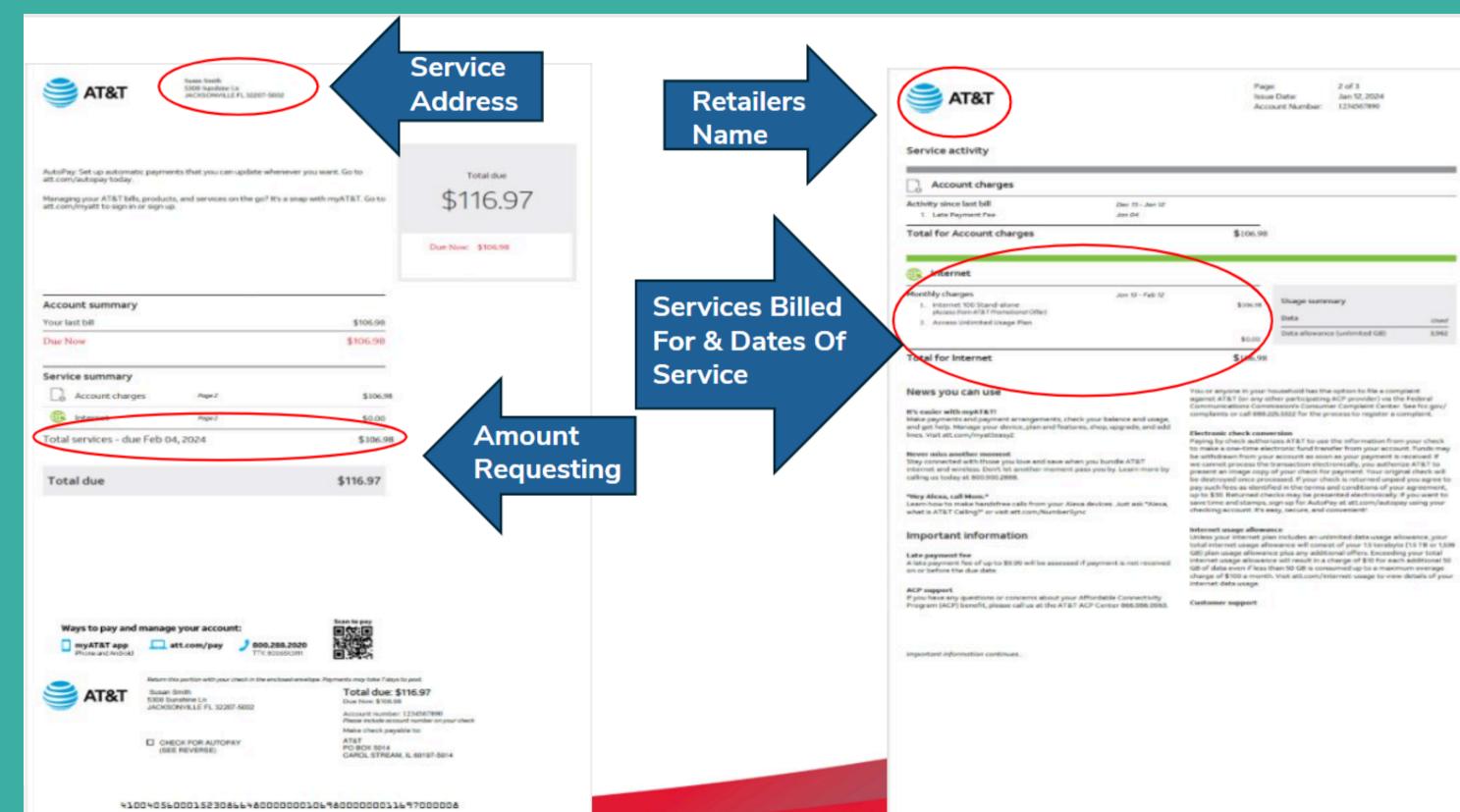
- also eligible.

• In-home internet services including Mobile Hot Spot at the Florida residential address associated with their student's scholarship application.

• Modem or router rental from the internet service provider and billed with a monthly internet service is



Step Up For Students

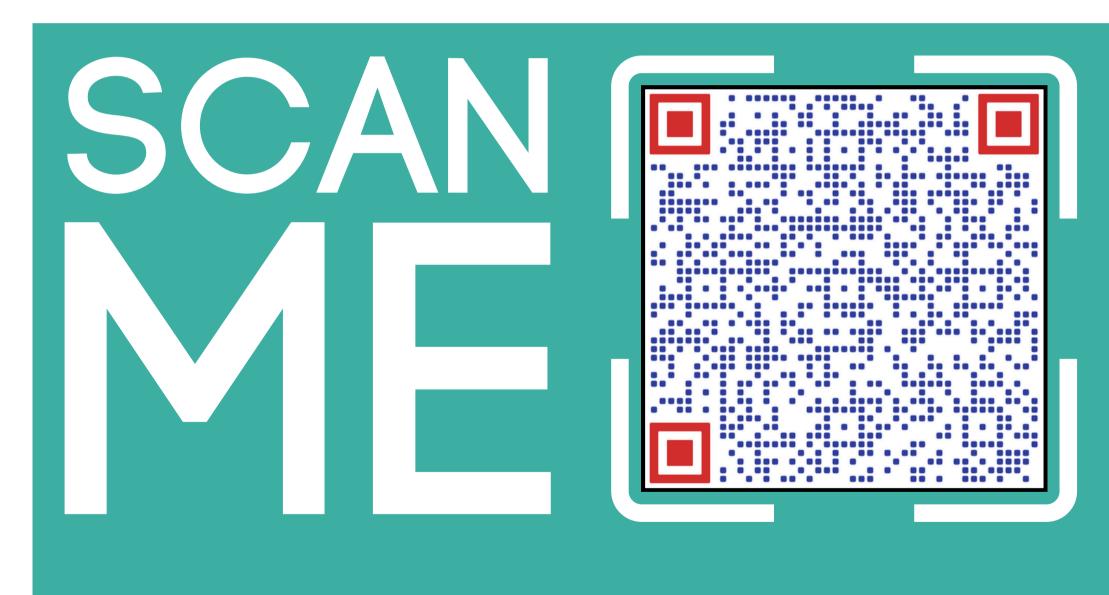




Reimbursement Guide

A step by step guide to submitting a **Reimbursement in EMA**

Please scan the QR code or you can click the link to access the presentation



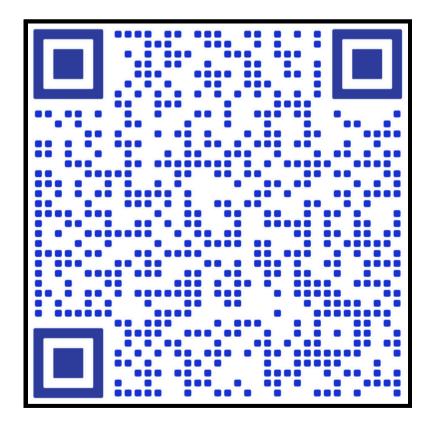


Guardians Reimbursement Guide

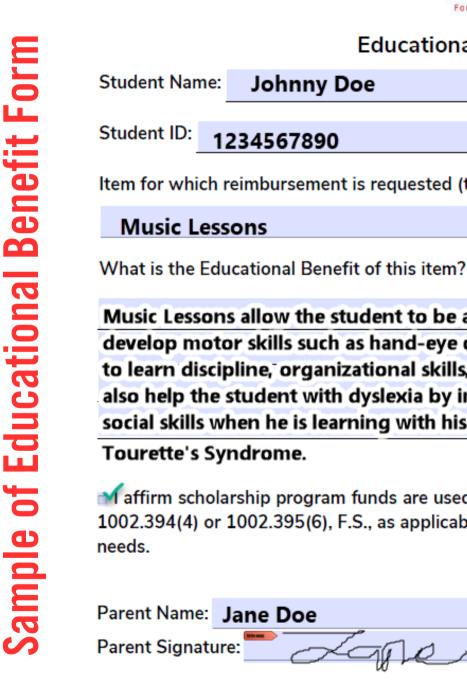


Educational Benefit Form Explained

Please ensure all necessary questions are thoroughly answered and a detailed description is given for the educational benefit of that item, lesson, field trip.



Educational Benefit Form



PLEASE NOTE: Any violation of the FES/FTC scholarship statutes, rules, policies, or procedures may result in the loss of the scholarship, ineligibility for future scholarships, or financial or criminal penalties. Please see the Parent Handbooks for FES-UA or FES-EO/FTC/PEP.



Educational Benefit Form

Johnny Doe

Item for which reimbursement is requested (the item you purchased or plan to purchase):

Music Lessons allow the student to be an all around & Successful individual. It helps develop motor skills such as hand-eye coordination. Playing the bass allows the student to learn discipline, organizational skills, perserance & patience. Thease music lessons also help the student with dyslexia by improving his reading skills as well as improving social skills when he is learning with his class music lessons also help calm his tics/

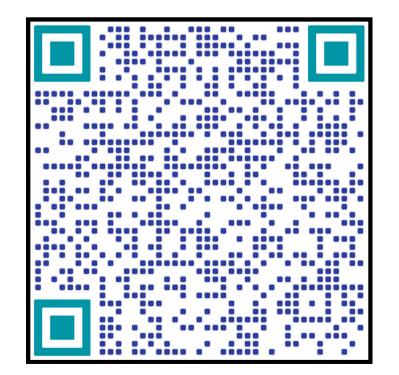
affirm scholarship program funds are used only for authorized purposes as described in ss. 1002.394(4) or 1002.395(6), F.S., as applicable, and serve the listed student's educational



Pre-Authorization

A step by step guide to submitting a Pre-Authorization in EMA

Please scan the QR code below or you can click the link to access the presentation also to your right you can click the link to access the YouTube video for this process.



Pre-Authorization Presentation



Parent/Guardian: How to Submit a **Pre-Authorization** in EMA

Pre-Authorization Presentation YouTube Video





<u>2024-2025</u> **Purchasing Guide**



Family Empowerment Scholarship for Educational Options Personalized Education Program





As of August 1, 2024, the Florida Tax Credit Scholarship (FTC), Family Empowerment Scholarship for Educational Options (FES-EO) and Personalized Education Program (PEP) Purchasing Guide is updated for the 2024-25 school year. Here's a breakdown of what is new or changed in the guide



What's New in the 2024-2025 FTC/FES-EO Purchasing Guide?

NEW 2024-25 FTC/FES-E0/PEP **PURCHASING GUIDELINES**

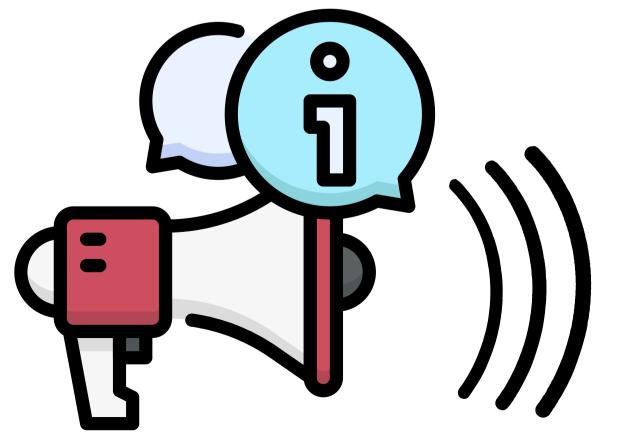
What's new for you?

	New items or services that require Pre-Authorization	New items or services requiring an Educational Benefit Form*
applications C t Dance lessons N	Aultiple of a single At-Home Classroom Furnishings item hat exceeds \$50 Aultiple of a single elective tem that exceeds \$50	 Video/TV/online streaming services Musical streaming services In-game purchases or credits Live television Family or Multi-User software subscriptions

*The Educational Benefit Form was created to help guardians demonstrate the educational benefit of an item, product or service that supports their student's learning and education. Click here to access the form.



Reimbursement Resources





≥ Set Families: Submitting Reimbursements in EMA



<u>Understanding Pr</u> <u>Families</u>

Marketplace

Understanding Pre-Authorizations for Scholarship

Parents: Finding Providers and Services in





FTC/FES-EO Guardian Handbook



(FTC/FES-EO) parent handbook is a useful resource for understanding how to make the most of your scholarship funds.

Please scan the QR code or you can click the link to access the Guardian Handbook





Statute: 1003.24 FTC/EO Parent Handbook p. 33 Parents/guardians mus forth by their child's sc attendance policy. Step have influence over the eligible private schools schools to comply with regulations established

- Parents/guardians must adhere to the attendance policy set
- forth by their child's school, as outlined in the school's
- attendance policy. Step Up for Students does not establish or
- have influence over the attendance policies of participating
- eligible private schools. It is the responsibility of private
- schools to comply with the compulsory attendance
- regulations established by the Department of Education.



<u>Scholarship Funding Schedule</u> Scholarship funds are deposited into the student's scholarship account four times a year.

A Scholarship Funding Organization must verify a student's eligibility to participate in the program at least 30 days before receiving funding from the state.

Once the Florida Department of Education receives a verified list of eligible students from Step Up, the department will send scholarship funds quarterly on the following dates:

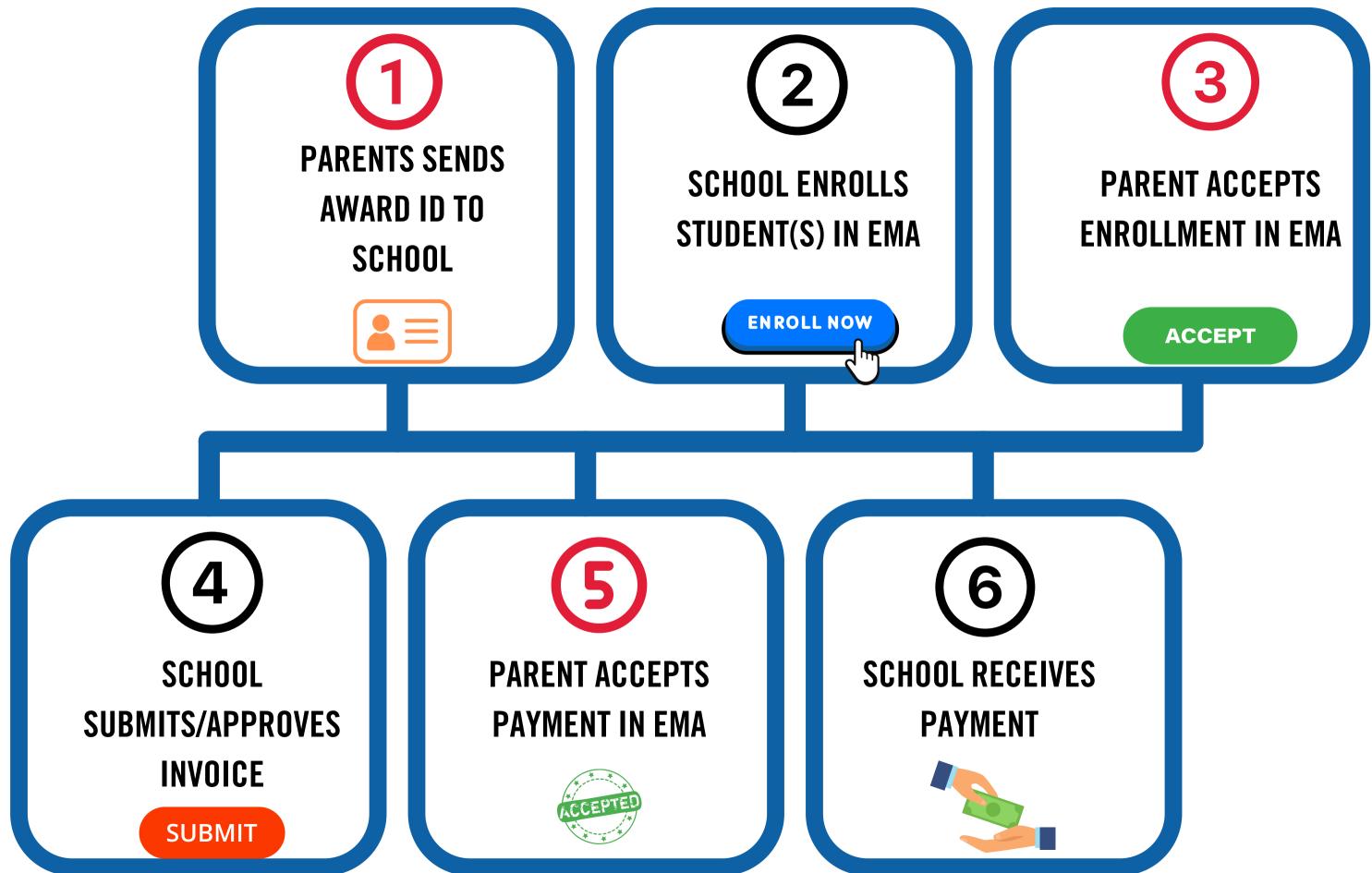


For students enrolled full-time in an eligible private school, Step Up will make quarterly payments for tuition and fees within seven (7) business days after the school and parent have approved the payment. Step Up may sometimes provide supplemental funding to students who were not funded on the above schedule. Step Up will communicate this with those in this situation via email.

FTC/EO Parent Handbook p. 33

or SLP deadline	Funds delivered to Step Up	
	August 1*	
	September 1*	
15	November 1	
5	February 1	
	April 1	
o funding dates for the first quarter.		

WHAT ARE THE STEPS TO ENROLLMENT WITH STEP UP?





For Students







At this time we do not have the staffing for live Q&A sessions during the webinars but all questions turned in after the webinar are reviewed and we do our best to answer them in the following month's webinar. However we cannot answer student specific questions please reach out to our customer engagement center for student specific questions.









Q: Are swim classes included in the scholarship, and what documentation is required?

A: Full-time students attending an eligible private school may utilize any remaining scholarship funds, after covering full-time tuition and fees, to enroll in individual classes or engage in extracurricular activities at another eligible private school. However, students must not register as full-time students at the other institution. Payments for each class or activity should be made through the school's EMA marketplace account or via reimbursement.

• Qualified expenses encompass: academic services, participation in athletics/clubs/activities, individual classes, and testing. Payments made to a private school not authorized by the Florida Department of Education to participate in a student's scholarship program are not eligible for reimbursement.





Q: What distinguishes FTC and FES-EO scholarships? I have two children, and one has been switched to the FES-EO scholarship. Will this affect my renewal process? If so, what are the steps for renewal?

A: Both the FTC and the FES-EO scholarship enable families to cover private school tuition and fees, while any remaining funds can be used for other education-related expenses permitted by law. Movement between the two will not impact a student's renewal status.



Step Up For Students	SCHOL
16	Applications are here
17	Deadlir
	Rene
23	Priva
14	Ne
Scholarship	Private
Application Deadlines	Unique
	1

ARSHIP APPLICATIONS ARE NOW OPEN!

e officially open, but you have time and we will be e to support you every step of the way!

nes to remember for 2025-26

ewal Applications are due February 1-April 30

ate Schools, Unique Abilities, PEP

w Application due dates:

Schools: February 1-November 15th

Abilities: February 1-November 15th

PEP: February 1-April 30





We would appreciate your input on the parent handbook. Please click <u>here</u> to provide your feedback.



FTC/FES-EO/PEP Parent/Guardian Handbook Feedback 2024-25

Parent/Guardian First Name *

Parent/Guardian Last Name *

Parent/Guardian Email *

Please provide the email address associated with your EMA account.

Student ID *

If you have multiple students on an FTC/FES-EO/PEP Scholarship, only one Student ID is needed.

Did your family utilize the FTC/FES-EO/PEP Scholarship for the previous school year? *

(2023-24 school year or earlier)

Select

How helpful did you find the FTC/FES-EO/PEP Parent/Guardian Handbook? *

1= Not helpful at all 5= Very helpful

Select

How easy was it to find the information you were looking for? *

1 = Not easy at all 5 = Very easy

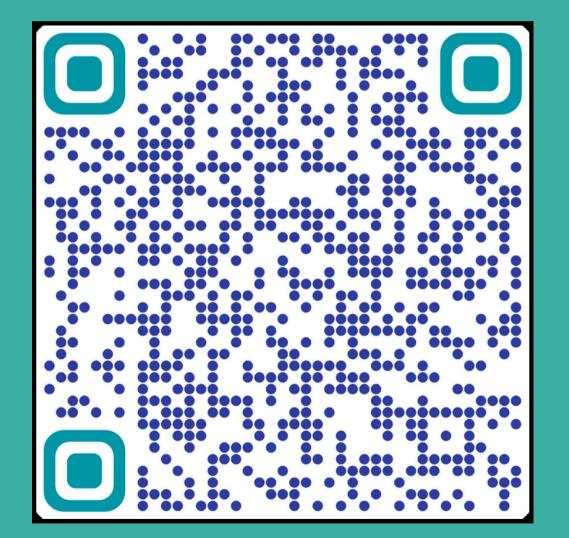
Select

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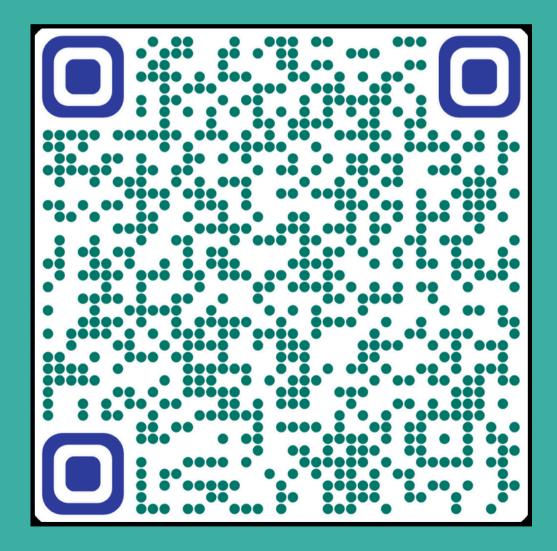


Previous FTC/E0 Open Houses



November Open House

December Open House



January Open House





<u>New World Open House</u>

March 12, 2025



FTC/FES-E0 Open House March 13, 2025

REGISTER NOVE

Looking Ahead: Here are the registration links for the upcoming FTC/EO, FES-UA, PEP, NWSA & Transportation Stipend Open Houses



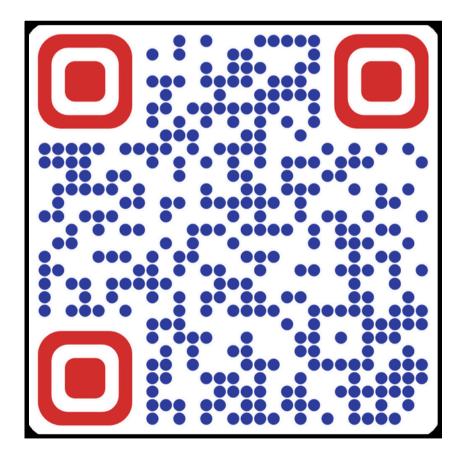
FES-UA Open House February 20, 2025



PEP Open House February 27, 2025



Need resources to learn more about your scholarship?



Subscribe to our YouTube **Channel today!**





Step Up For Students

@stepup4students · 10.3K subscribers · 72 videos

Step Up For Students empowers parents to pursue and engage in the most appropriate le ...more

stepupforstudents.org

 $\hat{}$ Subscribed \vee



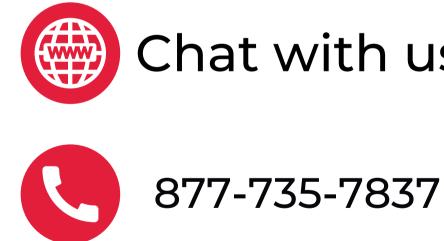
Step Up For Students empowers families to pursue and engage in the most appropriate learning options for their children.

https://www.youtube.com/@stepup4students



Contact Us

Monday-Friday 8:00am-5:00pm EST





Chat with us <u>sufs.org</u>



FTC/FES-E0 Thank you for attending! Upcoming webinar: March 13th, 2025 **Registration Link**